

RP04

Second filing of a document previously delivered



Companies House

✓ What this form is for

You can only use this form to file a second filing of a document delivered under the Companies Act 2006 on or after 1 October 2009 that held inaccuracies.

A second filing of a document must only be filed where it is providing corrected information that has been properly delivered but inaccuracies still appear on the register.

✗ What this form is NOT for

You cannot use this form to file a second filing of a document delivered under the Companies Act 1985 or the Companies (Northern Ireland) Order 1986 regardless of when it delivered.

A second filing of a document cannot be filed where it is correcting information that was originally not properly delivered. Form RP01 must be used in these circumstances.

WEDNESDAY



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14/09/2022

#5

COMPANIES HOUSE

1

Company details

Company number 03936915

Company name in full SUPPLY@ME CAPITAL PLC

→ Filling in this form

Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2

Applicable documents

This form **only** applies to the following forms:

- AP01 Appointment of director
- AP02 Appointment of corporate director
- AP03 Appointment of secretary
- AP04 Appointment of corporate secretary
- CH01 Change of director's details
- CH02 Change of corporate director's details
- CH03 Change of secretary's details
- CH04 Change of corporate secretary's details
- TM01 Termination of appointment of director
- TM02 Termination of appointment of secretary
- SH01 Return of allotment of shares
- AR01 Annual Return
- CS01 Confirmation statement (Parts 1-4 only)
- PSC01 Notice of individual person with significant control (PSC)
- PSC02 Notice of relevant legal entity (RLE) with significant control
- PSC03 Notice of other registrable person (ORP) with significant control
- PSC04 Change of details of individual person with significant control (PSC)
- PSC05 Change of details of relevant legal entity (RLE) with significant control
- PSC06 Change of details of other registrable person (ORP) with significant control
- PSC07 Notice of ceasing to be a person with significant control (PSC), relevant legal entity (RLE), or other registrable person (ORP)
- PSC08 Notification of PSC statements
- PSC09 Update to PSC statements

RP04

Second filing of a document previously delivered

3 Description of the original document

Document type ①

Return of allotment of shares—SH01 dated 7 July 2021

① Description of the original document

Please enter the document type (e.g. a Return of allotment of shares—SH01) and any distinguishing information if more than one document of that type was filed on the same day.

Date of registration of the original document

^d2^d8^m1^m0^y2^y0^y2^y1

4 Section 243 or 790ZF Exemption ②

If you are applying for, or have been granted, exemption under section 243 or 790ZF of the Companies Act 2006 and the document(s) you are updating contain(s) your usual residential address, please post this form along with the updated document(s) to the address below:

The Registrar of Companies, PO BOX 4082, Cardiff, CF14 3WE.

② If you are currently in the process of applying for or have been granted a Section 243 or 790ZF exemption, you may wish to check that you have not entered your usual residential address as the service address in the accompanying form (e.g. AP01 or CH01).

In accordance with
Section 555 of the
Companies Act 2006.

SH01

Return of allotment of shares



Go online to file this information

www.gov.uk/companieshouse

☒ **What this form is for**
You may use this form to give notice of shares allotted following incorporation.

☐ **What this form is NOT for**
You cannot use this form to give notice of shares taken by subscribers on formation of the company or for an allotment of a new class of shares by an unlimited company.

For further information, please refer to our guidance at www.gov.uk/companieshouse

1 Company details

Company number 0 3 9 3 6 9 1 5

Company name in full SUPPLY@ME CAPITAL PLC

→ **Filling in this form**
Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2 Allotment dates ¹

From Date ^d 0 ^d 7 ^m 0 ^m 7 ^y 2 ^y 0 ^y 2 ^y 1

To Date ^d ^d ^m ^m ^y ^y ^y ^y

1 Allotment date
If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

2 Currency
If currency details are not completed we will assume currency is in pound sterling.

Currency ²	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
GBP	Ordinary	500,000,000	0.00002	0.0038	
GBP	Ordinary	813,000,000	0.00002	0.011	
GBP	Ordinary	164,705,882	0.00002	0.0034	

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

Continuation page
Please use a continuation page if necessary.

Details of non-cash
consideration.

If a PLC, please attach
valuation report (if
appropriate)

500,000,000 new Ordinary Shares were allotted in lieu of payment for services in connection with the acquisition of shares in TradeFlow Capital Management Pte. Ltd. The required valuation reports produced for the purposes of section 593(1) of the Companies Act 2006 are attached to this SH01 form.

813,000,000 new Ordinary Shares were allotted as consideration following completion of the acquisition of shares in TradeFlow Capital Management Pte. Ltd.

SH01

Return of allotment of shares

4

Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
GBP	£0.009998 Deferred	224,193,710	£2,241,488.71258	
GBP	Deferred	63,084,290	£2,523,371.60	
GBP	Ordinary	34,232,650,474	£684,653.00948	
Totals		34,519,928,474	£5,449,513.32206	£0.00

Currency table B				
Totals				

Currency table C				
Totals				

**Totals (including continuation
pages)**

Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
34,519,928,474	£5,449,513.32206	£0.00

❶ Please list total aggregate values in different currencies separately.
For example: £100 + €100 + \$10 etc.

SH01

Return of allotment of shares

5 Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.

Class of share £0.009998 Deferred

Prescribed particulars
① THE DEFERRED SHARES CARRY NO RIGHTS TO RECEIVE ANY DIVIDEND OR DISTRIBUTION AND CARRY NO RIGHTS TO VOTE AT ANY GENERAL MEETING.

Class of share Deferred

Prescribed particulars
① THE DEFERRED SHARES CARRY NO RIGHTS TO RECEIVE ANY DIVIDEND OR DISTRIBUTION AND CARRY NO RIGHTS TO VOTE AT ANY GENERAL MEETING.

Class of share Ordinary

Prescribed particulars
① THE ORDINARY SHARES CARRY RIGHTS TO PARTICIPATE IN DIVIDENDS AND DISTRIBUTIONS DECLARED BY THE COMPANY AND EACH SHARE CARRIES THE RIGHT TO ONE VOTE AT ANY GENERAL MEETING. THERE ARE NO RIGHTS OF REDEMPTION ATTACHING TO THE ORDINARY SHARES.

① Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation page

Please use a Statement of Capital continuation page if necessary.

6 Signature

I am signing this form on behalf of the company.

Signature

Signature

X *Alessandro Zamboni* X

This form may be signed by:

Director ②, Secretary, Person authorised ①, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

SH01

Return of allotment of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

MSP SECRETARIES LIMITED

Address

27/28 EASTCASTLE STREET

Post town

LONDON

County/Region

Postcode

W 1 w 8 D H

Country

United Kingdom

DX

Telephone

**Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

25 May 2022

Supply@me Capital plc
27/28 Eastcastle Street
London
W1W 8DH

For the attention of Amy Benning

Dear Sirs/Mesdames

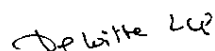
Independent Accountants' report to Supply@me Capital plc for the purposes of section 593 of the Companies Act 2006

In accordance with the terms of our contract dated 11 May 2022 (the "Contract"), we have prepared this Independent Accountants' report ("the Report") to Supply@me Capital plc for the purposes of section 593 of the Companies Act 2006 ("CA 2006").

This Report is confidential to the Addressee (as defined in the Contract) and is subject to the restrictions on use specified in the Contract. No other party is entitled to rely on our Report for any purpose whatsoever and we accept no responsibility or liability to any other party in respect of the contents of this Report.

In accordance with the terms of the Contract you may copy or make the Report available (a) where required by law or regulatory authority (including to comply with section 597 of the CA 2006 or where required by a stock exchange), (b) to the allottees as required by section 593(1) of the CA 2006, (c) to your statutory auditors in their capacity as such and (d) to your legal, professional or financial advisers.

Yours faithfully



Deloitte LLP

REPORT OF THE INDEPENDENT ACCOUNTANT TO SUPPLY@ME CAPITAL PLC FOR THE PURPOSES OF SECTION 593(1) OF THE COMPANIES ACT 2006

This report is made solely to Supply@me Capital plc (the "Company") for the purpose of section 593(1) of the Companies Act 2006. Our work has been undertaken so that we might state to the Company those matters that we are required to state to it in an accountants' report under that section and for no other purpose. To the fullest extent permitted by law, we do not accept or assume responsibility to anyone other than the Company, for our work, for this report, or for the opinions that we have formed.

Opinion

We report on the value of the consideration for the allotment on 9 July 2021 to Parzival Partners Ltd of 100,000,000 ordinary shares, having a nominal value of 0.002 pence each, to be issued at a premium of 0.3780 pence per share. The whole of the nominal value and share premium was treated as fully paid up by the consideration.

The consideration for the allotment to Parzival Partners Ltd is set out in the Agreement dated 1 July 2021 between the Company and Parzival Partners Ltd and may be summarised as follows:

- Consultancy/introductory services as listed in Schedule 1 of the said Agreement.

In our opinion, the methods of valuation used in the above valuation were reasonable in all the circumstances and there appears to have been no material change in the value of any part of the consideration since the date(s) at which the valuations were made and the date the shares were allotted.

On the basis of these valuations in our opinion the value of the total consideration is not less than £380,000, being the aggregate of the nominal value and premium on shares treated as paid up by the consideration.

Basis of Opinion

The consultancy/introductory services were valued by us as at 9 July 2021 on the basis of a cost based approach.

Deloitte LLP

Deloitte LLP
1 New Street Square
London
EC4A 3HQ
25 May 2022



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1 New Street Square
London
EC4A 3HQ

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Fax: +44 (0)20 7583 1198
www.deloitte.co.uk

25 May 2022

Supply@me Capital plc
27/28 Eastcastle Street
London
W1W 8DH

For the attention of Amy Benning

Dear Sirs/Mesdames

Independent Accountants' report to Supply@me Capital plc for the purposes of section 593 of the Companies Act 2006

In accordance with the terms of our contract dated 11 May 2022 (the "Contract"), we have prepared this Independent Accountants' report ("the Report") to Supply@me Capital plc for the purposes of section 593 of the Companies Act 2006 ("CA 2006").

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In accordance with the terms of the Contract you may copy or make the Report available (a) where required by law or regulatory authority (including to comply with section 597 of the CA 2006 or where required by a stock exchange), (b) to the allottees as required by section 593(1) of the CA 2006, (c) to your statutory auditors in their capacity as such and (d) to your legal, professional or financial advisers.

Yours faithfully

Deloitte LLP

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REPORT OF THE INDEPENDENT ACCOUNTANT TO SUPPLY@ME CAPITAL PLC FOR THE PURPOSES OF SECTION 593(1) OF THE COMPANIES ACT 2006

This report is made solely to Supply@me Capital plc (the "Company") for the purpose of section 593(1) of the Companies Act 2006. Our work has been undertaken so that we might state to the Company those matters that we are required to state to it in an accountants' report under that section and for no other purpose. To the fullest extent permitted by law, we do not accept or assume responsibility to anyone other than the Company, for our work, for this report, or for the opinions that we have formed.

Opinion

We report on the value of the consideration for the allotment on 9 July 2021 to Holiday International Inv. S.A. of 400,000,000 ordinary shares, having a nominal value of 0.002 pence each, to be issued at a premium of 0.3780 pence per share. The whole of the nominal value and share premium was treated as fully paid up by the consideration.

The consideration for the allotment to Holiday International Inv. S.A. is set out in the Agreement dated 5 July 2021 between the Company and Holiday International Inv. S.A. and may be summarised as follows:

- Consultancy/introductory services as listed in Schedule 1 of the said Agreement.

In our opinion, the methods of valuation used in the above valuation were reasonable in all the circumstances and there appears to have been no material change in the value of any part of the consideration since the date(s) at which the valuations were made and the date the shares were allotted.

On the basis of these valuations in our opinion the value of the total consideration is not less than £1,520,000, being the aggregate of the nominal value and premium on shares treated as paid up by the consideration.

Basis of Opinion

The consultancy/introductory services were valued by us as at 9 July 2021 on the basis of a cost based approach.

Deloitte LL?

Deloitte LLP
1 New Street Square
London
EC4A 3HQ
25 May 2022