

012522/30

Company Name

THE BLACKSTONE GROUP
INTERNATIONAL LIMITED

363s Annual Return

Company Type

Private Company Limited By
Shares

Company Number

3949032

Information extracted from
Companies House records on
9th March 2007

- > Please check the details printed in the "Current details" column
- > If any details are wrong, strike them through in the "Amended details" column
- > Please complete in black ink and use capital letters

Section 1: Company details



AEBRYPLY
A53 16/05/2007 559
COMPANIES HOUSE

AQNG0P6Y
A52 01/05/2007 719
COMPANIES HOUSE

A07 14/04/2007 117
COMPANIES HOUSE

Ref 3949032/03/10

	Current details	Amended details																		
> Registered Office Address <i>If any of the details are wrong, strike them through and fill in the correct details in the "Amended details" column</i>	40 Berkeley Square London W1J 5AL	Address _____ _____ _____ UK Postcode _ _ _ _ _																		
> Register of Members <i>If any of the details are wrong, strike them through and fill in the correct details in the "Amended details" column</i>	Address where the Register is held Freshfields Bruckhaus Deringer 65 Fleet Street London EC4Y 1HS	Address _____ _____ _____ UK Postcode _ _ _ _ _																		
> Register of Debenture Holders <i>If any of the details are wrong, strike them through and fill in the correct details in the "Amended details" column</i>	Not Applicable	Address _____ _____ _____ UK Postcode _ _ _ _ _																		
> Principal Business Activities <i>If any of the details are wrong, strike them through and fill in the correct details in the "Amended details" column</i>	<table border="1"> <thead> <tr> <th>SIC Code</th> <th>Description</th> </tr> </thead> <tbody> <tr> <td>7487</td> <td>Other business activities</td> </tr> <tr> <td>6512</td> <td>Other monetary intermediation</td> </tr> </tbody> </table>	SIC Code	Description	7487	Other business activities	6512	Other monetary intermediation	<table border="1"> <thead> <tr> <th>SIC CODE</th> <th>Description</th> </tr> </thead> <tbody> <tr> <td>_____</td> <td>_____</td> </tr> <tr> <td>_____</td> <td>_____</td> </tr> <tr> <td>_____</td> <td>_____</td> </tr> <tr> <td>_____</td> <td>_____</td> </tr> <tr> <td>_____</td> <td>_____</td> </tr> </tbody> </table>	SIC CODE	Description	_____	_____	_____	_____	_____	_____	_____	_____	_____	_____
SIC Code	Description																			
7487	Other business activities																			
6512	Other monetary intermediation																			
SIC CODE	Description																			
_____	_____																			
_____	_____																			
_____	_____																			
_____	_____																			
_____	_____																			
> Please enter additional principal activity code(s) in "Amended details" column <i>See notes for guidance for list of activity codes</i>		_____ _____ _____																		

Section 2: Details of Officers of the Company

	Current details	Amended details
> Company Secretary <i>If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column</i> <i>Particulars of a new Company Secretary must be notified on form 288a</i>	Name Michael PUGLISI Address 65 Larchmont Avenue Larchmont New York NY10538 Usa	Name <input type="checkbox"/> Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985 Address UK Postcode _ _ _ _ _ Date of change _ _ / _ _ / _ _ _ _ Date Michael PUGLISI ceased to be secretary (if applicable) _ _ / _ _ / _ _ _ _
> Director <i>If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column</i> <i>Particulars of a new Director must be notified on form 288a</i>	Name David Scott BLITZER Address 5 Carlyle Square London SW3 6EX Date of birth 07/09/1969 Nationality Us Occupation Investment Banker	Name <input type="checkbox"/> Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985 Address UK Postcode _ _ _ _ _ Date of birth _ _ / _ _ / _ _ _ _ Nationality _ _ _ _ _ Occupation _ _ _ _ _ Date of change _ _ / _ _ / _ _ _ _ Date David Scott BLITZER ceased to be director (if applicable) _ _ / _ _ / _ _ _ _

> Director

If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column

Particulars of a new Director must be notified on form 288a

Current details**Name**

Lawrence H GUFFEY

Address

Flat 4 44 Cadogan Square
London
SW1X 0DP

Date of birth 03/03/1968

Nationality American

Occupation Investment Banker

Amended details**Name**
☐

Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985

Address

UK Postcode _ _ _ _ _

Date of birth _ _ / _ _ / _ _ _ _

Nationality _____

Occupation _____

Date of change _ _ / _ _ / _ _ _ _

Date Lawrence H GUFFEY ceased to be director (if applicable)

 _ _ / _ _ / _ _ _ _

> Director

If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column

Particulars of a new Director must be notified on form 288a

Name

James Tomlinson HILL

Address

4 East 72ND Street
New York
Ny 10021
Usa

Date of birth 24/05/1948

Nationality American

Occupation Investment Banker

Name
☐

Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985

Address

UK Postcode _ _ _ _ _

Date of birth _ _ / _ _ / _ _ _ _

Nationality _____

Occupation _____

Date of change _ _ / _ _ / _ _ _ _

Date James Tomlinson HILL ceased to be director (if applicable)

 _ _ / _ _ / _ _ _ _

> Director

If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column

Particulars of a new Director must be notified on form 288a

Current details

Name
Stephen SCHWARZMAN

Address
740 Park Avenue
New York
Ny 10021
Usa

Date of birth 14/02/1947

Nationality American

Occupation Investment Banker

Amended details

Name

☐

Tick this box if this address is a service address for the beneficiary of a

Confidentiality Order granted under section 723B of the Companies Act 1985

Address

UK Postcode _ _ _ _ _ _ _

Date of birth _ _ / _ _ / _ _ _ _

Nationality

Occupation

Date of change _ _ / _ _ / _ _ _ _

Date Stephen SCHWARZMAN ceased to be director (if applicable)

 _ _ / _ _ / _ _ _ _

Section 3: Share Capital

	Current details	Amended details
> Issued Share Capital <i>This table shows the total number of shares that have been issued by your company and their Nominal Value. If any of the details are wrong, please fill in the correct details</i>	Class of share	Class of share
	Ordinary A	
	Nominal value of each share £1.00	Nominal value of each share
	Number of shares issued 464,286	Number of shares issued <u>1 100 000</u>
	Aggregate Nominal Value of issued shares £464,286.00	Aggregate Nominal Value of issued shares <u>£ 1 100 000</u>
	Class of share	Class of share
	Ordinary B	
	Nominal value of each share £1.00	Nominal value of each share
	Number of shares issued 464,286	Number of shares issued <u>1 100 000</u>
	Aggregate Nominal Value of issued shares £464,286.00	Aggregate Nominal Value of issued shares <u>£ 1 100 000</u>
	Class of share	Class of share
	Ordinary C	
	Nominal value of each share £1.00	Nominal value of each share
	Number of shares issued 464,286	Number of shares issued <u>1 100 000</u>
	Aggregate Nominal Value of issued shares £464,286.00	Aggregate Nominal Value of issued shares <u>£ 1 100 000</u>
	Class of share	Class of share
	Preference	
	Nominal value of each share £1.00	Nominal value of each share
	Number of shares issued 1	Number of shares issued
	Aggregate Nominal Value of issued shares £1.00	Aggregate Nominal Value of issued shares

Section 3: Share Capital

(continued)

Current details	Amended details
Class of share Ordinary F	Class of share _____
Nominal value of each share £1.00	Nominal value of each share _____
Number of shares issued 464,286	Number of shares issued <u>1 100 000</u>
Aggregate Nominal Value of issued shares £464,286.00	Aggregate Nominal Value of issued shares <u>£ 1 100 000</u>
Class of share Ordinary I	Class of share _____
Nominal value of each share £1.00	Nominal value of each share _____
Number of shares issued 464,286	Number of shares issued <u>1 100 000</u>
Aggregate Nominal Value of issued shares £464,286.00	Aggregate Nominal Value of issued shares <u>£ 1 100 000</u>
Class of share Ordinary G	Class of share _____
Nominal value of each share £1.00	Nominal value of each share _____
Number of shares issued 464,286	Number of shares issued <u>1 100 000</u>
Aggregate Nominal Value of issued shares £464,286.00	Aggregate Nominal Value of issued shares <u>£ 1 100 000</u>
Class of share Ordinary H	Class of share _____
Nominal value of each share £1.00	Nominal value of each share _____
Number of shares issued 464,286	Number of shares issued <u>1 100 000</u>
Aggregate Nominal Value of issued shares £464,286.00	Aggregate Nominal Value of issued shares <u>£ 1 100 000</u>

Current details		Amended details	
Class of share		Class of share	
Ordinary E			
Nominal value of each share		Nominal value of each share	
£1.00			
Number of shares issued		Number of shares issued	
464,286		1 100 000	
Aggregate Nominal Value of issued shares		Aggregate Nominal Value of issued shares	
£464,286.00		£ 1 100 000	
Class of share		Class of share	
Ordinary D			
Nominal value of each share		Nominal value of each share	
£1.00			
Number of shares issued		Number of shares issued	
464,286		1 100 000	
Aggregate Nominal Value of issued shares		Aggregate Nominal Value of issued shares	
£464,286 00		£ 1 100 000	
> Total shares issued and value	Total number of shares issued	Total number of shares issued	
	4,178,575	✓ 15 400 000	
<i>If any of the details are wrong, strike them through and fill in the correct details in the "Amended details" column</i>	Total Nominal value of shares issued	Total Nominal value of shares issued	
	£4,178,575 00	↓ £ 15 400 000	
> At the date of this Annual Return, if the company has altered or changed its share capital in any way or allotted new shares, please refer to the guidance notes for details of the appropriate form that should be sent with this Annual Return. Annual return guidance notes are available on the Companies House web site at www.companieshouse.gov.uk or by ringing 0870 3333636			

Section 4: Details of Shareholders

- > The details we hold on your company's shareholders and their shareholdings are printed below. These are based on your last Annual Return
- > If any details have changed, or if any shares have been transferred, please fill in the details in the "Amended details" or "Shares transferred" column
- > Please give details of any other shareholders in Section 5

Current details	Amended details	Shares transferred
<p>> Shareholder Name BLACKSTONE MANAGEMENT PARTNERS IV LLC</p> <p>Address 345 Park Avenue New York Ny 10154 United States Of America</p> <p>Shares held Class Ordinary H</p> <p>Number 464286</p>	<p>BLACKSTONE Name MANAGEMENT PARTNERS IV LLC</p> <p>Address 345 Park Avenue New York NY 10154 USA</p> <p>UK Postcode</p> <p>Shares held Class ORDINARY H</p> <p>Number 1100000</p>	<p>Shares transferred by BLACKSTONE MANAGEMENT PARTNERS IV LLC</p> <p>Class Number Date of transfer</p> <p>____/____/____</p> <p>____/____/____</p>
<p>> Shareholder Name BLACKSTONE REAL ESTATE ADVISORS IV LLC</p> <p>Address 345 Park Avenue New York Ny 10154 United States Of America</p> <p>Shares held Class Ordinary I</p> <p>Number 464286</p>	<p>BLACKSTONE REAL Name ESTATE ADVISORS IV LLC</p> <p>Address 345 Park Avenue New York NY 10154 USA</p> <p>UK Postcode</p> <p>Shares held Class ORDINARY I</p> <p>Number 1100000</p>	<p>Shares transferred by BLACKSTONE REAL ESTATE ADVISORS IV LLC</p> <p>Class Number Date of transfer</p> <p>____/____/____</p> <p>____/____/____</p>
<p>> Shareholder Name BLACKSTONE GS PARTNERS CAYMAN LTD</p> <p>Address C/O Walkers Walker House Mary Street George Town Po Box 265 Grand Cayman British Virgin Islands</p> <p>Shares held Class Preference</p> <p>Number 1</p>	<p>Name</p> <p>Address</p> <p>UK Postcode</p> <p>Shares held Class</p> <p>Number</p>	<p>Shares transferred by BLACKSTONE GS PARTNERS CAYMAN LTD</p> <p>Class Number Date of transfer</p> <p>____/____/____</p> <p>____/____/____</p>

Current details		Amended details	Shares transferred
>	Shareholder Name BLACKSTONE REAL ESTATE ADVISORS INTERNATIONAL L L C	BLACKSTONE REAL ESTATE ADVISORS INTERNATIONAL LLC	Shares transferred by BLACKSTONE REAL ESTATE ADVISORS INTERNATIONAL L L C
	Address C/O The Blackstone Group 345 Park Avenue New York Ny 10154 United States Of America	Address c/o The Blackstone Group 345 Park Av New York NY 10154 USA.	
	Shares held Class Ordinary A	UK Postcode Shares held Class ORDINARY A	Class Number Date of transfer
	Number 464286	Number 1100000	_____ _____ __/__/____
>	Shareholder Name BLACKSTONE REAL ESTATE ADVISORS L P	BLACKSTONE REAL ESTATE ADVISORS LP	Shares transferred by BLACKSTONE REAL ESTATE ADVISORS L P
	Address C/O The Blackstone Group 345 Park Avenue New York Ny 10154 United States Of America	Address c/o The Blackstone Group 345 Park Av New York NY 10154 USA	
	Shares held Class Ordinary B	UK Postcode Shares held Class ORDINARY B	Class Number Date of transfer
	Number 464286	Number 1100000	_____ _____ __/__/____
>	Shareholder Name BLACKSTONE REAL ESTATE ADVISORS III L P	BLACKSTONE REAL ESTATE ADVISORS III LP	Shares transferred by BLACKSTONE REAL ESTATE ADVISORS III L P
	Address Missing	Address c/o The Blackstone Group 345 Park Av New York NY 10154 USA	
	Shares held Class Ordinary C	UK Postcode Shares held Class ORDINARY C	Class Number Date of transfer
	Number 464286	Number 1100000	_____ _____ __/__/____

Current details		Amended details	Shares transferred
>	Shareholder Name BLACKSTONE COMMUNICATIONS ADVISORS I L L C	BLACKSTONE Name COMMUNICATIONS ADVISORS I LLC	Shares transferred by BLACKSTONE COMMUNICATIONS ADVISORS I L L C
	Address C/O The Blackstone Group 345 Park Avenue New York Ny 10154 United States Of America	Address c/o The Blackstone Group 345 Park Av New York NY 10154 USA.	
	Shares held Class Ordinary D	UK Postcode Shares held Class ORDINARY D	
	Number 464286	Number 1100000	Class Number Date of transfer ____/____/____ ____/____/____
>	Shareholder Name BLACKSTONE MANAGEMENT PARTNERS III L L C	BLACKSTONE MANAGEMENT Name PARTNERS III LLC	Shares transferred by BLACKSTONE MANAGEMENT PARTNERS III L L C
	Address C/O The Blackstone Group 345 Park Avenue New York Ny 10154 United States Of America	Address c/o The Blackstone Group 345 Park Av New York NY 10154 USA	
	Shares held Class Ordinary E	UK Postcode Shares held Class ORDINARY E	
	Number 464286	Number 1100000	Class Number Date of transfer ____/____/____ ____/____/____
>	Shareholder Name BLACKSTONE MEZZANINE ADVISORS L P	BLACKSTONE Name MEZZANINE ADVISORS LP	Shares transferred by BLACKSTONE MEZZANINE ADVISORS L P
	Address C/O The Blackstone Group 345 Park Avenue New York Ny 10154 United States Of America	Address c/o The Blackstone Group 345 Park Av New York NY 10154 USA.	
	Shares held Class Ordinary F	UK Postcode Shares held Class ORDINARY F	
	Number 464286	Number 1100000	Class Number Date of transfer ____/____/____ ____/____/____

Current details		Amended details		Shares transferred	
>	Shareholder Name	BLACKSTONE ALTERNATIVE			
	BLACKSTONE ALTERNATIVE ASSET MANAGEMENT L P	Name	ASSET MANAGEMENT LP		
	Address	Address	c/o The Blackstone Group 345 Park Av New York NY 10154 USA.	Shares transferred by BLACKSTONE ALTERNATIVE ASSET MANAGEMENT L P	
	C/O The Blackstone Group 345 Park Avenue New York Ny 10154 United States Of America	UK Postcode	_____		
Shares held		Shares held			
Class	Number	Class	Number	Class	Number Date of transfer
Ordinary G	464286	ORDINARY G	1100000	_____	_____/____/____
		_____	_____	_____	_____/____/____

Section 5: Details of Other Shareholders

- > Please fill in details of any persons or corporate bodies who are shareholders of the company at the date of this return, but whose details are not printed in Section 4
- > Also, provide the details of any persons who became but have ceased to be shareholders of the company since the date of the last annual return
- > For jointly held shares please list those joint shareholders consecutively on the form. If a joint shareholder also holds shares in their own right, list that holding separately
- > Please copy this page if there is not enough space to enter all the company's other shareholders

Shareholders details	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred (If appropriate)	Date of registration of transfer (If appropriate)
Name <u>BLACKSTONE MANAGEMENT PARTNERS V L L C</u> Address <u>c/o The Blackstone Group</u> <u>345 Park Av. New York</u> <u>NY 10154 USA.</u> UK Postcode <u> </u>	ORDINARY J CLASS 1 100,000		27.12.06
Name <u>BLACKSTONE REAL ESTATE ADVISORS INTERNATIONAL ILP</u> Address <u>c/o The Blackstone Group</u> <u>345 Park Av New York</u> <u>NY 10154 USA</u> UK Postcode <u> </u>	ORDINARY K CLASS 1 100 000		27.12.06
Name <u>BLACKSTONE REAL ESTATE ADVISORS V LP</u> Address <u>c/o The Blackstone Group</u> <u>345 Park Av New York</u> <u>NY 10154 USA</u> UK Postcode <u> </u>	ORDINARY L CLASS 1 100 000		27.12.06
Name <u>BLACKSTONE DEBT ADVISORS LP</u> Address <u>c/o The Blackstone Group</u> <u>345 Park Av New York</u> <u>NY 10154 USA.</u> UK Postcode <u> </u>	ORDINARY M CLASS 1 100 000		27.12.06

Section 5: Details of Other Shareholders

- > Please fill in details of any persons or corporate bodies who are shareholders of the company at the date of this return, but whose details are not printed in Section 4
- > Also, provide the details of any persons who became but have ceased to be shareholders of the company since the date of the last annual return
- > For jointly held shares please list those joint shareholders consecutively on the form. If a joint shareholder also holds shares in their own right, list that holding separately
- > Please copy this page if there is not enough space to enter all the company's other shareholders

Shareholders details	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred (if appropriate)	Date of registration of transfer (if appropriate)
Name <u>BLACKSTONE DISTRESSED SECURITIES ADVISORS L.P</u> Address <u>c/o The Blackstone Group</u> <u>345 Park Av New York</u> <u>NY 10154 USA.</u> UK Postcode _ _ _ _ _	ORDINARY N CLASS 1 100 000		27.12.06
Name _____ Address _____ _____ _____ UK Postcode _ _ _ _ _			
Name _____ Address _____ _____ _____ UK Postcode _ _ _ _ _			
Name _____ Address _____ _____ _____ UK Postcode _ _ _ _ _			

363s Annual Return Declaration

- > When you have checked all the sections of this form, please complete this page and sign the declaration below
- > If you want to change the made up date of this annual return, please complete 2 below

1. Declaration

- ☐ I confirm that the details in this annual return are correct as at the made-up-date (shown at 2 below) I enclose the filing fee of £30

Signature


(Director / Secretary)

Date

27, 04, 2007

This date must not be earlier than the return date at 2 below

What to do now

Complete this page then send the whole of the Annual Return and the declaration to the address shown at 4 below

2. Date of this return

- ☐ This AR is made up to **16/3/2007** If you are making this return up to an earlier date, please give the date here

__ / __ / ____

Note The form must be delivered to CH within 28 days of this date

3. Date of next return

- ☐ If you wish to change your next return to a date earlier than **16th March 2008** please give the new date here

__ / __ / ____

4. Where to send this form

- ☐ Please return this form to

Registrar of Companies
Companies House
Crown Way
Cardiff CF14 3UZ

OR

For members of the Hays Document
Exchange service
DX 33050 Cardiff

Have you enclosed the filing fee with the company number written on the reverse of the cheque?

Contact Address

You do not have to give any contact information below, but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record

Contact Name

Telephone number *inc code*

Address

DX number *if applicable*

DX exchange

Postcode
