



CHFP041

COMPANIES FORM No. 395

Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985

A fee of £10 is payable to Companies House in respect
of each register entry for a mortgage or charge.

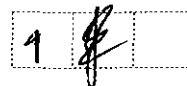


395

NAT 710
003099Please do not
write in
this marginPlease complete
legibly, preferably
in black type or
bold block letteringTo the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number



3947433

* Insert full name
of company

Name of company

* AUROTAL LIMITED

Date of creation of the charge

16th June 2000

Description of the instrument (if any) creating or evidencing the charge (note 2)

Charge by way of legal mortgage

Amount secured by the mortgage or charge

One hundred and thirty thousand pounds (£130,000) and interest as
stated in the charge

Names and addresses of the mortgagees or persons entitled to the charge

SUN LIFE PENSIONS MANAGEMENT LIMITED of 107 Cheapside, London,

Postcode

EC2V 6DU

Presentor's name, address and
reference (if any):Burroughs Day
14 Charlotte Street
Bristol
BS1 5PT
AFM/SL318/1For official use
Mortgage section

Post room



Short particulars of all the property mortgaged or charged

Part of Staverton Bridge Mill, New Lane, Totnes, Devon
edged green on the plan attached to the charge

Please do not
write in
this margin

Please complete
legibly, preferably
in black type or
bold block
lettering

Particulars as to commission allowance or discount (note 3)

Nil

Signed

Burroughs Day
Burroughs Day, Solicitors

Date

16th June 2000

On behalf of ~~company/mortgagor~~ [chargee]*

A fee of £10 is
payable to
Companies House
in respect of each
register entry for a
mortgage or
charge.
(See Note 5)

* Delete as
appropriate

Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
5. Cheques and Postal Orders are to be made payable to **Companies House**.
6. The address of the Registrar of Companies is:-
Companies House, Crown Way, Cardiff CF4 3UZ



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03947433

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A CHARGE BY WAY OF LEGAL MORTGAGE DATED THE 16th JUNE 2000 AND CREATED BY AUROTAL LIMITED FOR SECURING £130,000 DUE OR TO BECOME DUE FROM THE COMPANY TO SUN LIFE PENSIONS MANAGEMENT LIMITED WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 17th JUNE 2000.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 21st JUNE 2000.

A handwritten signature in black ink, appearing to be 'GK'.



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



C O M P A N I E S H O U S E