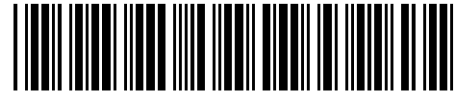




Companies House
— for the record —

SH01 (ef)

Return of Allotment of Shares



X132HM1L

Company Name: IMAGINATIK PLC

Company Number: 03936915

Received for filing in Electronic Format on the: 20/02/2012

Shares Allotted (including bonus shares)

| <i>Date or period during which shares are allotted</i> | | <i>From</i> 08/02/2012 | <i>To</i> 08/02/2012 |
|------------------------------------------------------------|----------|----------------------------------------|-------------------------|
| Class of shares | ORDINARY | <i>Number allotted</i> | 85505352 |
| | | <i>Nominal value of each share</i> | 0.000625 |
| <i>Currency</i> | GBP | <i>Amount paid</i> | 0.003 |
| | | <i>Amount unpaid</i> | 0 |

No shares allotted other than for cash

Statement of Capital (Share Capital)

| | | | |
|------------------------|-----------------|--------------------------------|---------------------|
| Class of shares | ORDINARY | <i>Number allotted</i> | 513032110 |
| | | <i>Aggregate nominal value</i> | 320645.06875 |
| <i>Currency</i> | GBP | <i>Amount paid per share</i> | 0.000625 |
| | | <i>Amount unpaid per share</i> | 0 |

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

| | | | |
|-----------------|-----|------------------------------------------|--------------|
| <i>Currency</i> | GBP | <i>Total number of shares</i> | 513032110 |
| | | <i>Total aggregate nominal value</i> | 320645.06875 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.