

G

CHFP010

Please do not write
in this margin

Notice of increase in nominal capital

Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block
lettering* Insert full name of
companyTo the Registrar of Companies
(address overleaf)

For official use

Company Number

Name of company

3977886

* Jefferies International (Holdings) Limited

Gives notice in accordance with section 123 of the above Act that by resolution of the
company dated 05/11/2004the nominal capital of the company has been increased by £ 3,800,000.00
beyond the registered capital of £ 31,200,000.00§ the copy must be
printed or in some
other form
approved by the
Registrar

A copy of the resolution authorising the increase is attached. §

The conditions (eg voting rights, dividend rights, winding-up rights etc.) subject to which
the new shares have been or are to be issued are as follows:To rank pari passu in all respects with the existing Ordinary shares
in the capital of the Company.† Insert Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriatePlease tick here if continued overleaf ☐Signed [Signature] Designation Secretary Date 21/3/05Presentor's name, address
and reference (if any):Karen Shalovsky
KPMG LLP
Aquis Court, 31 Fishpool
Street
St Albans
Hertfordshire
AL3 4RFDX: 146480 St Albans 19
Tel: 01727 733123

For official use

~~General section~~

Post room

A50
COMPANIES HOUSE0190
03/06/05
Company Secretarial and
Compliance SoftwareBDO STOY HAYWARD LLP
CONNAUGHT HOUSE
ALEXANDRA TERRACE
GUILDFORD SURREY GU1 3DA

Ref: KRC/J1297