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COMPANIES HOUSE

Company No: 03949032

The Blackstone Group International Limited
(the *Company*)**SOLVENCY STATEMENT UNDER SECTION 643 OF THE COMPANIES ACT 2006
(THE 2006 ACT) MADE FOR THE PURPOSES OF SECTION 642 OF THE 2006 ACT
ON 21 DECEMBER 2010**

We, the directors named below (being all of the directors of the Company as at the date of this statement), having taken account of all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion that

- 1 as regards the Company's situation as at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts, and
- 2 the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement

This solvency statement may be signed by the directors of the Company in any number of counterparts, all of which when taken together will constitute one solvency statement

Signed by

Vijay Bharadia
21 December 2010

Susannah Lindenfield
21 December 2010