

Particulars of a mortgage or charge

400574

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.

CHFP025

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

*insert full name of Company

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

ACCOUNT
13 FEB 2001
RECEIVED

3912906

Name of company

* Alert Communications Limited (the "Company")

Date of creation of the charge

5 February 2001

Description of the instrument (if any) creating or evidencing the charge (note 2)

A supplemental legal charge over the Secondary Site Lease dated 5 February 2001 (the "Supplemental Legal Charge")

Amount secured by the mortgage or charge

All that leasehold land and buildings thereon more particularly described in a lease dated 12 October 2000 made between (1) The Secretary of State for Defence and (2) the Company (the "Property").

(See FAX).

Names and addresses of the mortgagees or persons entitled to the charge

The Governor and the Company of Bank of Scotland (the "Security Trustee") of Orchard Brae House, 30 Queensferry Road, Edinburgh

Postcode EH4 2UG

Presenter's name address and reference (if any):

Norton Rose
Kempson House
Camomile Street
London
EC3A 7AN

LC

For official Use
Mortgage Section

Post room



LD6
COMPANIES HOUSE

0190
13/02/01

Time critical reference

Ms. CLARE BACK

Short particulars of all the property mortgaged or charged

The Supplemental Legal Charge charges with full title guarantee to the Security Trustee by way of first legal mortgage the Property as a continuing security for the payment and discharge of its secured obligations.

The Supplemental Legal Charge is supplemental to a debenture dated 1 June 2000 made between the Company and the Security Trustee.

Property

All that leasehold land and buildings thereon more particularly described in a Lease dated 12 October 2000 made between (1) The Secretary of State for Defence and (2) the Mortgagor.

Particulars as to commission allowance or discount (note 3)

Signed



Date

12 February 2001

On behalf of ~~Company~~ mortgagee/chargee

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-
Companies House, Crown Way, Cardiff CF14 3UZ

Norton Rose

Kempson House, Camomile Street
London EC3A 7AN

Fax +44 (0)20 7283 6500

www.nortonrose.com

If this transmission is unclear or incomplete please telephone: +44 (0)20 7283 6000.

FROM: Clare Back
B608
Direct Line: +44 (0)20 7444 3808
email: backcl@nortonrose.com

DATE: 14 February 2001
Our Ref: CLRB/Z993822/FAXES
No of pages (including this one): 1

TO: Mr Dar
Companies House
Cardiff

Tel: 02920 388588

FAX: 02920 380827

Dear Mr Dar

Alert Communications Limited

Further to our conversation this morning regarding the Form 395 for Alert Communications Limited (Company no. 3912906), I set out below the additional information required regarding the amount to be secured.

Amount Secured by the Mortgage or Charge:

All monies, obligations and liabilities whether actual or contingent, now or hereafter due, owing or incurred by the Company and by its parent company Alert Communications (Holdings) Limited under or pursuant to a Debenture dated 1 June 2000.

Many thanks for your help in this matter.

With kind regards,

Yours sincerely



Clare Back

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LONDON ■ PARIS ■ BRUSSELS ■ MILAN ■ ATHENS* ■ MOSCOW ■ PRAGUE* ■ WARSAW* ■ BAHRAIN ■ SINGAPORE ■ JAKARTA* ■ BANGKOK

A list of partners and their professional qualifications is open to inspection at the above address. The partners are either solicitors or registered foreign lawyers.

*Associate office

TOTAL P.01



FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03912906

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A SUPPLEMENTAL LEGAL CHARGE OVER THE SECONDARY SITE LEASE OF EVEN DATE DATED THE 5th FEBRUARY 2001 AND CREATED BY ALERT COMMUNICATIONS LIMITED FOR SECURING ALL MONIES, OBLIGATIONS AND LIABILITIES DUE OR TO BECOME DUE FROM THE COMPANY AND BY ITS PARENT COMPANY ALERT COMMUNICATIONS (HOLDINGS) LIMITED UNDER OR PURSUANT TO A DEBENTURE DATED 1 JUNE 2000 WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 13th FEBRUARY 2001.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 15th FEBRUARY 2001.



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



Companies House

— for the record —