



Companies House
— for the record —

AR01 (ef)

Annual Return



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Company Name: **VITA NUOVA HOLDINGS LIMITED**

Company Number: **03909684**

Date of this return: **03/01/2013**

SIC codes: **62012**
62020
62090

Company Type: **Private company limited by shares**

Situation of Registered Office: **3 INNOVATION CLOSE**
YORK SCIENCE PARK
UNIVERSITY ROAD
YORK
YO10 5ZF

Officers of the company

Company Secretary 1

Type: **Person**
Full forename(s): **MICHAEL**

Surname: **JEFFREY**

Former names:

Service Address: **THE HOLLIES
TERRINGTON
YORK
NORTH YORKSHIRE
YO60 4QB**

Company Director **1**

Type: **Person**

Full forename(s): **CHARLES HARKNESS**

Surname: **FORSYTH**

Former names:

Service Address: **24 MARKHAM CRESCENT
YORK
NORTH YORKSHIRE
YO31 8NS**

Country/State Usually Resident: **UNITED KINGDOM**

Date of Birth: **22/05/1955** *Nationality:* **BRITISH**

Occupation: **DIRECTOR**

Company Director 2

Type: **Person**
Full forename(s): **MICHAEL**

Surname: **JEFFREY**

Former names:

Service Address: **THE HOLLIES
TERRINGTON
YORK
NORTH YORKSHIRE
YO60 4QB**

Country/State Usually Resident: **UNITED KINGDOM**

Date of Birth: **24/11/1960** *Nationality:* **BRITISH**
Occupation: **DIRECTOR**

Statement of Capital (Share Capital)

Class of shares	COMMON SHARES	<i>Number allotted</i>	1350000
		<i>Aggregate nominal value</i>	13500
<i>Currency</i>	USD	<i>Amount paid per share</i>	0.406438
		<i>Amount unpaid per share</i>	0

Prescribed particulars

(A) EACH COMMON SHARE CARRIES A SINGLE VOTE; (B) AND (C) COMMON SHARES PARTICIPATE IN DISTRIBUTIONS, INCLUDING ON WINDING UP, AFTER ALL PREFERENCE SHARES, AND THEN IN PROPORTION TO THE SHARE HOLDING; (D) SHARES ARE NOT LIABLE TO BE REDEEMED

Class of shares	SERIES A PREF SHARES	<i>Number allotted</i>	685959
		<i>Aggregate nominal value</i>	6859.59
<i>Currency</i>	USD	<i>Amount paid per share</i>	0.406438
		<i>Amount unpaid per share</i>	0

Prescribed particulars

EACH PREFERRED SHARE IS CONVERTIBLE TO A NUMBER OF COMMON SHARES EQUAL TO THE CONSIDERATION PAID FOR EACH PREFERRED SHARE DIVIDED BY THE AVERAGE CONSIDERATION PAID FOR EACH OF THE COMMON SHARES. CONVERSION IS AT THE OPTION OF THE HOLDERS OF THE PREFERRED SHARES AND MAY BE EXERCISED AT ANY TIME. (A) EACH PREFERRED SHARE CARRIES A NUMBER OF VOTES EQUAL TO THE NUMBER OF COMMON SHARES INTO WHICH IT IS CONVERTIBLE; (B) PREFERRED SHARES PARTICIPATE IN A DISTRIBUTION OF DIVIDENDS IN PROPORTION TO THE NUMBER OF COMMON SHARES INTO WHICH PREFERRED SHARES ARE CONVERTIBLE. (C) ON LIQUIDATION THE ASSETS OF THE COMPANY AVAILABLE FOR DISTRIBUTION SHALL BE APPLIED AS FOLLOWS, PAYING THE HOLDERS OF THE PREFERRED SHARES THE SUM OF \$1.00 PER SHARE, PAYING ANY UNPAID FIXED DIVIDEND, THE BALANCE OF THE ASSETS IN PROPORTION TO THE SHARE HOLDING. (D) SERIES A PREF. SHARES ARE NOT LIABLE TO BE REDEEMED.

Class of shares	SERIES B PREF SHARES	<i>Number allotted</i>	500000
		<i>Aggregate nominal value</i>	5000
<i>Currency</i>	USD	<i>Amount paid per share</i>	0.406438
		<i>Amount unpaid per share</i>	0

Prescribed particulars

EACH PREFERRED SHARE IS CONVERTIBLE TO A NUMBER OF COMMON SHARES EQUAL TO THE CONSIDERATION PAID FOR EACH PREFERRED SHARE DIVIDED BY THE AVERAGE CONSIDERATION PAID FOR EACH OF THE COMMON SHARES. CONVERSION IS AT THE OPTION OF THE HOLDERS OF THE PREFERRED SHARES AND MAY BE EXERCISED AT ANY TIME. (A) EACH PREFERRED SHARE CARRIES A NUMBER OF VOTES EQUAL TO THE NUMBER OF COMMON SHARES INTO WHICH IT IS CONVERTIBLE; (B) PREFERRED SHARES PARTICIPATE IN A DISTRIBUTION OF DIVIDENDS IN PROPORTION TO THE NUMBER OF COMMON SHARES INTO WHICH PREFERRED SHARES ARE CONVERTIBLE. (C) ON LIQUIDATION THE ASSETS OF THE COMPANY AVAILABLE FOR DISTRIBUTION SHALL BE APPLIED AS FOLLOWS, PAYING THE HOLDERS OF THE PREFERRED SHARES THE SUM OF \$1.00 PER SHARE, PAYING ANY UNPAID FIXED DIVIDEND, THE BALANCE OF THE ASSETS IN PROPORTION TO THE SHARE HOLDING. (D) SERIES B PREF. SHARES ARE NOT LIABLE TO BE REDEEMED.

Statement of Capital (Totals)

<i>Currency</i>	USD	<i>Total number of shares</i>	2535959
		<i>Total aggregate nominal value</i>	25359.59

Full Details of Shareholders

The details below relate to individuals / corporate bodies that were shareholders as at 03/01/2013 or that had ceased to be shareholders since the made up date of the previous Annual Return

A full list of shareholders for the company are shown below

Shareholding 1 : **51486 SERIES A PREF SHARES shares held as at the date of this return**
Name: **MICHAEL JEFFREY**

Shareholding 2 : **51486 SERIES A PREF SHARES shares held as at the date of this return**
Name: **CHARLES HARKNESS FORSYTH**

Shareholding 3 : **400000 SERIES B PREF SHARES shares held as at the date of this return**
Name: **HUMAN COMPUTER INTERACTION YORK LTD**

Shareholding 4 : **450000 COMMON SHARES shares held as at the date of this return**

Name: JEREMY JOHN BATES

Shareholding 5 : 450000 COMMON SHARES shares held as at the date of this return

Name: CHARLES HARKNES FORSYTH

Shareholding 6 : 50000 SERIES B PREF SHARES shares held as at the date of this return

Name: CHARLES HARKNESS FORSYTH

Shareholding 7 : 46987 SERIES A PREF SHARES shares held as at the date of this return

Name: JEREMY JOHN BATES

Shareholding 8 : 450000 COMMON SHARES shares held as at the date of this return

Name: MICHAEL JEFFREY

Shareholding 9 : 536000 SERIES A PREF SHARES shares held as at the date of this return

Name: HUMAN COMPUTER INTERACTION YORK LTD

Shareholding 10 : 50000 SERIES B PREF SHARES shares held as at the date of this return

Name: MICHAEL JEFFREY

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager, Judicial Factor.