

**Return of Allotment of Shares**Company Name: **E D & F MAN HOLDINGS LIMITED**Company Number: **03909548**Received for filing in Electronic Format on the: **21/01/2014**

X3023W4G

Shares Alloted (including bonus shares)

Date or period during which shares are allotted	From	To
	04/12/2013	31/12/9999
		To

Class of Shares:	REDEEMABLE	Number allotted	1
	PREFERENCE	Nominal value of each share	5.5344
Currency:	USD	Amount paid:	5.5344
		Amount unpaid:	0.0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	127050664
Currency:	USD	Aggregate nominal value:	127050664
		Amount paid per share	1
		Amount unpaid per share	0

Prescribed particulars

EACH ORDINARY SHARE (A) CARRIES ONE VOTE (B) RANKS PARI PASSU WITH ANY OTHER ORDINARY SHARE AND PREFERENCE SHARES AS TO RIGHTS: (I) AS RESPECTS DIVIDENDS, TO PARTICIPATE IN A DISTRIBUTION; (II) AS RESPECTS CAPITAL, TO PARTICIPATE IN A DISTRIBUTION (INCLUDING ON A WINDING UP). THE ORDINARY SHARES ARE NOT REDEEMABLE

Class of Shares:	ORDINARY	Number allotted	11180570
Currency:	USD	Aggregate nominal value:	11180570
		Amount paid per share	1.721
		Amount unpaid per share	0

Prescribed particulars

EACH ORDINARY SHARE (A) CARRIES ONE VOTE (B) RANKS PARI PASSU WITH ANY OTHER ORDINARY SHARE AND PREFERENCE SHARES AS TO RIGHTS: (I) AS RESPECTS DIVIDENDS, TO PARTICIPATE IN A DISTRIBUTION; (II) AS RESPECTS CAPITAL, TO PARTICIPATE IN A DISTRIBUTION (INCLUDING ON A WINDING UP). THE ORDINARY SHARES ARE NOT REDEEMABLE

Class of Shares:	REDEEMABLE	Number allotted	31560000
	PREFERENCE	Aggregate nominal value:	31560000
Currency:	USD	Amount paid per share	5.5344
		Amount unpaid per share	0

Prescribed particulars

EACH PREFERENCE SHARE (A) CARRIES ONE VOTE (B) RANKS PARI PASSU WITH ANY OTHER PREFERENCE SHARES AS TO RIGHTS: (I) AS RESPECTS DIVIDENDS, TO PARTICIPATE IN A DISTRIBUTION; (II) AS RESPECTS CAPITAL, TO PARTICIPATE IN A DISTRIBUTION (INCLUDING ON A WINDING UP). THE PREFERENCE SHARES ARE NOT REDEEMABLE BUT MAY BE CONVERTED INTO ORDINARY SHARES.

Class of Shares:	A	Number allotted	14515089
	PREFERENCE	Aggregate nominal value:	14515089
Currency:	USD	Amount paid per share	1
		Amount unpaid per share	0

Prescribed particulars

EACH PREFERENCE SHARE (A) CARRIES ONE VOTE (B) RANKS PARI PASSU WITH ANY OTHER PREFERENCE SHARE AS TO RIGHTS: (I) AS RESPECTS DIVIDENDS, TO PARTICIPATE IN A DISTRIBUTION; (II) AS RESPECTS CAPITAL, TO PARTICIPATE IN A DISTRIBUTION (INCLUDING ON A WINDING UP). THE PREFERENCE SHARES ARE NOT REDEEMABLE BUT MAY BE CONVERTED INTO ORDINARY SHARES

Statement of Capital (Totals)

Currency:	USD	Total number of shares:	184306323
		Total aggregate nominal value:	184306323

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.