

G**COMPANIES FORM No. 123****Notice of increase
in nominal capital****123**

CHFP025

Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block letteringTo the Registrar of Companies
(Address overleaf)

For official use

Company number

[] [] [] []

03976059

Name of company

* IBSV HOLDINGS LIMITED

* insert full name
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 4 January 2001 the nominal capital of the company has been
increased by £ 578,043 beyond the registered capital of £ 1,700,000.

† the copy must be
printed or in some
other form approved
by the registrar

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follows :

non voting ordinary shares of £1 each

Please tick here if
continued overleaf† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed



Designation † Director

Date 4 January 2001Presentor's name address and
reference (if any) :

VVL/57603.00001/370928
DENTON WILDE SAPTE
1 Fleet Place
London EC4M 7WS

For official Use
General Section

EDX *E6Y2560M* 0244
COMPANIES HOUSE 18/01/01
A36 *AMP7TXNS* 0550
COMPANIES HOUSE 27/01/01
COMPANIES HOUSE 18/01/01

Notes

The address for companies registered in England and Wales or Wales is:-

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF14 3UZ

or, for companies registered in Scotland:-

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB