0168 22/30 **363a**

Please complete in typescript, or in bold black capitals.

## Annual Return

CHFP000

Company number

03949032

Company name in full

The Blackstone Group International Limited

### Date of this return

The information in this return is made up to

Day

Month

Year

1 / 1 / 0 5 / 2 0 0 9

### Date of next return

If you wish to make your next return to a date earlier than the anniversary of this return please show that date here. Companies House will then send a form at the appropriate time.

Day

Month

Year

3 / 0 / 0 3 / 2 0 1 0

### Registered Office

Show here the address at the date of this return

40 Berkeley Square

Any change of registered office must be notified on form 287

Post town

London

County/Region

UK Postcode

W 1 J 5 A L

### Principal business activities


Alternative Investment Activities

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\*A0ES9B55\*

A43 30/06/2009 357

COMPANIES HOUSE

USK

11/06/2009

COMPANIES HOUSE

\*AG7HLA8H\*

A49 28/05/2009 117

COMPANIES HOUSE

When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

for companies registered in England or Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

DX ED235 Edinburgh 1

For companies registered in Scotland

or LP-4 Edinburgh 2

**Register of members**

If the register of members is not kept at the registered office, state here where it is kept

Post town

County/Region

UK Postcode

**Register of Debenture holders**

If there is a register of debenture holders, or a duplicate of any such register or part of it, which is not kept at the registered office, state here where it is kept

Post town

County/Region

UK Postcode

**Company type**

Public limited company

Private company limited by shares

Private company limited by guarantee without share capital

Private company limited by shares exempt under section 30

Private company limited by guarantee exempt under section 30

Private unlimited company with share capital

Private unlimited company without share capital

Please tick the appropriate box

**Company Secretary**

Details of a new company secretary must be notified on form 288a

\* Voluntary details  
(Please photocopy this area to provide details of joint secretaries).

Name

\*Style/Title

Mr

Forename(s)

Laurence Anthony

Surname

Tosi

Address ††

338 West Broadway

Post town

New York

County/Region

New York State

UK Postcode

Country

United States of America

†† Tick the box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985. Otherwise, give your usual residential address. In the case of a corporation or Scottish firm, give the registered or principal office address.

If a partnership, give the names and addresses of the partners or the name of the partnership and office address

**Directors**

Please list the directors in alphabetical order

\* Voluntary details

In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name

Details of new directors must be notified on form 288a

Name \*Style/Title

Mr

Day

Month

Year

Date of birth

0 4 / 0 1 / 1 9 7 1

Forename(s)

Joseph Patrick

Surname

Baratta

Address ††

231 Kings Road

Post town

London

County/Region

UK Postcode

S W 3 5 E J

Country

England

Nationality

American

Business occupation

Alternative Investments <sup>also</sup> Investment Banker

†† Tick the box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985. Otherwise, give your usual residential address. In the case of a corporation or Scottish firm, give the registered or principal office address.

☐**Directors**

Please list the directors in alphabetical order

\* Voluntary details

In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name

Details of new directors must be notified on form 288a

Name \*Style/Title

Mr

Day

Month

Year

Date of birth

0 7 / 0 9 / 1 9 6 9

Forename(s)

David Scott

Surname

Blitzer

Address ††

5 Carlyle Square

Post town

London

County/Region

UK Postcode

S W 3 6 E X

Country

England

Nationality

American

Business occupation

Alternative Investments <sup>also</sup> Investment Banker

†† Tick the box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985. Otherwise, give your usual residential address. In the case of a corporation or Scottish firm, give the registered or principal office address.

☐

**Issue share capital**

Enter details of all the shares in issue at the date of this return

**Class** (e.g.  
Ordinary/Preference)

**Number of shares  
issued**

**Aggregate Nominal  
Value**

(i.e. Number of shares  
issued multiplied by  
nominal value per share, or  
total amount of stock)

Ordinary	15,400,000	£15,400,000
Preference	1,100,000	£1,100,000
<b>Totals</b>	<b>16,500,000</b>	<b>£16,500,00</b>

**Traded public companies**

A traded public company means a company any of whose shares are shares admitted to trading on a regulated market

Please tick this box if your company was a traded public company at any time during the period of this return

☐**List of past and present  
shareholders**

(use attached schedule where appropriate)

Please tick the appropriate box below:

On paper

In another  
format

Private or non-traded public companies are required to provide a "full list" if one was not included with either of the last two returns.

A full list of shareholders for a private or non-traded public company is enclosed. **Please complete Schedule A.**

☒☐

Traded public companies are required to provide a list of shareholders who held at least 5% of the issued shares of any share class if a list was not provided with either of the last two returns.

A list of shareholders holding at least 5% of the issued shares of any share class for a traded public company is enclosed. **Please complete Schedule B.**

☐☐

A list containing shareholder changes is enclosed

☐☐

→ For private or non-traded public companies, **please complete Schedule A**


→ For traded public companies, **please complete Schedule B**

There were no shareholder changes in this period

☒**Certificate**

I certify that the information given in this return is true to the best of my knowledge and belief

Signed

  
\*(director / secretary)

Date

12/5/09

\* Please delete as appropriate

When you have signed the return, send it with the fee to the Registrar of Companies. Make cheques payable to Companies House.

This return includes

☐

continuation sheets

(enter number)

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Mr Tim Duck (Compliance Director)

Telephone - 020 7451 4088

e-mail - duck@blackstone.com

DX number

DX exchange

**Directors**

Please list the directors in alphabetical order

\* Voluntary details

In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name

Details of new directors must be notified on form 288a

Name \*Style/Title

Mr

Day Month Year

Date of birth 0 3 / 0 3 / 1 9 6 8

Forename(s) Lawrence Hall

Surname Guffey

Address †† 42

Kensington Square

Post town London

County/Region

UK Postcode W 8 5 H P

Country England

Nationality American

Business occupation

Alternative Investments

Investment Banker

†† Tick the box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985. Otherwise, give your usual residential address. In the case of a corporation or Scottish firm, give the registered or principal office address.

☐**Directors**

Please list the directors in alphabetical order

\* Voluntary details

In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name

Details of new directors must be notified on form 288a

Name \*Style/Title

Mr

Day Month Year

Date of birth 2 4 / 0 5 / 1 9 4 8

Forename(s) James Tomilson

Surname Hill

Address †† 4 East 72nd Street

Post town New York

County/Region New York State

UK Postcode

Country America

Nationality American

Business occupation

Alternative Investments

Investment Banker

†† Tick the box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985. Otherwise, give your usual residential address. In the case of a corporation or Scottish firm, give the registered or principal office address.

☐

**Directors**

Please list the directors in alphabetical order

\* Voluntary details

In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name

Details of new directors must be notified on form 288a

<input type="checkbox"/>	Name	*Style/Title	Mr					
			Day	Month		Year		
	Date of birth	0 2 / 0 3 / 1 9 5 1						
	Forename(s)	Hamilton Evans						
	Surname	James						
	Address	1001 Park Avenue						
		Apartment 15						
	Post town	New York						
	County/Region	New York State						
	UK Postcode	_ _ _ _ _						
Country	America							
Nationality	American							
Business occupation	<del>Alternative Investments</del> <sup>no</sup> Investment Advisor							

**Directors**

Please list the directors in alphabetical order

\* Voluntary details

In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name

Details of new directors must be notified on form 288a

<input type="checkbox"/>	Name	*Style/Title	Mr					
			Day	Month		Year		
	Date of birth	0 5 / 0 4 / 1 9 2 9						
	Forename(s)	Richard H						
	Surname	Jenrette						
	Address	Edgewater						
		268 Dock Road,						
	Post town	Barrytown						
	County/Region	New York State						
	UK Postcode	_ _ _ _ _						
Country	America							
Nationality	American							
Business occupation	<del>Retired</del> <sup>no</sup> Alternative Investments							

**Directors**

Please list the directors in alphabetical order

Details of new directors must be notified on form 288a

\* Voluntary details

In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name

Name \*Style/Title Dr

Day Month Year

Date of birth 0 6 / 1 1 / 1 9 5 5

Forename(s) Gerard Martin

Surname Murphy

Address ☐ ☐ 11 Ellerton House  
11 Bryanston Square

Post town London

County/Region

UK Postcode W 1 H 2 D Q

Country England

Nationality Irish/Engl

Business occupation <sup>as</sup> Alternative Investments Senior Managing Director

†† Tick the box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985. Otherwise, give your usual residential address. In the case of a corporation or Scottish firm, give the registered or principal office address.

**Directors**

Please list the directors in alphabetical order

Details of new directors must be notified on form 288a

\* Voluntary details

In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name

Name \*Style/Title Mr

Day Month Year

Date of birth 2 1 / 0 5 / 1 9 7 1

Forename(s) Chad Rustan

Surname Pike

Address ☐ ☐ 25 Burnstall Street

Post town London

County/Region

UK Postcode S W 3 3 S R

Country England

Nationality American

Business occupation <sup>as</sup> Alternative Investments Investment banker

†† Tick the box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985. Otherwise, give your usual residential address. In the case of a corporation or Scottish firm, give the registered or principal office address.

**Directors**

Please list the directors in alphabetical order

Details of new directors must be notified on form 288a

\* Voluntary details

In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name

Name \*Style/Title Mr

Day Month Year

Date of birth 1 4 / 0 2 / 1 9 4 7

Forename(s) Stephen

Surname Schwarzman

Address ☐ 740 Park Avenue

Post town New York

County/Region New York State

UK Postcode

Country Am

Nationality American

Business occupation Alternative Investments<sup>140</sup> Investment Banker

†† Tick the box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985. Otherwise, give your usual residential address. In the case of a corporation or Scottish firm, give the registered or principal office address.

**Directors**

Please list the directors in alphabetical order

Details of new directors must be notified on form 288a

\* Voluntary details

In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name

Name \*Style/Title Mr

Day Month Year

Date of birth 1 9 / 0 3 / 1 9 5 6

Forename(s) John Joseph

Surname Studzinski

Address ☐ 92 Cheyne Walk

Post town London

County/Region

UK Postcode S W 1 0 0 D Q

Country England

Nationality American

Business occupation Alternative Investments<sup>140</sup> Investment Banker

†† Tick the box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985. Otherwise, give your usual residential address. In the case of a corporation or Scottish firm, give the registered or principal office address.



**Directors**

Please list the directors in alphabetical order

\* Voluntary details

In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name

Details of new directors must be notified on form 288a

Name \*Style/Title Mr

Date of birth Day Month Year  
0 8 / 0 2 / 1 9 6 8

Forename(s) Laurence Anthony

Surname Tosi

Address ☐ 338 West Broadway

Post town New York

County/Region New York State

UK Postcode

Country America

Nationality American

Business occupation Alternative Investments <sup>No</sup> Banking

†† Tick the box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985. Otherwise, give your usual residential address. In the case of a corporation or Scottish firm, give the registered or principal office address.

**Directors**

Please list the directors in alphabetical order

\* Voluntary details

In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name

Details of new directors must be notified on form 288a

Name \*Style/Title Ms

Date of birth Day Month Year  
1 6 / 1 1 / 1 9 7 0

Forename(s) Donna Ann

Surname Toth

Address ☐ 82 Southgate Lane

Post town Southport

County/Region Connecticut

UK Postcode

Country America

Nationality American

Business occupation Alternative Investments <sup>No</sup> Investment Banker

†† Tick the box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985. Otherwise, give your usual residential address. In the case of a corporation or Scottish firm, give the registered or principal office address.

**Directors**

Please list the directors in alphabetical order

\* Voluntary details

In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name

Details of new directors must be notified on form 288a

<input type="checkbox"/>	Name	*Style/Title	Mr								
	Date of birth	Day	Month	Year							
		1	0	/	0	3	/	1	9	7	2
	Forename(s)	Michael									
	Surname	Whitman									
	Address ††	39 Cadogan Square									
	Post town	London									
	County/Region										
	UK Postcode	S	W	1	X	0	H	U			
	Country	England									
Nationality	American										
Business occupation	Alternative Investments <sup>110</sup> Investment Advisor										

†† Tick the box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985. Otherwise, give your usual residential address. In the case of a corporation or Scottish firm, give the registered or principal office address.

**Directors**

Please list the directors in alphabetical order

\* Voluntary details

In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name

Details of new directors must be notified on form 288a

<input type="checkbox"/>	Name	*Style/Title									
	Date of birth	Day	Month	Year							
				/		/					
	Forename(s)										
	Surname										
	Address ††										
	Post town										
	County/Region										
	UK Postcode										
	Country										
Nationality											
Business occupation											

†† Tick the box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985. Otherwise, give your usual residential address. In the case of a corporation or Scottish firm, give the registered or principal office address.

This must only be completed by  
private and public limited  
companies that have not traded on  
a regulated market

## Schedule A

### for private or non-traded public companies

#### List of past and present shareholders

(Please use a continuation sheet if required)

Company number 03949032

Company name in full The Blackstone Group International Limited

- Changes to shareholders' particulars or details of the amount of stock or shares transferred must be completed each year
- You must provide a "full list" of all company shareholders on:
  - The company's first annual return following incorporation
  - Every third annual return after a full list has been provided
- List the company shareholders in alphabetical order or provide an index
- List joint shareholders consecutively

**Do not give shareholder address information**

Shareholder's name only	Class and number of shares or amount of stock held	Shares or amount of stock transferred (if appropriate)	
		Class and number of shares or amount of stock transferred	Date of registration of transfer
Name The Blackstone Group Int (Cayman) Ltd -----	1,100,000 Ord (Class A)		18/06/07
Name The Blackstone Group Int. (Cayman) Ltd -----	1,100,000 Ord (Class B)		18/06/07
Name The Blackstone Group Int. (Cayman) Ltd -----	1,100,000 Ord (Class C)		18/06/07
Name The Blackstone Group Int. (Cayman) Ltd -----	1,100,000 Ord (Class D)		18/06/07
Name The Blackstone Group Int. (Cayman) Ltd -----	1,100,000 Ord (Class E)		18/06/07
Name The Blackstone Group Int. (Cayman) Ltd -----	1,100,000 Ord (Class F)		18/06/07
Name The Blackstone Group Int. (Cayman) Ltd -----	1,100,000 Ord (Class G)		18/06/07
Name The Blackstone Group Int. (Cayman) Ltd -----	1,100,000 Ord (Class H)		18/06/07
Name The Blackstone Group Int. (Cayman) Ltd -----	1,100,000 Ord (Class I)		18/06/07

## List of past and present shareholders

\_\_\_\_\_

[illegible]

This must only be completed by companies that have traded on a regulated market and must show the details of shareholders who held at least 5% of the issued shares of any class of the company at any time during the period

## Schedule B for traded public companies List of past and present shareholders

Company number

Company name in full

- Changes to shareholders particulars or details of the amount of stock or shares transferred must be completed each year
- You must provide a list of all company shareholders who held at least 5% of the issued shares of any class of the company on:
  - The company's first annual return following incorporation
  - Every third annual return after a full list has been provided
- List the company shareholders in alphabetical order or provide an index
- List joint shareholders consecutively

Shareholder's name and address	Class and number of shares or amount of stock held	Shares or amount of stock transferred (if appropriate)	
		Class and number of shares or amount of stock transferred	Date of registration of transfer
Name ----- Address ----- ----- ----- UK Postcode L L L L L L L L			
Name ----- Address ----- ----- ----- UK Postcode L L L L L L L L			
Name ----- Address ----- ----- ----- UK Postcode L L L L L L L L			
Name ----- Address ----- ----- ----- UK Postcode L L L L L L L L			

**Schedule B**  
**for traded public companies**  
 (continuation sheet)  
**List of past and present shareholders**

Company number \_\_\_\_\_

Shareholder's name and address	Class and number of shares or amount of stock held	Shares or amount of stock transferred (if appropriate)	Date of registration of transfer
		Class and number of shares or amount of stock transferred	
Name ----- Address ----- ----- ----- UK Postcode L L L L L L L L			
Name ----- Address ----- ----- ----- UK Postcode L L L L L L L L			
Name ----- Address ----- ----- ----- UK Postcode L L L L L L L L			
Name ----- Address ----- ----- ----- UK Postcode L L L L L L L L			
Name ----- Address ----- ----- ----- UK Postcode L L L L L L L L			