

SH01

Return of allotment of shares



You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation

☐ **What this form is NOT**
You cannot use this form to give
notice of shares taken in
formation of the company
for an allotment of a new
share by an unlimited

THURSDAY



A19 *A1FFHQVB* 16/08/2012 #377
COMPANIES HOUSE

1 Company details

Company number 0 3 9 1 9 2 4 9

Company name in full Tullow Oil Plc

Filling in this form
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Allotment dates ①

From Date d 0 1 m 0 7 y 2 0 1 2
To Date d 3 1 m 0 7 y 2 0 1 2

① Allotment date
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes

3 Shares allotted

Please give details of the shares allotted, including bonus shares

② Currency
If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium)	Amount (if any) unpaid (including share premium)
Ordinary Shares	£	3,708	0 10	646p	0 00
Ordinary Shares	£	10,587	0 10	758p	0 00
Ordinary Shares	£	4,824	0 10	1277p	0 00

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Details of non-cash
consideration

If a PLC, please attach
valuation report (if
appropriate)

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Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and the go to Section 7.

Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Ordinary Shares	£0.10		352467020	£35,246,702.00
Ordinary Shares	£0.65		35000	£ 3,500.00
Ordinary Shares	£0.65		40000	£ 4,000.00
Ordinary Shares	£0.80		17900000	£ 1,790,000.00
Totals			370442020	£37,044,202.00

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies
Please complete a separate table for each currency

Currency				
Class of shares (E g Ordinary / Preference etc)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

Currency				
Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

6 Statement of capital (Totals)

	Please give the total number of shares and total aggregate nominal value of issued share capital	④ Total aggregate nominal value Please list total aggregate values in different currencies separately. For example £100 + €100 + \$10 etc
Total number of shares	906,984,751	
Total aggregate nominal value ④	90,698,475.10	

① Including both the nominal value and any share premium

③ E g Number of shares issued multiplied by nominal value of each share

② Total number of issued shares in this class

Continuation Pages
Please use a Statement of Capital continuation page if necessary

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Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 4** and **Section 5**

Class of share	Ordinary Shares of 10p (the "Ordinary Shares")
Prescribed particulars ①	(a) On a show of hands every shareholder, who is present in person or by proxy, has one vote. On a poll, every shareholder who is present in person or in proxy has one vote for every Ordinary Share held by the shareholder. (b) Holders of Ordinary Shares have the right, as respects dividends, to participate in a distribution. (c) Holders of Ordinary Shares have the right to participate in the distribution of capital, including on winding up, provided all payment of all liabilities has been made. (d) The Ordinary Shares cannot be redeemed at the option of the Company or the shareholders.
Class of share	
Prescribed particulars ①	
Class of share	
Prescribed particulars ①	

① Prescribed particulars of rights attached to shares

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.

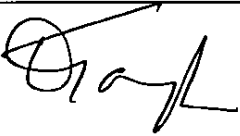
A separate table must be used for each class of share.

Continuation page

Please use a Statement of Capital continuation page if necessary.

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Signature

I am signing this form on behalf of the company	
Signature	Signature X  X
This form may be signed by Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager	

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Richard Taylor

Company name Tullow Oil plc

Address 9, Chiswick Park

566 Chiswick High Road

Post town London

County/Region

Postcode W 4 5 X T

Country UK

DX

Telephone



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS
DX 481 N R Belfast 1



Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form



Further information

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

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Statement of capital

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

Currency

£

Class of shares (E.g. Ordinary/preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ②
Ordinary Shares	0.95		130000000	13,000,000.00
Ordinary Shares	0.95		41481664	4,148,166.40
Ordinary Shares	0.95		91491687	9,149,168.70
Ordinary Shares	0.95		14071	1,407.10
Ordinary Shares	0.84		58200	5,820.00
Ordinary Shares	0.82		205000	20,500.00
Ordinary Shares	0.84		30000	3,000.00
Ordinary Shares	0.84		451482	45,148.20
Ordinary Shares	0.95		40000	4,000.00
Ordinary Shares	0.86		100000	10,000.00
Ordinary Shares	0.75		20000	2,000.00
Ordinary Shares	0.53		27000	2,700.00
Ordinary Shares	0.99	0.00	15000	1,500.00
Ordinary Shares	0.84		46110	4,611.00
Ordinary Shares	0.61		40000	4,000.00
Ordinary Shares	0.84		117300	11,730.00
Ordinary Shares	0.95		68422	6,842.20
Ordinary Shares	0.63		500000	50,000.00
Ordinary Shares	0.80		470000	47,000.00
Ordinary Shares	0.75		150000	15,000.00
Ordinary Shares	0.85		93000	9,300.00
Ordinary Shares	0.72		70000	7,000.00
Ordinary Shares	0.95		31578	3,157.80
Ordinary Shares	0.84		5833	583.30
Ordinary Shares	0.86		150000	15,000.00
Totals			265676347	26,567,634.70

① Including both the nominal value and any share premium

② E.g. Number of shares issued multiplied by nominal value of each share

③ Total number of issued shares in this class

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Statement of capital

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

Currency	£			
Class of shares (E.g. Ordinary/preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Ordinary Shares	0.99		50000	5,000.00
Ordinary Shares	0.84		109600	10,960.00
Ordinary Shares	0.99		15000	1,500.00
Ordinary Shares	1.15		10000	1,000.00
Ordinary Shares	1.24		100000	10,000.00
Ordinary Shares	0.63		100000	10,000.00
Ordinary Shares	0.99		40000	4,000.00
Ordinary Shares	0.80		70000	7,000.00
Ordinary Shares	0.84		30000	3,000.00
Ordinary Shares	0.53		100000	10,000.00
Ordinary Shares	0.80		735657	73,565.70
Ordinary Shares	0.56		300000	30,000.00
Ordinary Shares	0.75		80000	8,000.00
Ordinary Shares	0.85		21000	2,100.00
Ordinary Shares	1.43		113400	11,340.00
Ordinary Shares	1.17		142000	14,200.00
Ordinary Shares	0.55		463218	46,321.80
Ordinary Shares	0.53		60000	6,000.00
Ordinary Shares	0.84		97260	9,726.00
Ordinary Shares	0.80		24471	2,447.10
Ordinary Shares	0.80		250000	25,000.00
Ordinary Shares	0.84		52260	5,226.00
Ordinary Shares	0.85		20000	2,000.00
Ordinary Shares	0.86		25000	2,500.00
Ordinary Shares	0.99		20000	2,000.00
Totals			3028866	302,886.60

① Including both the nominal value and any share premium.

② E.g. Number of shares issued multiplied by nominal value of each share

③ Total number of issued shares in this class

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Statement of capital

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

Currency	£			
Class of shares (E.g. Ordinary/preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Ordinary Shares	0.84		45540	4,554.00
Ordinary Shares	0.80		45000	4,500.00
Ordinary Shares	0.88		7906	790.60
Ordinary Shares	1.03		17000	1,700.00
Ordinary Shares	1.03		23000	2,300.00
Ordinary Shares	0.85		92000	9,200.00
Ordinary Shares	0.75		70000	7,000.00
Ordinary Shares	0.82		113499	11,349.90
Ordinary Shares	0.80		10000	1,000.00
Ordinary Shares	1.41		60000	6,000.00
Ordinary Shares	0.99		50000	5,000.00
Ordinary Shares	0.86		100000	10,000.00
Ordinary Shares	0.85		30000	3,000.00
Ordinary Shares	1.03		100000	10,000.00
Ordinary Shares	0.95		25000	2,500.00
Ordinary Shares	0.80		67200	6,720.00
Ordinary Shares	0.79		20000	2,000.00
Ordinary Shares	0.82		5450	545.00
Ordinary Shares	0.99		9000	900.00
Ordinary Shares	1.03		85000	8,500.00
Ordinary Shares	0.80		26387	2,638.70
Ordinary Shares	0.82		7744	774.40
Ordinary Shares	0.97		30000	3,000.00
Ordinary Shares	0.85		15000	1,500.00
Ordinary Shares	1.05		7574	757.40
Totals			1062300	106,230.00
① Including both the nominal value and any share premium ② Total number of issued shares in this class ③ E.g. Number of shares issued multiplied by nominal value of each share				

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Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

Currency

Class of shares (E.g. Ordinary/preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Ordinary Shares	1.00		490360	49,036.00
Ordinary Shares	0.63		200000	20,000.00
Ordinary Shares	0.82		6734	673.40
Ordinary Shares	0.85		10000	1,000.00
Ordinary Shares	0.99		10000	1,000.00
Ordinary Shares	0.85		20000	2,000.00
Ordinary Shares	0.80		18000	1,800.00
Ordinary Shares	0.71		107447	10,744.70
Ordinary Shares	0.85		20000	2,000.00
Ordinary Shares	0.91		916000	91,600.00
Ordinary Shares	0.95		70000	7,000.00
Ordinary Shares	0.99		24000	2,400.00
Ordinary Shares	0.99		138072	13,807.20
Ordinary Shares	1.05		43429	4,342.90
Ordinary Shares	1.05		20997	2,099.70
Ordinary Shares	0.88		23910	2,391.00
Ordinary Shares	0.80		50000	5,000.00
Ordinary Shares	0.85		130000	13,000.00
Ordinary Shares	1.03		155000	15,500.00
Ordinary Shares	0.80		100000	10,000.00
Ordinary Shares	0.80		200000	20,000.00
Ordinary Shares	0.85		170000	17,000.00
Ordinary Shares	1.57		65500	6,550.00
Ordinary Shares	0.85		207890	20,789.00
Ordinary Shares	0.79		70000	7,000.00
Totals			3267339	326,733.90

① Including both the nominal value and any share premium

② E.g. Number of shares issued multiplied by nominal value of each share

③ Total number of issued shares in this class

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Statement of capital

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

Currency

Class of shares (E.g. Ordinary/preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ②
Ordinary Shares	0.80		80000	8,000.00
Ordinary Shares	0.85		161500	16,150.00
Ordinary Shares	0.85		23000	2,300.00
Ordinary Shares	0.80		30000	3,000.00
Ordinary Shares	1.03		50000	5,000.00
Ordinary Shares	0.85		133616	13,361.60
Ordinary Shares	1.03		175000	17,500.00
Ordinary Shares	1.14		96000	9,600.00
Ordinary Shares	0.83		10000	1,000.00
Ordinary Shares	3.93		64998817	6,499,881.70
Ordinary Shares	0.85		75000	7,500.00
Ordinary Shares	0.85		5637	563.70
Ordinary Shares	0.85		44000	4,400.00
Ordinary Shares	0.85		123000	12,300.00
Ordinary Shares	0.84		141670	14,167.00
Ordinary Shares	0.80		212500	21,250.00
Ordinary Shares	0.82		27205	2,720.50
Ordinary Shares	0.85		71000	7,100.00
Ordinary Shares	1.03		944498	94,449.80
Ordinary Shares	0.82		3953	395.30
Ordinary Shares	0.85		150200	15,020.00
Ordinary Shares	1.03		155000	15,500.00
Ordinary Shares	0.80		13567	1,356.70
Ordinary Shares	1.03		88202	8,820.20
Ordinary Shares	1.29		100000	10,000.00
Totals			67913365	6,791,336.50

① Including both the nominal value and any share premium

② E.g. Number of shares issued multiplied by nominal value of each share

③ Total number of issued shares in this class

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Statement of capital

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

Currency

Class of shares (E.g. Ordinary/preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Ordinary Shares	1.57		2900	290.00
Ordinary Shares	3.49		33700	3,370.00
Ordinary Shares	0.85		217000	21,700.00
Ordinary Shares	0.85		38384	3,838.40
Ordinary Shares	1.03		28296	2,829.60
Ordinary Shares	1.57		2900	290.00
Ordinary Shares	0.71		42553	4,255.30
Ordinary Shares	0.85		10000	1,000.00
Ordinary Shares	1.03		18400	1,840.00
Ordinary Shares	0.82		18242	1,824.20
Ordinary Shares	1.57		500	50.00
Ordinary Shares	3.49		10100	1,010.00
Ordinary Shares	1.34		27000	2,700.00
Ordinary Shares	0.85		30000	3,000.00
Ordinary Shares	1.03		29300	2,930.00
Ordinary Shares	1.34		3586	358.60
Ordinary Shares	1.57		5761	576.10
Ordinary Shares	3.49		2700	270.00
Ordinary Shares	1.57		375789	37,578.90
Ordinary Shares	3.49		68600	6,860.00
Ordinary Shares	3.69		23609	2,360.90
Ordinary Shares	0.82		3322	332.20
Ordinary Shares	0.85		95000	9,500.00
Ordinary Shares	1.03		39800	3,980.00
Ordinary Shares	0.80		600000	60,000.00
Totals			1727442	172,744.20

① Including both the nominal value and any share premium

② E.g. Number of shares issued multiplied by nominal value of each share

③ Total number of issued shares in this class

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Statement of capital

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

Currency				
Class of shares (E.g. Ordinary/preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Ordinary Shares	0.85		820000	82,000.00
Ordinary Shares	0.95		80000	8,000.00
Ordinary Shares	0.84		2218656	221,865.60
Ordinary Shares	1.03		53156	5,315.60
Ordinary Shares	1.31		450000	45,000.00
Ordinary Shares	1.57		251848	25,184.80
Ordinary Shares	3.49		3300	330.00
Ordinary Shares	3.69		3389	338.90
Ordinary Shares	1.57		53450	5,345.00
Ordinary Shares	2.29		18592	1,859.20
Ordinary Shares	1.34		7500	750.00
Ordinary Shares	0.85		22184	2,218.40
Ordinary Shares	4.26		6352114	635,211.40
Ordinary Shares	1.57		141591	14,159.10
Ordinary Shares	0.84		946668	94,666.80
Ordinary Shares	2.29		4930	493.00
Ordinary Shares	0.80		250000	25,000.00
Ordinary Shares	0.85		330000	33,000.00
Ordinary Shares	3.49		3700	370.00
Ordinary Shares	3.69		3492	349.20
Ordinary Shares	0.10		66938141	6,693,814.10
Ordinary Shares	0.61		220000	22,000.00
Ordinary Shares	1.56		71021	7,102.10
Ordinary Shares	3.49		144160	14,416.00
Ordinary Shares	3.69		2384	238.40
Totals			79390276	7,939,027.60
① Including both the nominal value and any share premium ② Total number of issued shares in this class ③ E.g. Number of shares issued multiplied by nominal value of each share				

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Statement of capital

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency

Currency

Class of shares (E.g. Ordinary/preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Ordinary Shares	2.29		16762	1,676.20
Ordinary Shares	1.03		20585	2,058.50
Ordinary Shares	0.80		452596	45,259.60
Ordinary Shares	0.82		33096	3,309.60
Ordinary Shares	0.85		353941	35,394.10
Ordinary Shares	1.31		350000	35,000.00
Ordinary Shares	2.64		1793	179.30
Ordinary Shares	1.91		3302	330.20
Ordinary Shares	1.34		16914	1,691.40
Ordinary Shares	1.03		76516	7,651.60
Ordinary Shares	1.57		255490	25,549.00
Ordinary Shares	2.29		73854	7,385.40
Ordinary Shares	2.64		8684	868.40
Ordinary Shares	3.49		187205	18,720.50
Ordinary Shares	3.69		23371	2,337.10
Ordinary Shares	3.84		31250	3,125.00
Ordinary Shares	6.46		1236	123.60
Ordinary Shares	0.80		9166	916.60
Ordinary Shares	0.82		2584	258.40
Ordinary Shares	0.85		308261	30,826.10
Ordinary Shares	0.88		12089	1,208.90
Ordinary Shares	0.85		135946	13,594.60
Ordinary Shares	0.80		20000	2,000.00
Ordinary Shares	0.79		83000	8,300.00
Ordinary Shares	6.46		17521	1,752.10
Totals			2495162	249,516.20

① Including both the nominal value and any share premium

② E.g. Number of shares issued multiplied by nominal value of each share

③ Total number of issued shares in this class.

Statement of capital

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

Currency

Class of shares (E.g. Ordinary/preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Ordinary Shares	5.40		22100	2,210.00
Ordinary Shares	3.69		4051	405.10
Ordinary Shares	3.51		16068	1,606.80
Ordinary Shares	3.49		231321	23,132.10
Ordinary Shares	2.65		11320	1,132.00
Ordinary Shares	2.64		19737	1,973.70
Ordinary Shares	2.29		52929	5,292.90
Ordinary Shares	1.57		139558	13,955.80
Ordinary Shares	1.03		76000	7,600.00
Ordinary Shares	1.14		100000	10,000.00
Ordinary Shares	0.82		270415	27,041.50
Ordinary Shares	0.70	0.00	200000	20,000.00
Ordinary Shares	0.61		40000	4,000.00
Ordinary Shares	0.13		200000	20,000.00
Ordinary Shares	0.18		154666	15,466.60
Ordinary Shares	0.21		295000	29,500.00
Ordinary Shares	0.27		526667	52,666.70
Ordinary Shares	0.52		350000	35,000.00
Ordinary Shares	0.53		1456000	145,600.00
Ordinary Shares	0.84		1583104	158,310.40
Ordinary Shares	0.86		1083018	108,301.80
Ordinary Shares	0.86		530000	53,000.00
Ordinary Shares	0.97		85000	8,500.00
Ordinary Shares	0.99		556440	55,644.00
Ordinary Shares	1.14		90000	9,000.00
Totals			8093394	809,339.40

① Including both the nominal value and any share premium

② E.g. Number of shares issued multiplied by nominal value of each share.

③ Total number of issued shares in this class

SH01 - continuation page
Return of allotment of shares

Statement of capital

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency

Currency

£

Class of shares (E.g. Ordinary/preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ②
Ordinary Shares	1.17		250000	25,000.00
Ordinary Shares	1.03		53944	5,394.40
Ordinary Shares	1.57		52058	5,205.80
Ordinary Shares	1.91		44414	4,441.40
Ordinary Shares	3.60		9460	946.00
Ordinary Shares	6.46		1234	123.40
Ordinary Shares	0.85		67747	6,774.70
Ordinary Shares	2.29		97611	9,761.10
Ordinary Shares	3.49		59797	5,979.70
Ordinary Shares	3.51		62477	6,247.70
Ordinary Shares	3.49		500	50.00
Ordinary Shares	0.85		85000	8,500.00
Ordinary Shares	1.57		5000	500.00
Ordinary Shares	2.29		979	97.90
Ordinary Shares	1.91		1537	153.70
Ordinary Shares	1.57		1000	100.00
Ordinary Shares	1.565		183367	18,336.70
Ordinary Shares	3.485		93359	9,335.90
Ordinary Shares	3.505		1141	114.10
Ordinary Shares	1.025		2167	216.70
Ordinary Shares	2.29		37200	3,710.00
Ordinary Shares	2.47		30380	3,038.00
Ordinary Shares	3.6875		1193	119.30
Ordinary Shares	0.80		50000	5,000.00
Ordinary Shares	0.85		30000	3,000.00
Totals			1,221,465	122,146.50

① Including both the nominal value and any share premium

② E.g. Number of shares issued multiplied by nominal value of each share

③ Total number of issued shares in this class

SH02 - continuation page

Notice of consolidation, sub-division, redemption of shares or
re-conversion of stock into shares

Statement of capital

Please complete the table below to show each class of shares held in other currencies.
Please complete a separate table for each currency

Currency				
Class of shares (E.g. Ordinary/preference etc.)	Amount paid up on each share	Amount (if any) unpaid on each share	Number of shares	Aggregate nominal value
Ordinary Shares	11.50		80431796	8,043,179.60
Ordinary Shares	3.485		121716	12,171.60
Ordinary Shares	1.565		77069	7,706.90
Ordinary Shares	3.6875		141157	14,115.70
Ordinary Shares	3.505		23105	2,310.50
Ordinary Shares	1.025		29304	2,930.40
Ordinary Shares	0.85		18245	1,824.50
Ordinary Shares	2.29		19513	1,951.30
Ordinary Shares	0.82		3430	343.00
Ordinary Shares	0.63		200000	20,000.00
Ordinary Shares	3.51		691	69.10
Ordinary Shares	6.46		2000	200.00
Ordinary Shares	3.9275		22962	2,296.20
Ordinary Shares	2.64		4000	400.00
Ordinary Shares	4.88		6000	600.00
Ordinary Shares	0.10		1389611	138,961.10
Ordinary Shares	0.10		51525	5,152.50
Ordinary Shares	0.10		131657	13,165.70
Ordinary Shares	1.565		16569	1,656.90
Ordinary Shares	3.485		44936	4,493.60
Ordinary Shares	3.6875		62210	6,221.00
Ordinary Shares	0.85		13180	1,318.00
Ordinary Shares	2.64		7886	788.60
Ordinary Shares	1.025		21000	2,100.00
Ordinary Shares	3.7825		7931	793.10
Totals			82,847,493	8,284,749.30

SH02 - continuation page

Notice of consolidation, sub-division, redemption of shares or
re-conversion of stock into shares

Statement of capital

Please complete the table below to show each class of shares held in other currencies
Please complete a separate table for each currency

Currency				
Class of shares (E.g. Ordinary/preference etc.)	Amount paid up on each share	Amount (if any) unpaid on each share	Number of shares	Aggregate nominal value
Ordinary Shares	0 82		24549	2,454 90
Ordinary Shares	3 9275		7638	763.80
Ordinary Shares	1 9125		10847	1,084 70
Ordinary Shares	3 505		10720	1,072.00
Ordinary Shares	2 29		1076	107.60
Ordinary Shares	2 81		19000	1,900.00
Ordinary Shares	0 82		80000	8,000.00
Ordinary Shares	0.85		60000	6,000.00
Ordinary Shares	3.485		2100	210.00
Ordinary Shares	3.505		9231	923 10
Ordinary Shares	3 6875		13375	1,337 50
Ordinary Shares	6.46		400	40 00
Ordinary Shares	3 6875		108914	10,891 40
Ordinary Shares	1.565		219260	21,926.00
Ordinary Shares	5.395		103011	10,301 10
Ordinary Shares	3.485		77500	7,750.00
Ordinary Shares	0 85		20000	2,000.00
Ordinary Shares	3 84		20850	2,085.00
Ordinary Shares	7.58		2269	226.90
Ordinary Shares	6.46		16382	1,638 20
Ordinary Shares	1 025		6706	670 60
Ordinary Shares	3 505		5000	500 00
Ordinary Shares	3 6875		76568	7,658.80
Ordinary Shares	1 565		20893	2,089.30
Ordinary Shares	2 29		40950	4,095.00
Totals			957,239	95,723 90

SH02 - continuation page

Notice of consolidation, sub-division, redemption of shares or
re-conversion of stock into shares

Statement of capital

Please complete the table below to show each class of shares held in other currencies.
Please complete a separate table for each currency

Currency				
Class of shares (E.g. Ordinary/preference etc.)	Amount paid up on each share	Amount (if any) unpaid on each share	Number of shares	Aggregate nominal value
Ordinary Shares	0.63		100000	10,000.00
Ordinary Shares	6.46		38709	3,870.90
Ordinary Shares	3.485		2100	210.00
Ordinary Shares	7.58		36080	3,608.00
Ordinary Shares	5.395		3689	368.90
Ordinary Shares	0.85		46747	4,874.70
Ordinary Shares	3.505		1063	106.30
Ordinary Shares	5.94		16000	1,600.00
Ordinary Shares	4.88		3000	300.00
Ordinary Shares	3.7825		6619	661.90
Ordinary Shares	12.77		5071	507.10
Ordinary Shares	1.025		103556	10,355.60
Ordinary Shares	12.77		4196	419.60
Ordinary Shares	1.565		140200	14,020.00
Ordinary Shares	2.29		1766	176.60
Ordinary Shares	2.64		2000	200.00
Ordinary Shares	3.485		135781	13,578.10
Ordinary Shares	3.6875		115824	11,582.40
Ordinary Shares	3.69		25770	2,577.00
Ordinary Shares	5.395		20696	2,069.60
Ordinary Shares	5.94		2539	253.90
Ordinary Shares	6.46		305982	30,598.20
Ordinary Shares	7.58		28745	2,874.50
Ordinary Shares	0.79		50000	5,000.00
Ordinary Shares	0.80		460000	46,000.00
Totals			1658133	165,813.30

SH02 - continuation page

Notice of consolidation, sub-division, redemption of shares or
re-conversion of stock into shares

Statement of capital

Please complete the table below to show each class of shares held in other currencies
Please complete a separate table for each currency

Currency				
Class of shares (E.g. Ordinary/preference etc.)	Amount paid up on each share	Amount (if any) unpaid on each share	Number of shares	Aggregate nominal value
Ordinary Shares	0.82		1530	153.00
Ordinary Shares	0.85		40820	4,082.00
Ordinary Shares	1.025		15376	1,537.60
Ordinary Shares	3.6875		24000	2,400.00
Ordinary Shares	5.395		3313	331.30
Ordinary Shares	6.46		33893	3,389.30
Ordinary Shares	7.54		6430	643.00
Ordinary Shares	0.85		2000	200.00
Ordinary Shares	0.10		258007	25,800.70
Ordinary Shares	6.46		2373	237.30
Ordinary Shares	0.10		9623	962.30
Ordinary Shares	12.578		3531546	353,154.60
Ordinary Shares	0.10		10137196	1,013,719.60
Ordinary Shares	12.77		5,503	550.30
Ordinary Shares	1.565		58,331	5,833.10
Ordinary Shares	2.29		1,956	195.60
Ordinary Shares	2.64		3,400	340.00
Ordinary Shares	3.485		10,500	1,050.00
Ordinary Shares	3.6875		49,328	4,932.80
Ordinary Shares	5.395		690	69.00
Ordinary Shares	6.46		127,071	12,707.10
Ordinary Shares	7.54		9,104	910.40
Ordinary Shares	7.58		45,279	4,527.90
Ordinary Shares	0.80		80,000	8,000.00
Ordinary Shares	0.10		30,113	3,011.30
Totals			14,487,382	1,448,738.20

SH02 - continuation page

Notice of consolidation, sub-division, redemption of shares or
re-conversion of stock into shares

Statement of capital

Please complete the table below to show each class of shares held in other currencies
Please complete a separate table for each currency.

Currency				
Class of shares (E.g. Ordinary/preference etc.)	Amount paid up on each share	Amount (if any) unpaid on each share	Number of shares	Aggregate nominal value
Ordinary Shares	1.025		12200	1220.00
Ordinary Shares	1.565		42391	4,239.10
Ordinary Shares	2.29		5900	590.00
Ordinary Shares	3.485		11700	1,170.00
Ordinary Shares	3.6475		3500	350.00
Ordinary Shares	3.6875		11039	1,103.90
Ordinary Shares	5.395		21065	2,106.50
Ordinary Shares	5.94		511	51.10
Ordinary Shares	6.46		117600	11,760.00
Ordinary Shares	7.54		7738	773.80
Ordinary Shares	0.85		20000	2,000.00
Ordinary Shares	0.10		91383	9,138.30
Ordinary Shares	1.025		27,000	2,700.00
Ordinary Shares	1.565		20,202	2,020.00
Ordinary Shares	3.4850		30,191	3,019.10
Ordinary Shares	3.6875		63,161	6,316.10
Ordinary Shares	4.88		1,000	100.00
Ordinary Shares	5.3950		3,970	397.00
Ordinary Shares	5.94		21,900	2,190.00
Ordinary Shares	6.46		132,036	13,203.60
Ordinary Shares	7.54		501	50.10
Ordinary Shares	7.58		2,038	203.80
Ordinary Shares	156.5		57,500	5,750.00
Ordinary Shares	6.46		17,528	1,752.80
Ordinary Shares	7.58		11,411	1,141.10
Totals			733,465	73,346.50

SH02 - continuation page

Notice of consolidation, sub-division, redemption of shares or
re-conversion of stock into shares

Statement of capital

Please complete the table below to show each class of shares held in other currencies
Please complete a separate table for each currency

Currency				
Class of shares (E g Ordinary/preference etc)	Amount paid up on each share	Amount (if any) unpaid on each share	Number of shares	Aggregate nominal value
Ordinary Shares	12 77		2,899	£289.90
Ordinary Shares	0 85		46,464	£4,646.40
Ordinary Shares	1.565		32,800	£3,280.00
Ordinary Shares	2.29		2,444	£244.40
Ordinary Shares	2.64		1,200	£120.00
Ordinary Shares	3 485		22,092	£2,209.20
Ordinary Shares	3 505		8,346	£834.60
Ordinary Shares	3 6875		54,686	£5,468.60
Ordinary Shares	3 85		4,348	£434.80
Ordinary Shares	4 79		13,390	£1,339.00
Ordinary Shares	5 395		59,807	£5,980.70
Ordinary Shares	6 46		129,878	£12,987.80
Ordinary Shares	7.54		3,598	£359.80
Ordinary Shares	7.58		483,852	£48,385.20
Ordinary Shares	12.77		1,388	£138.80
Ordinary Shares	13 742		597	£59.70
Ordinary Shares	0 00		80,784	£8 078.40
Ordinary Shares	0 82		2,379	£237.90
Ordinary Shares	2 29		15,000	£1,500.00
Ordinary Shares	3 485		9,147	£914.70
Ordinary Shares	3 665		912	£91.20
Ordinary Shares	3 6875		6,918	£691.80
Ordinary Shares	3.85		11,902	£1,190.20
Ordinary Shares	5 94		1,000	£100.00
Ordinary Shares	6 46		53,622	£5362.20
Totals			1,049,453	£104,945.30

SH02 - continuation page
Notice of consolidation, sub-division, redemption of shares or
re-conversion of stock into shares

Statement of capital

Please complete the table below to show each class of shares held in other currencies
Please complete a separate table for each currency

Currency				
Class of shares (E.g. Ordinary/preference etc.)	Amount paid up on each share	Amount (if any) unpaid on each share	Number of shares	Aggregate nominal value
Ordinary Shares	7 58		97,219	£9,712.19
Ordinary Shares	0 82		15,654	£1,565.40
Ordinary Shares	1.565		22,756	£2,275.60
Ordinary Shares	2.64		1,537	£153.70
Ordinary Shares	3.485		46,101	£4,610.10
Ordinary Shares	3 665		7,273	£727.30
Ordinary Shares	3 6875		42,589	£4,258.90
Ordinary Shares	5.395		1,053	£105.30
Ordinary Shares	6 46		54,643	£5,464.30
Ordinary Shares	7 58		91,013	£9,101.30
Ordinary Shares	0 10		101,176	£10,117.60
Ordinary Shares	0 85		90,000	£9,000.00
Ordinary Shares	1.565		1,588	£158.80
Ordinary Shares	2 29		12,500	£1,250.00
Ordinary Shares	3.485		26,800	£2,680.00
Ordinary Shares	3.665		13,665	£1,366.50
Ordinary Shares	3 6875		21,298	£2,129.80
Ordinary Shares	6 46		19,555	£1,955.50
Ordinary Shares	7 10		7,849	£784.90
Ordinary Shares	7 54		1,458	£145.80
Ordinary Shares	7 58		81,215	£8,121.50
Ordinary Shares	0 10		155,905	£15,590.50
Ordinary Shares	6 46		3,708	£370.80
Ordinary Shares	7.58		10,587	£1,058.70
Ordinary Shares	12.77		4,824	£482.40
Totals			931,966	£93,196.60

SH02 - continuation page
Notice of consolidation, sub-division, redemption of shares or
re-conversion of stock into shares

Please complete the table below to show each class of shares held in other currencies
Please complete a separate table for each currency

Currency				
Class of shares (E g Ordinary/preference etc)	Amount paid up on each share	Amount (if any) unpaid on each share	Number of shares	Aggregate nominal value
Ordinary Shares	13 742		1 , 644	£164 . 40
Totals			1 , 644	£164 40