

M**Particulars of a charge**Please do not
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legibly, preferably
in black type, or
bold block
lettering

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies

For official use

Company number

1

3921459

Name of company

HEADFILLER

LIMITED

Date of creation of the charge

10TH AUGUST 2000

Description of the instrument (*if any*) creating or evidencing the charge**DEBENTURE**

Amount secured by the mortgage or charge

All monies now due or hereafter to become due or from time to time accruing due from the Company to the Bank upon any account and in any manner whatsoever.

Short particulars of all the property mortgaged or charged

PLEASE SEE PAGE 2

Names and addresses of the mortgagees or persons entitled to the charge

BARCLAYS BANK PLC54 LOMBARD STREET
LONDON EC3P 3AHPresentor's name, address and
reference (*if any*): 20 - -WMLSC B52226-7301612
BARCLAYS LOAN SERVICING CENTRE
P.O. BOX 299
BIRMINGHAM
B1 3PF

Time critical reference

For official use

Mortgage section

Post room

BIR
COMPANIES HOUSE

B2HUST9J

0275
22/08/00

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Particulars of a charge continued

Company number

3921459

Name of company

HEADFILLER

LIMITED

Short particulars of all the property mortgaged or charged

- (a) by way of first fixed charge all book debts and other debts now and from time to time due or owing to the Company (during the continuance of the security the Company shall pay into the Company's account with the Bank all moneys which it may receive in respect of the book debts and other debts thereby charged and shall not without the prior consent of the Bank in writing purport to charge or assign the same in favour of any other person and shall if called upon to do so by the Bank execute a legal assignment of such book debts and other debts to the Bank);
- (b) by way of a first floating charge all stock in trade now or hereafter from time to time owned by the Company including without prejudice to the generality of the foregoing stock of raw materials, work in progress and stock of finished goods but so that the Company is not to be at liberty to create any mortgage or charge upon, and so that no lien shall in any case or in any manner arise on or affect any part of the stock in trade in priority to or *pari passu* with the charges thereby created and further that the Company shall have no power without the consent of the Bank to part with or dispose of any part of the stock in trade except by way of sale in the ordinary course of its business.

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Particulars of a charge continued

Company number

3921459

Name of company

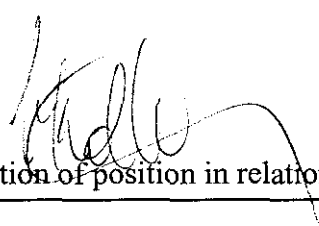
HEADFILLER

LIMITED

Particulars as to commission, allowance or discount (NOTE 3)

FOR **BARCLAYS BANK PLC**

Signed



Date

21 AUG 2000

MANAGER

Designation of position in relation to the company: BARCLAYS LOAN SERVICING CENTRE

Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his ;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,or any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet :
5. The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF4 3UZ

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03921459

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEBENTURE DATED THE 10th AUGUST 2000 AND CREATED BY HEADFILLER LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO BARCLAYS BANK PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 22nd AUGUST 2000.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 24th AUGUST 2000.

CC
RD



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



C O M P A N I E S H O U S E