

LMS CAPITAL HOLDINGS LIMITED

Company number: 03942000

(the "Company")

Compliance Statement under Section 644(5) Companies Act 2006

We, the directors of LMS Capital Holdings Limited (the "**Company**"), confirm that the solvency statement dated 2 November 2023 made by us pursuant to sections 642-644 of the Companies Act 2006 was:

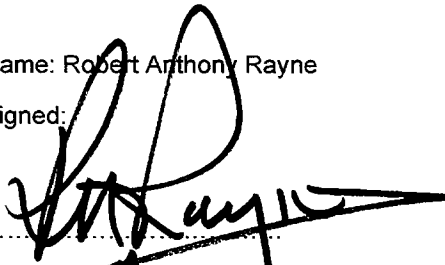
- (i) made not more than 15 days before the date on which the special resolution relating to the reduction of share capital of the Company was passed by way of written resolution; and
- (ii) provided to the sole member of the Company at the time at which the special resolution was submitted to it in accordance with the requirements of section 642(2) of the Companies Act 2006.

This Compliance Statement is made on 2 November 2023.

This Compliance Statement may be signed and delivered by the directors of the Company by facsimile, portable document form (.pdf) or other means of electronic signature pages, which shall be deemed originals, and in any number of counterparts, all of which when taken together will constitute one Compliance Statement.

Name: Robert Anthony Rayne

Signed:

A handwritten signature in black ink, appearing to read 'R. Rayne', written over a dotted line.

Name: Nicholas Robert Friedlos

Signed:

A handwritten signature in black ink, appearing to read 'N. Friedlos', written over a dotted line.