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The Directors  
Killingholme Power Group Limited  
50 Broadway  
St James  
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SW1H 0RG

13 September 2005

Our ref: DIC/ANF/CS

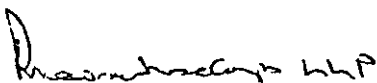
Dear Sirs

**Notice of resignation as auditors**  
**Killingholme Power Group Limited (registered number 04498075)**  
**Killingholme Power Limited (registered number 3782437)**  
**Killingholme Holdings Limited (registered number 3929730)**  
**Killingholme Generation Limited (registered number 3856304)**

In accordance with Section 392 of the Companies Act 1985, we give notice that we are resigning as auditors of the above named entities with effect from ~~14~~ September 2005.

In accordance with Section 394 of the Companies Act 1985, we confirm that there are no circumstances connected with our resignation which we consider should be brought to the notice of the shareholders or creditors of the above named entities.

Yours faithfully



PricewaterhouseCoopers LLP

