

Return of Allotment of Shares

Company Name: SUPPLY@ME CAPITAL PLC

Company Number: 03936915

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Shares Allotted (including bonus shares)

Date or period during which From To

shares are allotted **22/08/2022 22/08/2022**

Class of Shares: ORDINARY Number allotted 641710082

Currency: GBP Nominal value of each share 0.00002

Amount paid: 0.0005

Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares: £0.009998 Number allotted 224193710

DEFERRED Aggregate nominal value: 2241488.71258

Currency: GBP

Prescribed particulars

THE DEFERRED SHARES CARRY NO RIGHTS TO RECEIVE ANY DIVIDEND OR DISTRIBUTION AND CARRY NO RIGHTS TO VOTE AT ANY GENERAL MEETING.

Class of Shares: DEFERRED Number allotted 63084290

Currency: GBP Aggregate nominal value: 2523371.6

Prescribed particulars

THE DEFERRED SHARES CARRY NO RIGHTS TO RECEIVE ANY DIVIDEND OR DISTRIBUTION AND CARRY NO RIGHTS TO VOTE AT ANY GENERAL MEETING.

Class of Shares: ORDINARY Number allotted 42994575554

Currency: GBP Aggregate nominal value: 859891.51108

Prescribed particulars

THE ORDINARY SHARES CARRY RIGHTS TO PARTICIPATE IN DIVIDENDS AND DISTRIBUTIONS DECLARED BY THE COMPANY AND EACH SHARE CARRIES THE RIGHT TO ONE VOTE AT ANY GENERAL MEETING. THERE ARE NO RIGHTS OF REDEMPTION ATTACHING TO THE ORDINARY SHARES.

Statement of Capital (Totals)

Currency: GBP Total number of shares: 43281853554

Total aggregate nominal value: 5624751.82366

Total aggregate amount unpaid: 0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver, Manager, CIC Manager.