

**INEOS ENTERPRISES II LIMITED ("the Company")**

**Registered Number 3965021**

**Solvency Statement made for the purposes of Section 642 of the Companies Act 2006**

We, the undersigned, being all the members of the Board of Directors of the Company, hereby confirm that in our opinion,

- a) As regards the Company's situation at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts, and
- b) It is intended to commence the winding up of the Company within twelve months of the date of this statement and that the company will be able to pay (or otherwise discharge) its debts in full within twelve months of the commencement of the winding up

In forming these opinions, we have taken into account all of the Company's liabilities (including any contingent or prospective liabilities)

Anthony White



Andrew Brown



Date 5 October 2015

