

Declaration on application by a private company for re-registration as a public company

Please complete in typescript,
or in bold black capitals.

CHFP010

Company Number

3929195

Company Name in full

London Power Networks limited

I,

Robert Ian Higson

of

15 Larkspur Way North Holmwood

DORKING Surrey England RH5 4TS

1 Please delete as appropriate.

1 [a director] [the secretary] of the company do solemnly and sincerely declare that:

Day Month Year

1. the company passed a special resolution on

29 06 2001

that the company be re-registered as a public company;

2. the conditions of sections 44 and 45 of the Companies Act 1985 (so far as applicable) have been satisfied;
3. between the balance sheet date and the application for re-registration, there has been no change in the company's financial position resulting in the amount of its net assets becoming less than the sum of its called-up share capital and undistributable reserves.

And I make this solemn Declaration conscientiously believing the same to be true and by virtue of the Statutory Declaration Act 1835

Declarant's signature

Robert Ian Higson

Declared at

TEMPLAR HOUSE, 81-87 HIGH HOLBORN, LONDON WC1V 6NU

Day Month Year

on

12 09 2001

2 Please print name.

2 before me

MR STUART MAC LEAN

Signed

Stuart MacLean

Date

12th September 2001

A Commissioner for Oaths or Notary Public or Justice of the Peace or Solicitor

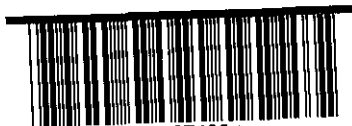
Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

A J Gallagher, Templar House, London Electricity, 81

- 87 High Holborn, LONDON, WC1V 6NU, England

Tel

DX number LDE DX 487 DX exchange Chancery Lane



LD4
COMPANIES HOUSE

0373
12/09/01

When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
for companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 235 Edinburgh