

158380 / 13

In accordance with
Section 860 of the
Companies Act 2006

MG01

Particulars of a mortgage or charge

A fee is payable with this form
We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page

- ☒ **What this form is for**
You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland
- ☒ **What this form is NOT**
You cannot use this form
particulars of a charge for
company. To do this, please
form MG01s

F SATURDAY



RCS 23/03/2013 #140
COMPANIES HOUSE
A05 15/03/2013 #265
COMPANIES HOUSE

| | | |
|----------------------|------------------------|--|
| 1 | Company details | For official use |
| Company number | 03959429 | → Filing in this form Please complete in typescript or in bold black capitals All fields are mandatory unless specified or indicated by * |
| Company name in full | LO-Q PLC | |

| | |
|------------------|-----------------------------------|
| 2 | Date of creation of charge |
| Date of creation | d1 d1 m0 m3 y2 y0 y1 y3 |

| | |
|-------------|---|
| 3 | Description |
| Description | A CHARGE OVER INTELLECTUAL PROPERTY RIGHTS (THE "CHARGE") |

| | | |
|----------------|--|---|
| 4 | Amount secured | Continuation page Please use a continuation page if you need to enter more details |
| Amount secured | All present and future moneys, obligations and liabilities owed by the Company to the Lender, whether actual or contingent and whether as principal or surety and/or in any other capacity (the "Secured Liabilities") | |

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Particulars of a mortgage or charge

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Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Name LLOYDS TSB BANK PLC (THE "LENDER")

Address THE ATRIUM, DAVIDSON HOUSE

FORBURY SQUARE, READING

Postcode R G 1 3 E U

Name

Address

Postcode

Continuation page

Please use a continuation page if you need to enter more details

6

Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page

Please use a continuation page if you need to enter more details

Short particulars

As a continuing security for the payment and discharge of all Secured Liabilities and the performance of all obligations under a facilities agreement dated 11 February 2013 between the Company and the Lender, the Company with full title guarantee hereby charges to the Lender by way of first fixed charge, all right, title, and interest in and to all patents, rights to inventions, copyright and related rights, trade marks and service marks, trade names and domain names, rights in get-up, goodwill and the right to sue for passing off or unfair competition, rights in designs, rights in computer software, database rights, rights to preserve the confidentiality of information (including know-how and trade secrets) and any other intellectual property rights, in each case whether registered or unregistered and including all applications (and rights to apply) for, and the right to be granted renewals or extensions of, and rights to claim priority from, these rights and all similar or equivalent rights or forms of protection which subsist or will subsist, now or in the future, in any part of the world (the "IPR"), including, but not limited to those IPRs listed at Schedule 1 of the Charge and including but not limited to the right to recover and take all such proceedings as may be necessary for the recovery of damages and/or an account of profits or otherwise in respect of all infringements of any of the IPR, whether committed before or after the date of the Charge and the right to apply for, prosecute and obtain patent or similar protection throughout the world for an invention embodied by any of the applications comprised in the IPR, including the right to claim priority from such applications

IPR listed in Schedule 1 of the Charge

Effective Filing Date - Country - Application No - Patent No - Status

QUEUE MANAGEMENT SYSTEM

Nov-1996 USA 09/068701 6529786 Registered/Granted

Nov-1996 Japan 518684/1997 3910638 Registered/Granted

Nov-1996 France 96938365 2 0958553 Registered/Granted

Nov-1996 UK 96938365 2 0958553 Registered/Granted

Nov-1996 Spain 96938365 2 2224183 Registered/Granted

Nov-1996 Hong Kong 00103056 5 HK1024080 Registered/Granted

ASSIGNING AND MANAGING PATRON RESERVATIONS FOR DISTRIBUTED SERVICES USING WIRELESS PERSONAL COMMUNICATION DEVICES

Apr-1997 USA 08/845504 5978770 Registered/Granted

Nov-1999 USA 09/431331 6748364 Registered/Granted

Apr-1997 USA 10/860846 7516148 Registered/Granted

Apr-1997 USA 12/392001 7895066 Registered/Granted

Apr-1997 USA 13/011201 Exam'n in Progress

MG01 - continuation page

Particulars of a mortgage or charge

6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

RESERVATION MANAGEMENT SYSTEM AND METHOD
Sep-2006 USA 11/529704 P86392US00 Exam'n in Progress
Sep-2007 China 200780036160 P86392CN00 Exam'n in Progress
Sep-2007 European 7804233 P86392EP00 Exam'n in Progress
Sep-2007 Hong Kong 10102025 3 P86392HK00 Application Published
Sep-2007 Japan 2009/529751 P86392JP00 Application Published

SYSTEM FOR REGULATING ACCESS TO A RESOURCE
Nov-2008 USA 12/291745 P99760US00 Application Published
Nov-2008 UAE 463/2011 P99760AE00 Application Filed
Nov-2008 China 200980145118 P99760CN00 Application Published
Nov-2008 European 9749177 3 P99760EP01 Application Published
Nov-2008 Hong Kong P99760HK00 Application to be Filed
Nov-2008 Japan 535161/2011 P99760JP00 Application Filed
Nov-2008 Korea 10-2011-7013202 P99760KR00 Application Published
Nov-2008 Mexico MX/a/2011/004993 P99760MX00 Application Filed
Nov-2008 Malaysia PI2011002055 P99760MY00 Application Filed
Nov-2008 Singapore 201103094-7 P99760SG00 Application Filed

SYSTEM FOR REGULATING ACCESS TO A RESOURCE
Nov-2008 USA 12/778369 P99760US01 Application Published
May-2010 UK 1007970 5 P112155GB00 Application Filed

A SYSTEM, A DEVICE, A COMPUTER PROGRAM PRODUCT AND A
METHOD FOR ALLOCATING RESOURCES TO USERS
Dec 2000 USA 10/168145 7046790 Registered/Granted

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Particulars of a mortgage or charge

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Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return The rate of interest payable under the terms of the debentures should not be entered

Commission allowance or discount

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Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860) If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870)

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866) The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)

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Signature

Please sign the form here

Signature

Signature

X  X

This form must be signed by a person with an interest in the registration of the charge

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Particulars of a mortgage or charge



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name

Guy Constant

Company name

Morgan Cole LLP

Address

Apex Plaza

Forbury Road

Post town

Reading

County/Region

Berkshire

Postcode

R G 1 1 A X

Country

England

DX

117878 Reading Apex Plaza

Telephone

0118 955 3000



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 3959429
CHARGE NO. 8**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A CHARGE OVER INTELLECTUAL
PROPERTY RIGHTS DATED 11 MARCH 2013 AND CREATED BY
LO-Q PLC FOR SECURING ALL MONIES DUE OR TO BECOME
DUE FROM THE COMPANY TO LLOYDS TSB BANK PLC ON
ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT
TO CHAPTER 1 PART 25 OF THE COMPANIES ACT 2006 ON THE
23 MARCH 2013

GIVEN AT COMPANIES HOUSE, CARDIFF THE 26 MARCH 2013

Dx



Companies House



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**