Section 89(3)

Members' Voluntary Winding Up Declaration of Solvency Embodying a Statement of Assets and Liabilities

S.89(3)

Pursuant to Section 89(3) of the Insolvency Act 1986

To The Registrar of Companies

For official use		

Company Number

03936396

Name of Company

(a) Insert full name of company

(a) Platform Group Holdings Limited

(b) Insert full name(s) and address(es) of director(s)

We (b)

Daniel Mundy, Miller Street Tower, Miller Street, Manchester M60 OAL Isabel Mary Chadwick, Miller Street Tower, Miller Street, Manchester M60 0AL Nicholas Gibson Websdell, Miller Street Tower, Miller Street, Manchester M60 OAL attach a declaration of following embodying a statement of assets and liabilities

Daniel Mundy

22 9.16 Date

Date

22.916

Isabel Mary Chadwick

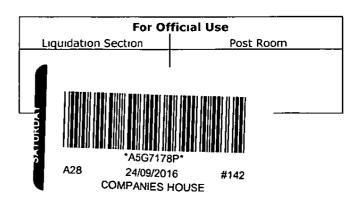
Date

22.9.10

Nicholas Gibson Websdell

Presenter's name, address and reference (if any) [MVL_016]

Deloitte LLP Athene Place 66 Shoe Lane London EC4A 3BQ



Section 89(3)

The Insolvency Act 1986

Members' Voluntary Winding Up Declaration of Solvency Embodying a Statement of Assets and Liabilities

Company Number 03936396

Name of Company Platform Group Holdings Limited

Presented by Deloitte LLP

Declaration of Solvency

commencement of the winding up

(a) Insert full name(s) and address(es) of director(s)

We (a)

Daniel Mundy, Miller Street Tower, Miller Street, Manchester M60 0AL

Isabel Mary Chadwick, Miller Street Tower, Miller Street, Manchester M60 OAL Nicholas Gibson Websdell, Miller Street Tower, Miller Street, Manchester M60 OAL

(b) Delete as applicable (c) Insert full name of company

being (b) a majority of the directors of (c) Platform Group Holdings Limited do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full, together with interest at the official rate, within a period of (d) 12 months from the

(d) Insert a period of months not exceeding 12

(e) Insert date We append a statement of the company's assets and liabilities as at (e) 22 September 2016, being the latest practicable date before the making of this declaration

> We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

Nichblas Gibson Websdell

Isabel Mary Chadwick

Declared at MILLER STREET TOWER, MILLER STREET, WANCHESTER, MGOOAL

22nd day of September 2016

Before me,

Sheary FOSTEL Addressaw GodaadLLP

Solicitor or Commissioner of Oaths

Form 4.70 contd.

Statement as at 22 September 2016 showing assets at estimated realisable values and liabilities expected to rank

Assets and Liabilities	Estimated to realise or to rank for payment (to nearest £)
Assets:	£
Balance at bank	
Cash in hand	
Marketable securities	
Bills receivable	
Trade debtors	
Loans and advances	
Unpaid calls	
Stock in trade	
Work in progress Amount owed by group undertaking	1
Freehold property	1
Leasehold property	
Plant and machinery	
Furniture, fittings, utensils, etc	
Patents, trademarks, etc	
Corporation tax recoverable	
VAT recoverable	
Estimated realisable value of assets	1
Liabilities:	£
Secured on specific assets, viz	_
Secured by floating charge(s)	
Estimated cost of liquidation and other expenses, including	
interest accruing until payment of debts in full	
Unsecured creditors (amounts estimated to rank for payment)	
£ £	
Trade accounts	
Bills payable	
Accrued expenses	
Other liabilities	
Contingent liabilities	
Estimated surplus after paying debts in full	1

 $\label{lem:Remarks: The costs of the liquidation have not been taken into account.}$