

Please complete in typescript, or
in bold black capitals.

CHWP000

Company Number

03970800

Company name in full

BRIDGEWELL GROUP LIMITED

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

24 02 2003

To

Day Month Year

03 04 2003

Class of shares

(ordinary or preference etc)

B SHARES

Number allotted

305,000

Nominal value of each share

£0.00001

Amount (if any) paid or due on each
share (including any share premium)

£0.00001

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

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Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

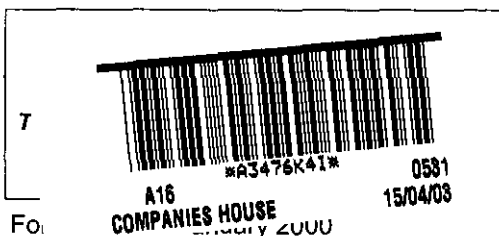
When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX 235
Edinburgh



Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name LAWRENCE GRAHAM TRUST CORP (AT) Address 190 STRAND LONDON UK Postcode W C 2 1 J N	Class of shares allotted B SHARES _____ _____	Number allotted 200,000 _____ _____	
Name LAWRENCE GRAHAM TRUST CORP (JB) (JHD) Address 190 STRAND LONDON UK Postcode W C 2 1 J N	Class of shares allotted B SHARES _____ _____	Number allotted 5,000 _____ _____	
Name MICHAEL BERRY Address 27 THE COVERT, PETTS WOOD, KENT UK Postcode B R 6 0 B T	Class of shares allotted B SHARES _____ _____	Number allotted 100,000 _____ _____	
Name Address _____ _____ UK Postcode _____	Class of shares allotted _____ _____ _____	Number allotted _____ _____ _____	
Name Address _____ _____ UK Postcode _____	Class of shares allotted _____ _____ _____	Number allotted _____ _____ _____	

Please enter the number of continuation sheets (if any) attached to this form

Signed

[Signature]

Date

11 April '03

~~A director / secretary / administrator / administrative receiver / receiver manager / receiver~~

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Bridgewell Group Ltd Old Change House 128 Queen Victoria Street London EC4V 4B1		ATTN: JAVIER LONGRIDGE Tel. 020 7003 3210 Tel 0207003 3210
DX number	DX exchange	