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CHFP010

Please do not write
in this marginPlease complete
legibly, preferably
in black type, or
bold block
lettering* Insert full name of
company

COMPANIES FORM No. 123

Notice of increase in nominal capital

Pursuant to section 123 of the Companies Act 1985

123

To the Registrar of Companies
(address overleaf)

For official use

Company Number

Name of company

3929195

* London Power Networks plc

Gives notice in accordance with section 123 of the above Act that by resolution of the
company dated 24/09/2001the nominal capital of the company has been increased by £ 9,949,986.00beyond the registered capital of £ 50,014.00

A copy of the resolution authorising the increase is attached. §

The conditions (eg voting rights, dividend rights, winding-up rights etc.) subject to which

the new shares have been or are to be issued are as follows:

To rank pari passu in all respects with the existing ORDINARY shares
in the capital of the Company.§ the copy must be
printed or in some
other form
approved by the
Registrar‡ Insert Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriatePlease tick here if continued overleaf ☐

Signed

Designation ‡

SECRETARY

Date

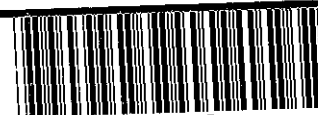
24th September 2001

Presenter's name, address
and reference (if any):A J Gallagher
Templar House
London Electricity
81 - 87 High Holborn
LONDON
WC1V 6NU
England

DX: LDE DX 487 Chancery Lane

For official use
General section

Post room

LD5
COMPANIES HOUSE

LX07N4JZ

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01/10/01