

## **Lion Films Limited**

### **Directors' report and financial statements**

31 August 2006

Registered number 3927883

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22/06/2007  
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## **Directors' report and financial statements**

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## **Directors' report**

The directors present their annual report and the audited financial statements for the year ended 31 August 2006

### **Principal activity and future developments**

The company has been dormant since incorporation

### **Proposed dividends**

The directors do not recommend the payment of a dividend for the year under review (2005 £nil)

### **Directors and directors' interests**

The directors who held office during the year were as follows

J Mills  
R Bradley  
N Catliff  
S Meer  
J Burns  
S Morrison  
J Pfeil

None of the directors who held office at the end of the financial year had any disclosable interest in the shares of the company

According to the register of directors' interests, no rights to subscribe for shares in or debentures of the company were granted to any of the directors or their immediate families, or exercised by them, during the financial year

At 31 August 2006, J Burns, S Morrison and J Pfeil were also directors of All3Media Group Limited, the ultimate parent company, and their share interests are disclosed in the directors' report of that company

### **Auditors**

In accordance with Section 249aa(1) of the Companies Act 1985 the company qualifies as a dormant company and has resolved that auditors shall not be appointed

By order of the Board

*J C Pfeil*

J C Pfeil  
Secretary

*17 April 2007*

87 – 91 Newman Street  
London  
W1T 3EY

## **Statement of directors' responsibilities in respect of the annual report and the financial statements**

The directors are responsible for preparing the annual report and the financial statements in accordance with applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice)

The directors are responsible for preparing financial statements for each financial year which give a true and fair view, in accordance with United Kingdom Generally Accepted Accounting Practice, of the state of affairs of the company and of the profit or loss of the company for that period. In preparing those financial statements, the directors are required to

- select suitable accounting policies and then apply them consistently,
- make judgements and estimates that are reasonable and prudent,
- state whether applicable accounting standards have been followed, subject to any material departures disclosed and explained in the financial statements, and
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the company will continue in business

The directors confirm that they have complied with the above requirements in preparing the financial statements

The directors are responsible for keeping proper accounting records that disclose with reasonable accuracy at any time the financial position of the company and enable them to ensure that the financial statements comply with the Companies Act 1985. They are also responsible for safeguarding the assets of the company and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities

## Balance sheet

*at 31 August 2006*

	<i>Note</i>	<b>2006</b>	<b>2005</b>
		<b>£</b>	<b>£</b>
<b>Current assets</b>			
<b>Debtors</b> Amounts owed by group undertakings		<b>2</b>	<b>2</b>
		<hr/>	<hr/>
<b>Net assets</b>		<b>2</b>	<b>2</b>
		<hr/>	<hr/>
<b>Capital and reserves</b>			
Called up share capital - equity	<b>3</b>	<b>2</b>	<b>2</b>
		<hr/>	<hr/>

For the year ended 31 August 2006 the Company was entitled to exemption under 249aa(1) of the Companies Act 1985

No members have required the company to obtain an audit of its accounts for the year in question in accordance with section 249b(2)

The directors knowledge their responsibility for (i) ensuring the company keeps accounting records which comply with section 221, and (ii) preparing accounts which give a true and fair view of the state of affairs of the Company as at the end of its financial year, and of its profit and loss for the financial year in accordance with section 226, and which otherwise comply with the requirements of the Companies Act relating to accounts, so far as applicable to the Company

These financial statements were approved by the Board of directors on *17 Aug* 2007 and were signed on its behalf by

  
**J Burns**  
*Director*

The notes on page 4 form part of these financial statements

## Notes

*(forming part of the financial statements)*

### 1 Accounting policies

#### *Basis of preparation*

The financial statements have been prepared under the historical cost convention and in accordance with applicable accounting standards

### 2 Profit and loss account

The company has not traded during this or the previous financial period and has received no income and incurred no expenditure. Consequently, during those years the company made neither a profit nor a loss

### 3 Called up share capital

	2006 £	2005 £
<i>Authorised</i>		
1 000 Ordinary shares of £1 each	1,000	1,000
	<hr/>	<hr/>
<i>Allotted, called up and fully paid</i>		
2 Ordinary shares of £1 each	2	2
	<hr/>	<hr/>

### 4 Cash flow statement

The company is exempt from the requirement of Financial Reporting Standard No 1 to prepare a cash flow statement as it is entitled to the filing exemptions as a small company under sections 246 to 249 of the Companies Act 1985 when filing accounts with the Registrar of Companies

### 5 Ultimate parent company

The immediate parent company is Lion Television Limited. In the directors' opinion, the company's ultimate parent undertaking is All3Media Group Limited. Copies of its group financial statements, which include the company, are available from 87-91 Newman Street, London, W1T 3EY.

The ultimate controlling party at the balance sheet date was Bridgepoint Capital Limited on behalf of funds under its management. At the date of the approval of the financial statements the ultimate controlling party was Permira Partners LLP on behalf of funds under its management.