

Company Number: 03936915

THE COMPANIES ACT 2006

COMPANY LIMITED BY SHARES

**RESOLUTIONS
of
IMAGINATIK PLC
(THE "COMPANY")**

(Passed on 13 June 2016)

At the annual general meeting of the Company duly convened and held on the above date, the following resolutions were passed, Resolution 1 as an Ordinary Resolution and Resolution 2 as a Special Resolution

ORDINARY RESOLUTION

- 1 THAT, the Directors be generally and unconditionally authorised pursuant to and in accordance with section 551 of the Companies Act 2006 to exercise all the powers of the Company to allot shares or grant rights to subscribe for or to convert any security into shares up to a nominal amount of £1,000,000 pursuant to the Issue described in a circular to shareholders dated 26 May 2016 of which this notice forms part (the "Circular"), such authorities to apply in substitution for all previous authorities and to be limited to the allotment no later than 30 June 2016 of the New Ordinary Shares (as that expression is defined in the Circular attached to these resolutions)

SPECIAL RESOLUTION

- 2 THAT, subject to the passing of Resolution 1 and in accordance with section 570 of the Companies Act 2006, the Directors be generally empowered to allot equity securities (as defined in section 560 of the Companies Act 2006) pursuant to the authority conferred by Resolution 1, as if section 561(1) of the Companies Act 2006 did not apply to any such allotment


Shawn Taylor
Company Secretary

13 June 2016

TUESDAY



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28/06/2016

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COMPANIES HOUSE