

**ORDINARY AND SPECIAL RESOLUTIONS
OF**

**IMAGINATIK PLC
(THE "COMPANY")**

Passed on 26 June 2017

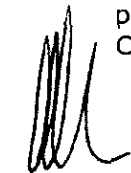
At a general meeting of the Company duly convened and held at Marriott Harrison LLP, 11 Staple Inn, London, WC1V on Monday 26 June 2017 at 5pm, the following resolutions were duly passed as ordinary and special resolutions.

ORDINARY RESOLUTION

- 1 That, the Directors be generally and unconditionally authorised pursuant to and in accordance with section 551 of the Companies Act 2006 to exercise all the powers of the Company to allot shares or grant rights to subscribe for or to convert any security into shares up to a nominal amount of £1,000,000 pursuant to the Issue described in a circular to shareholders dated 9 June 2017 of which this notice forms part (the "**Circular**"), such authorities to apply in substitution for all previous authorities and to be limited to the allotment no later than 31 July 2017 of the New Ordinary Shares (as that expression is defined in the Circular attached to these resolutions).

SPECIAL RESOLUTION

- 2 That, subject to the passing of Resolution 1 and in accordance with section 570 of the Companies Act 2006, the Directors be generally empowered to allot equity securities (as defined in section 560 of the Companies Act 2006) pursuant to the authority conferred by Resolution 1, as if section 561(1) of the Companies Act 2006 did not apply to any such allotment.



.....
Director/~~Secretary~~

FRIDAY



A6A74DZL

A37

07/07/2017

#75

COMPANIES HOUSE