

Registered Number, 3932792

NATIONAL GRID OVERSEAS TWO LIMITED
(the "Company")

SOLVENCY STATEMENT

Solvency statement under section 643 of the Companies Act 2006 (the "Act") made for the purposes of section 642 of the Act on 20 December 2013

We, the Directors named below (being all the Directors of the Company as at the date of this statement), having taken account of all of the Company's liabilities (including any contingent or prospective liabilities), have each formed the opinion that

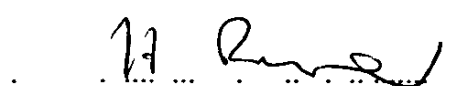
- (i) as regards the Company's situation as at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts, and
- (ii) the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement

Signed by



CLIVE BURNS

Date 20/12/13



HEATHER MARIA RAYNER

Date .. . 20/12/13



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27/12/2013

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COMPANIES HOUSE