



Companies House
— for the record —

SH01 (ef)

Return of Allotment of Shares



X1A653VK

Company Name: **E D & F MAN HOLDINGS LIMITED**

Company Number: **03909548**

Received for filing in Electronic Format on the: **01/06/2012**

Shares Allotted (including bonus shares)

<i>Date or period during which shares are allotted</i>		<i>From 22/05/2012</i>	<i>To 22/05/2012</i>
Class of shares	PREFERENCE	<i>Number allotted</i>	14515089
		<i>Nominal value of each share</i>	1
<i>Currency</i>	USD	<i>Amount paid</i>	14515089
		<i>Amount unpaid</i>	0
Class of shares	REDEEMABLE PREFERENCE	<i>Number allotted</i>	31560000
		<i>Nominal value of each share</i>	1
<i>Currency</i>	USD	<i>Amount paid</i>	174665664
		<i>Amount unpaid</i>	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of shares	ORDINARY	<i>Number allotted</i>	152746323
		<i>Aggregate nominal value</i>	152746323
<i>Currency</i>	USD	<i>Amount paid per share</i>	1
		<i>Amount unpaid per share</i>	0

Prescribed particulars

EACH ORDINARY SHARE (A) CARRIES ONE VOTE (B) RANKS PARI PASSU WITH ANY OTHER ORDINARY SHARE AND PREFERENCE SHARES AS TO RIGHTS: (I) AS RESPECTS DIVIDENDS, TO PARTICIPATE IN A DISTRIBUTION; (II) AS RESPECTS CAPITAL, TO PARTICIPATE IN A DISTRIBUTION (INCLUDING ON A WINDING UP). THE ORDINARY SHARES ARE NOT REDEEMABLE

Class of shares	PREFERENCE	<i>Number allotted</i>	14515089
		<i>Aggregate nominal value</i>	14515089
<i>Currency</i>	USD	<i>Amount paid per share</i>	14515089
		<i>Amount unpaid per share</i>	0

Prescribed particulars

EACH PREFERENCE SHARE (A) CARRIES ONE VOTE (B) RANKS PARI PASSU WITH ANY OTHER PREFERENCE SHARE AND ORDINARY SHARES AS TO RIGHTS: (I) AS RESPECTS DIVIDENDS, TO PARTICIPATE IN A DISTRIBUTION; (II) AS RESPECTS CAPITAL, TO PARTICIPATE IN A DISTRIBUTION (INCLUDING ON A WINDING UP). THE PREFERENCE SHARES ARE NON-REDEEMABLE BUT MAY BE CONVERTED INTO ORDINARY SHARES

Class of shares	REDEEMABLE	<i>Number allotted</i>	31560000
	PREFERENCE	<i>Aggregate nominal value</i>	31560000
<i>Currency</i>	USD	<i>Amount paid per share</i>	5.5344
		<i>Amount unpaid per share</i>	0

Prescribed particulars

EACH REDEEMABLE PREFERENCE SHARE (A) CARRIES ONE VOTE (B) RANKS PARI PASSU WITH ANY OTHER REDEEMABLE PREFERENCE SHARES AND IN PRIORITY TO ANY ORDINARY SHARES AND PREFERENCE SHARES AS TO RIGHTS: (I) AS RESPECTS DIVIDENDS, TO PARTICIPATE IN A DISTRIBUTION; (II) AS RESPECTS CAPITAL, TO PARTICIPATE IN A DISTRIBUTION (INCLUDING ON A WINDING UP). THE REDEEMABLE PREFERENCE SHARES CARRY NO CONVERSION RIGHTS OR AUTOMATIC RIGHTS TO ACQUIRE FURTHER SHARES.

Statement of Capital (Totals)

<i>Currency</i>	USD	<i>Total number of shares</i>	198821412
		<i>Total aggregate nominal value</i>	198821412

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.