

**Return of Allotment of Shares**Company Name: **VALUEWORKS LIMITED**Company Number: **03910513**Received for filing in Electronic Format on the: **11/11/2022**

XBGKABXM

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	20/07/2017	

Class of Shares:	ORDINARY	Number allotted	253923
Currency:	GBP	Nominal value of each share	1
		Amount paid:	0
		Amount unpaid:	0

Non-cash consideration

**SHARES ALLOTTED AND ISSUED TO HGCAPITAL MERCURY NOMINEES LIMITED IN
SETTLEMENT OF ITS CLAIMS IN RESPECT OF LOAN NOTES**

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	254103
Currency:	GBP	Aggregate nominal value:	254103
Prescribed particulars			
ALL SHARES RANK EQUALLY			

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	254103
		Total aggregate nominal value:	254103
		Total aggregate amount unpaid:	254103

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.