



Companies House

for the record

88(2)

Return of Allotment of Shares

Please complete in typescript, or
in bold black capitals.

CHWP000

Company Number

3936915

Company name in full

IMAGINATIK PLC

Shares allotted (including bonus shares):

Date or period during which
shares were allotted
(If shares were allotted on one date
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

1 3 0 8 2 0 0 9

Class of shares
(ordinary or preference etc)

ORDINARY

Number allotted

26266666

Nominal value of each share

0.0625p

Amount (if any) paid or due on each
share (including any share premium)

6p

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX 235 Edinburgh
or LP - 4 Edinburgh 2



ADXKJCED

A17

14/08/2009

227

COMPANIES HOUSE

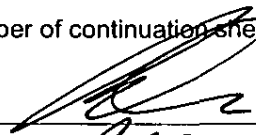
Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name _____	Class of shares allotted	Number allotted	
Address PER SCHEDULE ATTACHED _____	ORDINARY	26266666	
UK Postcode L L L L L L L	_____	_____	
Name _____	Class of shares allotted	Number allotted	
Address _____	_____	_____	
UK Postcode L L L L L L L	_____	_____	
Name _____	Class of shares allotted	Number allotted	
Address _____	_____	_____	
UK Postcode L L L L L L L	_____	_____	
Name _____	Class of shares allotted	Number allotted	
Address _____	_____	_____	
UK Postcode L L L L L L L	_____	_____	
Name _____	Class of shares allotted	Number allotted	
Address _____	_____	_____	
UK Postcode L L L L L L L	_____	_____	

Please enter the number of continuation sheets (if any) attached to this form

1

Signed



Date

13-8-2009

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

NIC LAWTON, NEVILLE REGISTRARS LIMITED

NEVILLE HOUSE, 18 LAUREL LANE, HALESOWEN,

WEST MIDLANDS, B36 3DA

Tel 0121 585 1131

DX number

DX exchange

SCHEDULE OF ALLOTEES OF Imaginatik PLC AS AT 13 AUGUST 2009

=====

ARBUTHNOT SECURITIES LIMITED A\C:2037801

C/O BNP PARIBAS SECURITIES SERVICES, 4TH FLOOR, 55 MOORGATE, LONDON, EC2R 6PA
|ORD SHS 0.0625

=====

13/08/2009

26266666

=====

Imaginatik PLC SUMMARY OF NEW SHARES ISSUED AS AT 13 AUGUST 2009

ORD SHS 0.0625P

TOTAL SHARES: 26266666