

SH01 (ef)

Return of Allotment of Shares



FULCRUM PHARMA LIMITED Company Name:

Company Number: 03930927

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Shares Allotted (including bonus shares)

Date or period during which From To09/06/2010 shares are allotted 09/06/2010

Class of shares **ORDINARY** Number allotted 18580276

Nominal value of 0.01

each share

Amount paid 645578.99

Amount unpaid

No shares allotted other than for cash

GBP

Currency

Statement of Capital (Share Capital)

Class of shares ORDINARY Number allotted 196521019

> Aggregate nominal 1965210.19

value

Currency **GBP** Amount paid per share 0.01

Amount unpaid per share 0

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES

Statement of Capital (Totals)

Currency	GBP	Total number of shares	196521019
		Total aggregate nominal value	1965210.19

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.