Section 89⁽³⁾ The Insolvency Act 1986

MEMBERS' VOLUNTARY WINDING UP

S.89(3)

Declaration of Solvency embodying a Statement of Assets and Liabilities

Pursuant to section 89(3) of the Insolvency Act 1986

For official use

To the Registrar of Companies
Company Number

03965021

NAME OF COMPANY

(1) INEOS ENTERPRISES II LIMITED

(1) Insert full name of Company

(2) Insert full names and address(es)

1(2)

Anthony White of Runcorn Site Hq, South Parade, P O Box 9, Runcorn, Cheshire, WA7 4JE

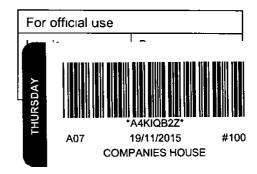
attach a declaration of solvency embodying a statement of assets and liabilities.

Signed

Athis.

Date 5/11/2015

(3) Insert presenter's and reference (if any) (3) PricewaterhouseCoopers LLPBenson House, 33 Wellington Street, Leeds, LS1 4JP



The Insolvency Act 1986

Form 4.70 cont'd

Members' Voluntary Winding Up **Declaration of Solvency** Embodying a Statement of Assets and Liabilities

Company Number

03965021

Name of Company

INEOS ENTERPRISES II LIMITED

Presented by

PricewaterhouseCoopers LLP

Benson House, 33 Wellington Street, Leeds, LS1 4JP

Declaration of Solvency

(a) Insert names and addresses

Anthony White of Runcorn Site Hq, South Parade, P O Box 9, Runcorn, Cheshire, WA7 4JE

(b) Delete as applicable (c) Insert name of company (d) Insert a period of months not exceeding 12 being (b) the sole director of (c) INEOS ENTERPRISES II LIMITED do solemnly and sincerely declare that I have made a full inquiry into the affairs of this Company, and that, having done so, I have formed the opinion that this Company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding-up

(e) Insert date

I append a statement of the Company's assets and liabilities as at (e) 30 October, 2015 being the latest practicable date before the making of this declaration

I make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

Anthony White

Declared at 66 High Sheet, Runcom, WAZIAW
this 5th day of November 2015

Before me, Andrew Madrewrie

Solicitor or Commissioner of Oaths

Statement as at 30 October 2015 showing assets at estimated realisable values and liabilities expected to rank

Assets and liabilities	Estimated to realise or to rank for payment to nearest £
Assets:	£
Balance at bank	
Cash in hand	
Marketable securities Bills receivable	
Inter-company debtor	1
Trade debtors	
Loans and advances	
Unpaid calls	
Stock in trade Work in progress	
Work in progress	
Freehold property	Į.
Leasehold property	
Plant and machinery	
Furniture, fittings, utensils etc	
Patents, trade marks etc Investments other than marketable securities	
Other property, viz	
Estimated realisable value of assets £	1
Liabilities	£
Secured on specific assets, viz	1
Secured by floating charge(s)	
Estimated cost of liquidation and other	
expenses including interest accruing until	
payment of debts in full	
Unsecured creditors (amounts estimated to rank for payment)	
£ £	
Inter-company creditor	
Bills payable	
Accrued expenses	
Other liabilities Contingent liabilities	
Contingent habilities	
Estimated surplus after paying debts in full £	1
D	
Remarks	