

Interactive Brokers (U.K.) Limited
Balance Sheet
At December 31, 2001

3958476

Assets

Cash	GBP	<u>1.00</u>
Total Assets	GBP	<u>1.00</u>

Liabilities & Capital

Issued and paid up capital	GBP	<u>1.00</u>
Total Liabilities & Capital	GBP	<u>1.00</u>

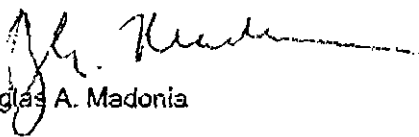
Interactive Brokers (U.K.) Limited did not trade in the calendar year 2001.

For the year ended December 31, 2001 the company was entitled to exemption under section 249aa(1) of the Companies Act of 1985.

"No members have required the company to obtain an audit of its accounts for the year in question in accordance with section 249b(2).

The directors acknowledge their responsibility for (i) Ensuring the company keeps accounting records which comply with section 221; and (ii) Preparing accounts which give a true and fair view of the state of affairs of the company as at the end of the financial year, and of its profit and loss for the financial year in accordance with section 226, and which otherwise comply with the requirements of the Companies Act relating to accounts, so far as applicable to the company.

Finance Officer


Douglas A. Madonia

