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CHFP004

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write in
this marginPlease complete
legibly, preferably
in black type, or
bold block lettering* insert full name
of company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number



3914773

395

Name of company

* Mast Inspirational Development Limited

Date of creation of the charge

28 February 2003

Description of the instrument (if any) creating or evidencing the charge (note 2)

Charge over book debts

Amount secured by mortgage or charge

The sum of £100,000 lent to the company by Sir Harry Solomon and Harry Chinn and/or any other future indebtedness of the company to the said lenders whether solely or jointly with any other person or persons together with interest, commission and any other costs charges and legal expenses incurred by the lenders.

Names and addresses of the mortgagees or persons entitled to the charge

Sir Harry Solomon of Hillsdown House, 32 Hampstead High Street, London, NW3 1QD

Sir Tevor Chinn of Lex House, 17 Connaught Place, London, NW2 2EL

Postcode

Presentor's name address and
reference (if any):Clegg Manuel solicitors
DX 53337 ClerkenwellFor official Use
Mortgage Section

Post room

A40
COMPANIES HOUSE

ACKRCJ6Y

0717
12/03/03

Time critical reference

Short particulars of all the property mortgaged or charged

All book debts and other debts now and in the future owing to company.

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legibly, preferably in
black type, or bold
block lettering

Particulars as to commission allowance or discount (note 3)

A fee of £10 is payable
to Companies House in
respect of each register
entry for a mortgage or
charge.
(See Note 5)

Signed

Clegg Mawer

Date 11 March 2003

On behalf of [company] ~~[mortgagee/chargee]~~[†]

[†] delete as
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situated in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
(a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
(b) procuring or agreeing to procure subscriptions, whether absolute or conditional,
for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and postal orders are to be made payable to **Companies House**
- 6 The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF14 3UZ, DX: 33050 Cardiff

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03914773

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A CHARGE OVER BOOKS DEBTS DATED THE 28th FEBRUARY 2003 AND CREATED BY MAST INSPIRATIONAL DEVELOPMENT LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO SIR HARRY SOLOMON AND SIR TREVOR CHINN UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 12th MARCH 2003.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 13th MARCH 2003.

OK



Companies House

— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES