

Company Registration No. 3944605 (England and Wales)

WHITEHALL THEATRE LIMITED

**DIRECTORS' REPORT AND
UNAUDITED FINANCIAL STATEMENTS**

FOR THE YEAR ENDED 30 SEPTEMBER 2006



Saffery Champness

CHARTERED ACCOUNTANTS

WHITEHALL THEATRE LIMITED

COMPANY INFORMATION

| | |
|--------------------------|--|
| Directors | H H Panter R A Squire H J Enright D Blyth M C Lynas |
| Secretary | H J Enright |
| Company number | 3944605 |
| Registered office | The Ambassadors Peacocks Centre Woking Surrey GU21 6GQ |
| Accountants | Saffery Champness Lion House Red Lion Street London WC1R 4GB |

WHITEHALL THEATRE LIMITED

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WHITEHALL THEATRE LIMITED

DIRECTORS' REPORT FOR THE YEAR ENDED 30 SEPTEMBER 2006

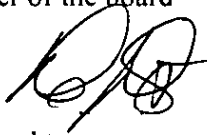
The directors present their report and financial statements for the year ended 30 September 2006. The company is dormant and has not traded during the year.

Directors

The following directors have held office since 1 October 2005:

H H Panter
R A Squire
H J Enright
D Blyth
M C Lynas

By order of the board



H J Enright

Director

4/4/07

WHITEHALL THEATRE LIMITED

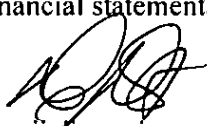
BALANCE SHEET AS AT 30 SEPTEMBER 2006

| | Notes | 2006 £ | 2005 £ |
|---|-------|-----------|-----------|
| Current assets | | | |
| Debtors | 3 | 1 | 1 |
| Total assets less current liabilities | | 1 | 1 |
| Capital and reserves | | | |
| Called up share capital | 4 | 1 | 1 |
| Shareholders' funds - equity interests | | 1 | 1 |

In preparing these financial statements

- (a) The directors are of the opinion that the company is entitled to the exemption from audit conferred by section 249AA(1) of the Companies Act 1985,
- (b) No notice has been deposited under section 249B(2) of the Companies Act 1985, and
- (c) The directors acknowledge their responsibilities for
 - (i) ensuring that the company keeps accounting records which comply with section 221 of the Companies Act 1985, and
 - (ii) preparing accounts which give a true and fair view of the state of affairs of the company as at the end of the financial year and of its profit or loss for the financial year in accordance with the requirements of section 226, and which otherwise comply with the requirements of this Act relating to accounts, so far as applicable to the company

The financial statements were approved by the board on 4/4/07



H J Enright
Director

WHITEHALL THEATRE LIMITED

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 30 SEPTEMBER 2006

1 Accounting policies

1.1 Accounting convention

The financial statements are prepared under the historical cost convention

1.2 Compliance with accounting standards

The financial statements are prepared in accordance with applicable accounting standards

2 Profit and loss account

The company has not traded during the year or the preceding financial year. During these years, the company received no income and incurred no expenditure and therefore made neither profit nor loss.

| 3 Debtors | 2006 £ | 2005 £ |
|---|-----------|-----------|
| Amounts owed by group undertakings and undertakings in which the company has a participating interest | <u>1</u> | <u>1</u> |

| 4 Share capital | 2006 £ | 2005 £ |
|---|--------------|--------------|
| Authorised | | |
| 1,000 Ordinary shares of £1 each | <u>1,000</u> | <u>1,000</u> |
| Allotted, called up and fully paid | | |
| 1 Ordinary shares of £1 each | <u>1</u> | <u>1</u> |

5 Control

The ultimate parent company is The Ambassador Theatre Group Limited, a company registered in England and Wales.