

EUROVESTECH PLC

**RESOLUTIONS
to which Chapter 3 of Part 3
of the Companies Act 2006 apply**

The following resolutions were passed at a general meeting of the Company held at 11.00 a.m. on 8 March 2021 at the registered office of the Company, 164 Field End Road, Eastcote HA5 1RH pursuant to Chapter 3 of Part 13 of the Companies Act 2006, resolution 1 as an ordinary resolution and resolution 2 as a special resolution of the Company:

ORDINARY RESOLUTION

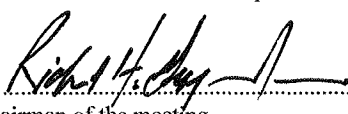
1. THAT PURSUANT TO SECTION 551 OF THE COMPANIES ACT 2006:

- 1.1.1 the directors be and are generally and unconditionally authorised to allot equity securities (as defined in section 560 of the Companies Act 2006) up to a maximum aggregate nominal amount of £4,500,000.00 pursuant to the Capital Raising and the Further Fundraise (each as defined in the circular of the Company dated 19 February 2021), provided that this authority shall expire (unless renewed, varied or revoked by the Company in general meeting) on the date falling 12 months after the passing of this resolution; and
- 1.1.2 the Company be and is hereby authorised to make prior to the expiry of such period any offer or agreement which would or might require relevant securities to be allotted after the expiry of the said period and the directors may allot relevant securities in pursuance of any such offer or agreement notwithstanding the expiry of the authority given by this resolution.

SPECIAL RESOLUTION

2. THAT, SUBJECT TO THE PASSING OF RESOLUTION 1 SET OUT ABOVE, THE DIRECTORS ARE EMPOWERED IN ACCORDANCE WITH SECTION 571 OF THE COMPANIES ACT 2006 TO ALLOT EQUITY SECURITIES (AS DEFINED IN SECTION 560 OF THE COMPANIES ACT 2006) FOR CASH, PURSUANT TO THE AUTHORITY CONFERRED ON THEM TO ALLOT EQUITY SECURITIES (AS DEFINED IN SECTION 560 OF THE COMPANIES ACT 2006) BY RESOLUTION 1, AS IF SECTION 561(1) OF THE COMPANIES ACT 2006 DID NOT APPLY TO ANY SUCH ALLOTMENT, PROVIDED THAT THE POWER CONFERRED BY THIS RESOLUTION:

- 2.1.1 shall be limited to the allotment of equity securities up to an aggregate nominal value not exceeding £4,500,000.00; and
- 2.1.2 unless renewed, revoked or varied by the Company in general meeting, shall expire on the date falling 12 months after the passing of this resolution but shall extend to the making, before such expiry, of an offer or agreement which would or might require equity securities to be allotted after such expiry and the directors may allot equity securities in pursuance of such offer or agreement as if the authority conferred hereby had not expired.


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Chairman of the meeting
Date 10 March 2021