

**Return of Allotment of Shares**Company Name: **IMAGINATIK PLC**Company Number: **03936915**Received for filing in Electronic Format on the: **07/01/2016**

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Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	19/11/2015	19/11/2015

Class of Shares: ORDINARY**Currency: GBP****Number allotted 413491****Nominal value of each share 0.01****Amount paid: 0.027****Amount unpaid: 0.0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	63084290
Currency:	GBP	Aggregate nominal value:	2523372
		Amount paid per share	0.04
		Amount unpaid per share	0

Prescribed particulars

THE DEFERRED SHARES CARRY NO RIGHTS TO RECEIVE ANY DIVIDEND OR DISTRIBUTION AND CARRY NO RIGHTS TO VOTE AT ANY GENERAL MEETING. ON A RETURN OF CAPITAL THE DEFERRED SHARE HOLDERS ARE ENTITLED TO RECEIVE THE AMOUNT PAID UP ON THEM AFTER THE ORDINARY SHARE HOLDERS HAVE RECEIVED £100,000,000 IN RESPECT OF EACH SHARE HELD BY THEM. THE COMPANY MAY PURCHASE ALL OR ANY OF THE DEFERRED SHARES AT AN APPROPRIATE CONSIDERATION OF £1.

Class of Shares:	ORDINARY	Number allotted	413491
Currency:	GBP	Aggregate nominal value:	4135
		Amount paid per share	0.027
		Amount unpaid per share	0

Prescribed particulars

THE ORDINARY SHARES CARRY RIGHTS TO PARTICIPATE IN DIVIDENDS AND DISTRIBUTIONS DECLARED BY THE COMPANY AND EACH SHARE CARRIES THE RIGHT TO ONE VOTE AT ANY GENERAL MEETING. THERE ARE NO RIGHTS OF REDEMPTION ATTACHING TO THE ORDINARY SHARES.

Class of Shares:	ORDINARY	Number allotted	84698093
Currency:	GBP	Aggregate nominal value:	846981
		Amount paid per share	0.0778
		Amount unpaid per share	0

Prescribed particulars

THE ORDINARY SHARES CARRY RIGHTS TO PARTICIPATE IN DIVIDENDS AND DISTRIBUTIONS DECLARED BY THE COMPANY AND EACH SHARE CARRIES THE RIGHT TO ONE VOTE AT ANY GENERAL MEETING. THERE ARE NO RIGHTS OF REDEMPTION ATTACHING TO THE ORDINARY SHARES.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	148195874
		Total aggregate nominal value:	3374488

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.