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COMPANIES FORM No. 123

Notice of increase in nominal capital

123

CHFP025

Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number



3946660

Name of company

* Keronite Limited

* insert full name
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company

dated 26 April 2005 the nominal capital of the company has been

increased by £ 4,800,000 beyond the registered capital of £ 800,000.

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follows :

Ordinary shares ranking pari passu in all respects with the existing
ordinary shares of the Company.

† the copy must be
printed or in some
other form approved
by the registrar

Please tick here if
continued overleaf



‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation ‡ Company Secretary Date 26 April 2005

Presentor's name address and
reference (if any) :

Eversheds LLP
Kett House
Station Road
Cambridge
CB1 2JY

For official Use
General Section

Post room



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COMPANIES HOUSE

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10/05/05