

**CHANCERY No. 2 LIMITED**  
**COMPANY NO: 03934790**  
**31 DECEMBER 2000**

The Directors submit their Report and Accounts of the Company for the Period from incorporation on 28 February 2000 to 31 December 2000.

The company was incorporated under the name of Shelfco (No. 1828) Limited and on 28 March 2000 the name was changed to Real Software Trustees Limited. On 20 March 2002, the name was changed to Chancery No. 2 Limited.

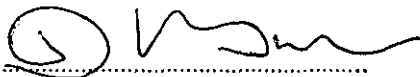
The Directors of the company during the period and their interests in the issued share capital at the beginning and end of the period were as follows: -

	2001
Brian Endersby (Appointed 31.03.00)	1
David Jones (Appointed 31.03.00)	-
Mikjon Limited (Appointed 28.02.00 and Resigned 31.03.00)	-

During the period the Company has not traded and there has been no income and expenditure



By Order of the Board

  
D H Dickens - Director

Date 10th June 2002

Registered Office:

Ground Floor  
Goodyear House  
52-56 Osnaburgh Street  
London NW1 3NS

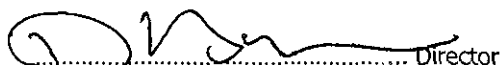
**BALANCE SHEET AS AT 31 DECEMBER 2000**

	2000
CURRENT ASSETS	
Sundry debtors	<u>£2</u>
SHARE CAPITAL	
Authorised:	
£100.00 divided into 100 ordinary shares of £1 each	
Issued and fully paid	
2 Ordinary shares	<u>£2</u>

Statements: -

- For the period ended 31 December 2000, the company was entitled to exemption under Section 249AA(1) of the Companies Act 1985;
- Members have not required the company to obtain an audit in accordance with Section 249B(2) of the Companies Act 1985;
- The directors acknowledge responsibilities for: -
  - Ensuring the company keeps accounting records which comply with Section 221, and;
  - Preparing accounts which give a true and fair view of the state of affairs of the company as at the end of the financial period, and of its profit and loss for the financial period, in accordance with the requirements of Section 226, and which otherwise comply with the requirements of the Companies Act relating to accounts, so far as applicable to the company.

The accounts were approved by the Board on 10th June 2002 and signed on its behalf by:

  
D H Dickens Director