In accordance with Section 859L of the Companies Act 2006

MR04

Statement of satisfaction in full or in part of a charge

Companies House

You can use the WebFiling service to file this form online
Please go to www companieshouse gov uk

✓ **What this form is for**
You may use this form to register a statement of satisfaction in full or in part of a mortgage or charge against a company

✗ **What this form is NO**
You may not use this fo register a statement of in full or in part of a mo charge against an LLP U LL MR04

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A42L17OO
A10 06/03/2015 #222
COMPANIES HOUSE

1 Company details

Company number: 0 3 9 1 3 1 3 9

Company name in full: Odyssey Venture Partners Limited

→ **Filling in this form**
Please complete in typescript or in bold black capitals

All fields are mandatory unless specified or indicated by *

2 Charge creation

When was the charge created?

→ **Before** 06/04/2013 Complete **Part A and Part C**

→ **On or after** 06/04/2013 Complete **Part B and Part C**

Part A Charges created before 06/04/2013

A1 Charge creation date

Please give the date of creation of the charge ✓

Charge creation date: d1 d4 m0 m3 y2 y0 y0 y1

A2 Charge number

Please give the charge number This can be found on the certificate

Charge number*: 1

A3 Description of instrument (if any)

Please give a description of the instrument (if any) by which the charge is created or evidenced

Continuation page
Please use a continuation page if you need to enter more details

Instrument description:

DEBENTURE (THE "DEBENTURE") ✓
ALL OR ANY MONIES AND LIABILITIES WHICH WILL FOR THE TIME BEING (AND
WHETHER ON OR AT ANY TIME AFTER DEMAND) BE DUE, OWING OR INCURRED IN
WHATSOEVER MANNER TO BOS BY THE COMPANY, WHETHER ACTUALLY OR
CONTINGENTLY, SOLELY OR JOINTLY AND WHETHER AS PRINCIPAL OR SURETY, AND
INCLUDING INTEREST, DISCOUNT, COMMISSION AND OTHER LAWFUL CHARGES OR (See Continuation sheet)

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A4 Short particulars of the property or undertaking charged

Please give the short particulars of the property or undertaking charged

Continuation page
Please use a continuation page if you need to enter more details

Short particulars

CHARGES
1 BY WAY OF LEGAL MORTGAGE ALL THE FREEHOLD AND LEASEHOLD PROPERTY OF THE COMPANY WHICH IS VESTED ON THE DATE OF THE DEBENTURE WHETHER OR NOT THE TITLE TO THE PROPERTY IS REGISTERED AT HM LAND REGISTRY TOGETHER WITH ALL PRESENT AND FUTURE BUILDINGS, FIXTURES (INCLUDING TRADE AND TENANT'S FIXTURES), PLANT AND MACHINERY WHICH ARE AT ANY TIME ON THE PROPERTY,
(SEE CONTINUATION SHEETS)

Part B Charges created on or after 06/04/2013

B1 Charge code

Please give the charge code This can be found on the certificate

Charge code ❶ | | | | | - | | | | - | | | |

❶ Charge code
This is the unique reference code allocated by the registrar

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Part C To be completed for all charges

C1 Satisfaction

I confirm that the debt for the charge as described has been paid or satisfied
Please tick the appropriate box

☑ In full
☐ In part

C2 Details of the person delivering this statement and their interest in the charge

Please give the name of the person delivering this statement

Name: Stuart Roberts

Please give the address of the person delivering this statement

Building name/number: 124
Street: Sloane Street
Post town:
County/Region: London
Postcode: N W 5 2 N T

Please give the person's interest in the charge (e g chargor/chargee etc)

Person's interest in the charge: Director of chargee

C3 Signature

Please sign the form here

Signature: Signature X [signature] X 5/3/15

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Presenter information

You do not have to give any contact information, but if you do, it will help Companies House if there is a query on the form The contact information you give will be visible to searchers of the public record

Contact name

Company name

Address

Post town

County/Region

Postcode

Country

DX

Telephone

Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register

Part A Charges created before 06/04/2013

- ☐ You have given the charge date
- ☐ You have given the charge number (if appropriate)
- ☐ You have completed the Description of instrument and Short particulars in Sections A3 and A4

- ☐ **Part B Charges created on or after 06/04/2013** You have given the charge code

- ☐ **Part C To be completed for all charges**
- ☐ You have ticked the appropriate box in Section C1
- ☐ You have given the details of the person delivering this statement in Section C2
- ☐ You have signed the form

Important information

Please note that all information on this form will appear on the public record

Where to send

You may return this form to any Companies House address However, for expediency, we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

Further information

For further information, please see the guidance notes on the website at www companieshouse gov uk or email enquiries@companieshouse gov uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

In accordance with Section 859L of the Companies Act 2006

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A3 Description of instrument (if any)

Please give a description of the instrument (if any) by which the charge is created or evidenced

Instrument description

EXPENSES WHICH BOS MAY IN THE COURSE OF ITS BUSINESS CHARGE OR INCUR IN RESPECT OF ANY OF THOSE MATTERS OR FOR KEEPING THE COMPANY'S ACCOUNT, AND SO THAT INTEREST SHALL BE COMPUTED AND COMPOUNDED ACCORDING TO THE USUAL BOS RATES AND PRACTICE AS WELL AS BEFORE ANY DEMAND MADE OR DECREE OBTAINED UNDER THE DEBENTURE

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A4 Short particulars of the property or undertaking charged

Please give the short particulars of the property or undertaking charged

Short particulars

2 BY WAY OF FIXED CHARGE ALL FUTURE FREEHOLD AND LEASEHOLD PROPERTY
BELONGING TO THE COMPANY TOGETHER WITH ALL BUILDINGS AND FIXTURES
(INCLUDING TRADE AND TENANT'S FIXTURES), PLANT AND MACHINERY WHICH ARE
AT ANY TIME ON THE PROPERTY,
3 BY WAY OF FIXED CHARGE ALL PRESENT AND FUTURE INTERESTS OF THE
COMPANY IN OR OVER LAND OR THE PROCEED OF SALE OF LAND AND ALL PRESENT
AND FUTURE LICENCES OF THE COMPANY TO ENTER UPON OR USE LAND AND THE
BENEFIT OF ALL OTHER AGREEMENTS RELATING TO LAND TO WHICH THE COMPANY IS
OR MAY BECOME PARTY OR OTHERWISE ENTITLED AND ALL FIXTURES (INCLUDING
TRADE AND TENANT'S FIXTURES), PLANT AND MACHINERY WHICH ARE AT ANY TIME
ON THE PROPERTY CHARGED UNDER THE DEBENTURE,
4 BY WAY OF FIXED CHARGE ALL THE GOODWILL AND UNCALLED CAPITAL FOR THE
TIME BEING OF THE COMPANY,
5 BY WAY OF FIXED CHARGE ALL PRESENT AND FUTURE STOCKS SHARES AND OTHER
SECURITIES OWNED (AT LAW OR IN EQUITY)BY THE COMPANY AND ALL RIGHTS AND
INTERESTS OF THE COMPANY ACCRUING OR OFFERED AT ANY TIME IN RELATION TO
THEM, ALL RIGHTS AND INTERESTS IN AND CLAIMS UNDER ALL POLICIES OF
INSURANCE AND ASSURANCE HELD OR TO BE HELD BY OR INURING TO THE BENEFIT
OF THE COMPANY AND THE BENEFIT OF ALL RIGHTS AND CLAIMS TO WHICH THE
COMPANY IS NOW OR MAY BE ENTITLED UNDER ANY CONTRACTS,
6 BY WAY OF FIXED CHARGE ALL PATENTS, PATENT APPLICATIONS, TRADE MARKS,
TRADE MARK APPLICATIONS, TRADING NAMES, BRAND NAMES, SERVICE INVENTIONS,
DESIGN RIGHTS, REGISTERED DESIGNS, ALL TRADE SECRETS AND KNOW-HOW,
COMPUTER RIGHTS, PROGRAMMES, SYSTEMS, TAPES, DISKS, SOFTWARE, ALL
APPLICATIONS FOR REGISTRATION OF ANY OF THEM AND OTHER INTELLECTUAL
PROPERTY RIGHTS HELD OR TO BE HELD BY THE COMPANY OR IN WHICH IT MAY
HAVE AN INTEREST AND THE BENEFIT OF ALL PRESENT AND FUTURE AGREEMENTS
RELATING TO THE USE OF OR LICENSING OR EXPLOITATION OF ANY SUCH RIGHTS
(OWNED BY THE COMPANY OR OTHERS) AND ALL PRESENT AND FUTURE FEES,

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A4 Short particulars of the property or undertaking charged

Please give the short particulars of the property or undertaking charged

Short particulars

ROYALTIES OR SIMILAR INCOME DERIVED FROM OR INCIDENTAL TO ANY OF THE
FOREGOING IN ANY PART OF THE WORLD,
7 BY WAY OF FIXED CHARGE ALL PRESENT AND FUTURE BOOK AND OTHER DEBTS
AND MONETARY CLAIMS OF THE COMPANY WHETHER PAYABLE NOW OR IN THE FUTURE
AND THE BENEFIT OF ALL PRESENT AND FUTURE RIGHTS AND CLAIMS OF THE
COMPANY AGAINST THIRD PARTIES RELATING TO THEM AND CAPABLE OF BEING
SATISFIED BY THE PAYMENT OF MONEY (SAVE AS DESCRIBED IN PARAGRAPH 5
ABOVE),
8 BY WAY OF FIXED CHARGE ALL PRESENT AND FUTURE PLANT AND MACHINERY AND
ALL OTHER PRESENT AND FUTURE CHATTELS NOT OTHERWISE CHARGED BY WAY OF A
FIXED CHARGE MENTIONED IN ANY OF PARAGRAPHS 1 TO 9 INCLUSIVE (BUT
EXCLUDING ANY CHATTELS FOR THE TIME BEING FORMING PART OF THE COMPANY'S
STOCK IN TRADE OR WORK IN PROGRESS)
9 BY WAY OF FIXED CHARGE ALL PRESENT AND FUTURE BANK ACCOUNTS, CASH AT
BANK AND CREDIT BALANCES OF THE COMPANY WITH ANY BANK OR OTHER PERSON
WHATSOEVER AND ALL RIGHTS RELATING OR ATTACHING TO THEM (INCLUDING THE
RIGHT TO INTEREST)

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A4 Short particulars of the property or undertaking charged

Please give the short particulars of the property or undertaking charged

Short particulars

10 BY WAY OF FLOATING CHARGE THE ASSETS NOT CHARGED BY WAY OF A FIXED
CHARGE MENTIONED IN ANY OF PARAGRAPHS I TO 9 INCLUSIVE INCLUDING
(WITHOUT LIMITATION) ANY IMMOVABLE PROPERTY OF THE COMPANY IN SCOTLAND
AND ANY ASSETS IN SCOTLAND WITHIN ANY OF THE TYPES MENTIONED IN
PARAGRAPHS 2 TO 9 ABOVE INCLUSIVE BUT SO THAT THE COMPANY IS PROHIBITED
FROM CREATING ANY FIXED SECURITY OR MORTGAGE OR ANY FLOATING CHARGE OVER
THE ASSETS HAVING PRIORITY OVER OR RANKING PARI PASSU WITH THE FLOATING
CHARGE CREATED BY THE DEBENTURE (OTHERWISE THAN IN FAVOUR OF BOS) AND
THE COMPANY WILL HAVE NO POWER WITHOUT THE CONSENT OF BOS TO PART WITH
OR DISPOSE OF ANY PART OF THOSE ASSETS EXCEPT BY WAY OF SALE IN THE
ORDINARY COURSE OF ITS BUSINESS
NOTE THE DEBENTURE CONTAINS COVENANTS BY THE COMPANY WITH BOS,
(a) ALLOWING BOS MAY AT ANY TIME BY NOTICE IN WRITING TO THE COMPANY
TO IMMEDIATELY CONVERT THE FLOATING CHARGE REFERRED TO IN PARAGRAGH 10
ABOVE INTO A FIXED CHARGE OVER ANY ASSETS SPECIFIED IN ANY SUCH NOTICE
AND THE FLOATING CHARGE WILL, WITHOUT NOTICE FROM BOS AUTOMATICALLY BE
CONVERTED INTO A FIXED CHARGE -
1 IN RESPECT OF ANY ASSETS WHICH BECOME SUBJECT TO A FIXED CHARGE IN
FAVOUR OF ANY OTHER PERSON OR TO A DISPOSITION OTHERWISE THAN BY WAY OF
SALE IN THE ORDINARY COURSE OF THE COMPANY'S BUSINESS IMMEDIATELY UPON
SUCH CHARGE OR DISPOSITION, AND
2 IN RESPECT OF ANY ASSETS CHARGED UNDER THE FLOATING CHARGE
REFERRED TO IN PARAGRAGH 10 ABOVE IF AND WHEN THE COMPANY SHALL CEASE TO
CARRY ON BUSINESS OR TO BE A GOING CONCERN,
3 IN RESPECT OF ALL ASSETS ON THE MAKING OF AN ORDER FOR THE
COMPULSORY WINDING-UP OF THE COMPANY OR ON THE CONVENING OF A MEETING
FOR THE PASSING OF A RESOLUTION FOR THE VOLUNTARY WINDING-UP OF THE
COMPANY OR ON THE PRESENTATION OF A PETITION FOR THE MAKING OF AN
ADMINISTRATION ORDER IN RELATION TO THE COMPANY OR ON THE PRESENTATION
OF AN APPLICATION FOR A WARRANT OF EXECUTION,

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A4 Short particulars of the property or undertaking charged

Please give the short particulars of the property or undertaking charged

Short particulars

WRIT OF FIERI FACIAS,
GARNISHEE ORDER OR CHARGING ORDER,
SO THAT THIS PROVISION SHALL NOT APPLY TO ANY ASSETS IN SCOTLAND
(b) THE COMPANY WILL NOT WITHOUT THE PREVIOUS WRITTEN CONSENT OF BOS
1 CREATE OR ATTEMPT TO CREATE OR PERMIT TO SUBSIST ANY MORTGAGE,
CHARGE, LIEN (OTHER THAN A LIEN ARISING IN THE ORDINARY CAUSE OF
BUSINESS BY OPERATION OF LAW) OR ENCUMBRANCE ON ANY ASSETS CHARGED UNDER
THE DEBENTURE, OR
2 DISPOSE OF OR PART WITH POSSESSION IN ANY WAY (EXCEPT ON THE
DETERMINATION OF ANY LEASE, TENANCY OR LICENCE) OR SHARE OCCUPATION OF
ANY ASSETS, OR
3 IN ANY WAY DISPOSE OF THE EQUITY OF REDEMPTION OF ANY SUCH ASSETS
OR ANY INTEREST IN ANY SUCH ASSETS
(c) THAT THE COMPANY WILL PAY INTO THE COMPANY'S ACCOUNT WITH BOS (OR
AS BOS MAY DIRECT) ALL MONEYS WHICH IT RECEIVES IN RESPECT OF ANY
POLICIES OF INSURANCE OR ASSURANCE, ROYALTIES, INCOME OR BOOK OR OTHER
DEBTS OR ANY OTHER OF THE RIGHTS AND CLAIMS CHARGED TO BOS UNDER
PARAGRAPHS 2 TO 9 ABOVE INCLUSIVE AND UNTIL SUCH PAYMENT HOLD ALL MONEYS
SO RECEIVED UPON TRUST FOR BOS AND WILL NOT WITHOUT THE PRIOR WRITTEN
CONSENT OF BOS CHARGE, FACTOR, DISCOUNT, OR ASSIGN ANY OF THE THOSE
POLICIES, FEES, ROYALTIES, INCOME, DEBTS, RIGHTS OR CLAIMS IN FAVOUR OF
ANY OTHER PERSON OR PURPORT TO DO SO
(d) THAT THE COMPANY WILL NOT WITHOUT THE PREVIOUS WRITTEN CONSENT OF
BOS REDEEM OR PURCHASE ANY OF ITS OWN SHARES OR ISSUE ANY REDEEMABLE
SHARES OR CREATE AND ISSUE ANY LOAN STOCK
DEFINITIONS
"ASSETS" SHALL MEAN THE WHOLE OF THE PROPERTY (INCLUDING UNCALLED
CAPITAL) WHICH IS OR MAY BE FROM TIME TO TIME COMPRISED IN THE PROPERTY
AND UNDERTAKING OF THE COMPANY