

Please complete in typescript, or in bold black capitals. CHFP041

88(2) Return of Allotment of Shares

Company Number	3949032 The Blackstone Group International Limited		
Company name in full			
• •			
hares allotted (including bonus shar	res):		
	From	То	
Date or period during which shares were allotted	Day Month Year	Day Month Year	
iffaires were allotted on one date	<u></u>	Say Worth Tear	
enter that date in the "from" box.)	1 9 1 0 2 0 0 0		
lass of shares			
ordinary or preference etc.)	Preference		
lumber allotted	1		
lominal value of each share	£1		
Amount (if any) paid or due on each	£1		
hare (including any share premium)	l		
ist the names and addresses of the a	llottees and the number of shares	allotted to each overleaf	
f the allotted shares are fully o	or partly paid up otherwise th	nan in cash please state:	
% that each share is to be			
reated as paid up			
	\		
Consideration for which			
he shares were allotted		·	
he shares were allotted This information must be supported by			
Consideration for which he shares were allotted This information must be supported by he duly stamped contract or by the duly stamped particulars on Form 88(3) if the			

When you have completed and signed the form send it to the Registrar of Companies at:

A07 COMPANIES HOUSE 02/11/00

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff for companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB DX 235 for companies registered in Scotland Edinburgh

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name		Class of shares	Number
The Blackstone Group Inc.		allotted	allotted
Address			
345 Park Avenue		L Preference	_ <u> 1</u>
New York, New York 10154		L	
USA WKO BOX	stoodexo <u>bx</u> o <u>txx</u> ot_	L	<u> </u>
Name		Class of shares allotted	Number allotted
Address			
		1	_
UK Pos	stcode LLLLLL	L	_
Name		Class of shares allotted	Number allotted
Address			. •
		L	_
		<u> </u>	_
UK Pos	stcode L L L L L L	<u> </u>	
Name L		Class of shares allotted	Number allotted
Address	i i i i i i i i i i i i i i i i i i i		
		 	_
		 	_ L
UK Po	stcode L L L L L L	<u> </u>	<u> </u>
Name L		Class of shares allotted	Number allotted
Address			
L		L	_
		L	_
UK Postcode L L L L L L		L	
Please enter the number of continu	ation sheet(s) (if any) attached to thi	s form 0	
signed the a. Ach	Date 23.0c		
A director // SECONGRY/CASTRINGS SECONGRESS)	Please delete as	appropriate
Please give the name, address,	Freshfields Bruckhaus Deringer		
telephone number and, if available, a DX number and Exchange of the	65 Fleet Street, London,		
person Companies House should contact if there is any query.	EC4Y 1HS (Ref: MYW/AW)Tel +4	4 020 7936 4000	
	DX number 23 DX exchange LONDON/CHANCERY		