

Return of Allotment of Shares

*Please complete in typescript,
or in bold black capitals.*

CHFP010

Company Number

03964918

Company Name in full

KNIGHTSERVE LIMITED

Shares allotted (including bonus shares):

Date or period during which shares
were allotted

(if shares were allotted on one date enter that
date in the "from" box)

| From | | | To | | |
|------|-------|------|-----|-------|------|
| Day | Month | Year | Day | Month | Year |
| 3 | 0 | 0 | 4 | 2 | 0 |
| | | | | 0 | 1 |

| Day | Month | Year |
|-----|-------|------|
| | | |

Class of shares

(ordinary or preference etc)

| | | |
|--|-----------|--|
| Ordinary | | |
| Number allotted | 176 | |
| Nominal value of each share | £1.00 | |
| Amount (if any) paid or due on each share (including any share premium) | £1,136.36 | |

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as
paid up

| | | |
|--|--|--|
| | | |
|--|--|--|

Consideration for which the shares
were allotted

(This information must be supported by the duly
stamped contract or by the duly stamped particulars
on Form 88(3) if the contract is not in writing)

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| |
| |
| |

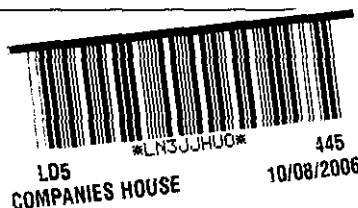
**When you have completed and signed the form send it to
the Registrar of Companies at:**

Companies House, Crown Way, Cardiff, CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland

DX 235 Edinburgh



Names and addresses of the allottees (List joint share allotments consecutively)

Company No 03964918

| Shareholder details | | Shares and share class allotted | |
|---|--|---|------------------------------|
| Name HENRY BEKER | | Class of shares allotted £1.00 Ordinary | Number allotted 40 |
| Address 1 CORNHILL, LONDON | | | |
| UK postcode EC3V 3ND | | | |
| Name INTERNATIONAL GARMENT SOURCING (HOLDINGS) LIITED | | Class of shares allotted £1.00 Ordinary | Number allotted 40 |
| Address 930 OCEAN CENTRE, HARBOUR CITY, KOWLOON, HONG KONG | | | |
| UK postcode | | | |
| Name MADRYN ENTERPRISES CORP | | Class of shares allotted £1.00 Ordinary | Number allotted 6 |
| Address C/O VON MEISS BLUME & PARTNERS, USTERISTRASSE 14, CH-8021 ZURICH, SWITZERLAND | | | |
| UK postcode | | | |
| Name PETER SHALSON | | Class of shares allotted £1.00 Ordinary | Number allotted 40 |
| Address 26 UPPER BROOK STREET, LONDON | | | |
| UK postcode W1K 7QE | | | |

Please enter the number of continuation sheets (if any) attached to this form

1

Signed

[Signature]

Date

04/08/2006

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

| | |
|---|--|
| LANDAU MORLEY, CHARTERED ACCOUNTANTS, LANMOR HOUSE, | |
| 370/386 HIGH ROAD, WEMBLEY, MIDDLESEX, HA9 6AX, UK | |
| Tel | Tel: 020 8903 5122 Fax: 020 8903 7507 |
| DX number | DX exchange |

Names and addresses of the allottees (List joint share allotments consecutively)

Company No 03964918

| Shareholder details | | Shares and share class allotted | |
|---|--|---------------------------------|--|
| Name STAR ALLIANCE LIMITED | Class of shares allotted £1.00 Ordinary | Number allotted 40 | |
| Address 94 SAFFRON HILL, LONDON | | | |
| UK postcode EC1N 8PT | | | |
| Name GILES EDWIN VARDEY | Class of shares allotted £1.00 Ordinary | Number allotted 4 | |
| Address ROSE COTTAGE, WATERY LANE DONHEAD ST MARY, SHAFTESBURY, DORSET | | | |
| UK postcode SP7 9DF | | | |
| Name SCOTT YOUNG | Class of shares allotted £1.00 Ordinary | Number allotted 6 | |
| Address 3RD FLOOR, 26-28 CONWAY STREET, LONDON | | | |
| UK postcode W1T 6BQ | | | |
| Name | Class of shares allotted | Number allotted | |
| Address | | | |
| UK postcode | | | |

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Signed

[Signature]

Date

04/08/2006

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| Tel | |
| DX number | DX exchange |