

MG01

Particulars of a mortgage or charge

100261/13.
IRIS Laserform

A fee is payable with this form.

We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page

☒ **What this form is for**
You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland

☐ **What this form is NOT for**
You cannot use this form to register
particulars of a charge for
company. To do this, please use
form MG01s

WEDNESDAY



LD4 "L1GTN4RV" #14
05/09/2012
COMPANIES HOUSE

1	Company details	3 For official use
Company number	0 3 9 4 5 7 2 8	→ Filling in this form Please complete in typescript or in bold black capitals All fields are mandatory unless specified or indicated by *
Company name in full	Almeida Capital Limited	
2	Date of creation of charge	
Date of creation	28/08/2012	
3	Description	
Description	Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'	
	Debenture (the "Debenture") dated 27 August 2012 and made between Almeida Capital Limited (the "Company") and Richard Sachar (the "Lender")	
4	Amount secured	
Amount secured	Please give us details of the amount secured by the mortgage or charge	
	All the Company's liabilities to the Lender of any kind and in any currency (whether present or future, actual or contingent and whether incurred alone or jointly with another) together with the Lender's charges and commission Interest and Expenses (the "Company's Obligations"), where "Interest" means the interest at the rate(s) charged to the Company by the Lender from time to time "Expenses" means all expenses (on a full indemnity basis) incurred by the Lender or any receiver at any time in connection with the whole or any part of the undertaking property and assets of the Company charged to the Lender or the Company's Obligations (continued)	
	Continuation page Please use a continuation page if you need to enter more details	

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Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured

(continued) or in taking or perfecting the Debenture or in preserving, defending or enforcing the security created by the Debenture or in exercising any power under the Debenture or otherwise with Interest from the date they are incurred

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5**Mortgagee(s) or person(s) entitled to the charge (if any)**

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Continuation page

Please use a continuation page if you need to enter more details

Name	Richard Sachar
Address	c/o Almeida Capital Limited 1D Zetland House, Scrutton Street, London
Postcode	E C 2 A 4 H J
Name	
Address	
Postcode	

6**Short particulars of all the property mortgaged or charged**

Please give the short particulars of the property mortgaged or charged

Continuation page

Please use a continuation page if you need to enter more details

Short particulars	<p>1 By way of a fixed charge.</p> <p>1 1 all shares in New Energy World Network Limited (company number 06695690),</p> <p>1 2 all estates or interests in any freehold and leasehold property now and in the future vested in or charged to the Company,</p> <p>1 3 all fixtures and fittings from time to time attached to any freehold and leasehold property of the Company,</p> <p>1 4 all plant and machinery computers and furniture of the Company present and future and all associated warranties and maintenance contracts,</p> <p>1 5 all rents receivable from any lease granted out of any freehold and leasehold property of the Company,</p> <p>1 6 all the goodwill of the Company present and future,</p> <p>1 7 all the uncalled capital of the Company present and future,</p> <p>1 8. all stocks shares and other securities held by the Company from time to time in any subsidiary and all income and rights derived from or attaching to the same,</p> <p>1 9 all Intellectual Property Rights choses in action licences and claims of the Company present and future and the insurance policies and proceeds of any insurance from time to time affecting the whole or any part of the undertaking property and assets of the Company charged to the Lender "Intellectual Property Rights" include (without limitation) all rights in patents inventions copy rights design rights trademarks service marks database rights confidential information know-how domain names and business names, and</p> <p>1 10 the benefit of any currency or interest rate swap cap or collar or other hedging agreement or any futures transaction or treasury instrument made with any third party</p> <p>2 By way of floating charge all the undertaking and all property assets and rights of the Company present and future not subject to a fixed charge under the Debenture or any other security present or future held by the Lender</p>
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Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission, allowance or discount

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Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

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Signature

Please sign the form here

Signature

Signature

X



R. BUCHAN, LENDER.

X

This form must be signed by a person with an interest in the registration of the charge

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name Martine Nathan

Company name Teacher Stern LLP

Address 37-41 Bedford Row

Post town London

County/Region

Postcode W C I R 4 J H

Country England

DX 177 Chancery Lane

Telephone +44 (0) 20 7242 3191



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following:

- ☒ The company name and number match the information held on the public Register
- ☒ You have included the original deed with this form
- ☒ You have entered the date the charge was created
- ☒ You have supplied the description of the instrument
- ☒ You have given details of the amount secured by the mortgagee or chargee
- ☒ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☒ You have entered the short particulars of all the property mortgaged or charged
- ☒ You have signed the form
- ☒ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff

For companies registered in Scotland

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 3945728
CHARGE NO. 3**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A DEBENTURE DATED 28 AUGUST
2012 AND CREATED BY ALMEIDA CAPITAL LIMITED FOR
SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE
COMPANY TO RICHARD SACHAR ON ANY ACCOUNT
WHATSOEVER UNDER THE TERMS OF THE AFOREMENTIONED
INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS
REGISTERED PURSUANT TO CHAPTER 1 PART 25 OF THE
COMPANIES ACT 2006 ON THE 5 SEPTEMBER 2012

GIVEN AT COMPANIES HOUSE, CARDIFF THE 11 SEPTEMBER
2012

DX



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES