

BESPAK HOLDINGS LIMITED
(company number 03973457)
(the “Company”)

STATEMENT OF COMPLIANCE MADE BY
THE DIRECTORS OF THE COMPANY

This is a statement for the purposes of section 644(5) of the Companies Act 2006 (the “Act”).

We, the undersigned, being all the directors of the Company, hereby state that the solvency statement dated 24 September 2021 and made for the purposes of section 642 of the Act in the form as prescribed by the Companies (Reduction of Share Capital) Order 2008), SI 2008/1915 and section 643 of the Act was:

1. made not more than 15 days before 24 September 2021, being the date on which the written resolution to reduce the share capital of the Company from £116,723,139 to £104.53 by cancelling the Company’s share premium account in the amount of £108,642,328 and reducing the ordinary shares of the Company’s issued share capital from £8,040,811 to £104.53 by reducing the nominal value of each ordinary share from £1.00 to £0.000013 (the “**Capital Reduction**”) and the amount arising upon the Capital Reduction, being in the sum of £116,723,0342 to be credited to the Company's retained earnings, was passed as a special resolution; and
2. provided to the shareholder of the Company in accordance with section 642(2) of the Act, a copy of the solvency statement complying with section 643 of the Act having been sent to or submitted to the sole shareholder at or before the time at which the proposed resolution was sent or submitted to him.

Dated: 24 September 2021

Signed:

DocuSigned by:

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Jean-Francois Hilaire
Director

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Mark Royston Quick
Director

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2. provided to the shareholder of the Company in accordance with section 642(2) of the Act, a copy of the solvency statement complying with section 643 of the Act having been sent to or submitted to the sole shareholder at or before the time at which the proposed resolution was sent or submitted to him.

Dated: 24 September 2021

Signed:

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Jean-Francois Hilaire
Director

DocuSigned by:

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Mark Royston Quick
Director