

G

COMPANIES FORM No. 123

123

CHFP010

Pursuant to section 123 of the Companies Act 1985

Please do not write
in this marginPlease complete
legibly, preferably
in black type, or
bold block
lettering* Insert full name of
companyTo the Registrar of Companies
(address overleaf)

For official use

Company Number

Name of company

3977886

* Jefferies International (Holdings) Limited

Gives notice in accordance with section 123 of the above Act that by resolution of the
company dated 05/12/2002the nominal capital of the company has been increased by £ 25,999,000.00beyond the registered capital of £ 1,000.00§ the copy must be
printed or in some
other form
approved by the
Registrar


A copy of the resolution authorising the increase is attached. §

The conditions (eg voting rights, dividend rights, winding-up rights etc.) subject to which

the new shares have been or are to be issued are as follows:

To rank pari passu in all respects with the existing Ordinary shares
in the capital of the Company.‡ Insert Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriatePlease tick here if continued overleaf ☐

Signed



Designation ‡

Secretary

Date

9 April 2003

Presenter's name, address
and reference (if any):Karen Shalovsky
KPMG LLP
Aquis Court, 31 Fishpool
Street
St Albans
Hertfordshire
AL3 4RFDX: 146480 St Albans 19
Tel: 01727 733123For official use
General section

Post room

A17
COMPANIES HOUSE0868
21/05/03