

COMPANIES FORM No. 122**Notice of consolidation, division,
sub-division, redemption or
cancellation of shares, or conversion,
re-conversion of stock into shares****122****G**

CHFP025

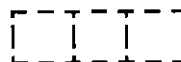
Please do not
write in
this margin

Pursuant to section 122 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block letteringTo the Registrar of Companies
(Address overleaf)

For official use

Company number



3909395

Name of company

* Tenet Group Limited

* insert full name
of company

gives notice that:

By Ordinary Resolutions passed on 29 April 2005 11,769,600 A Ordinary Shares of £0.0001 each were converted to 11,769,600 B Ordinary Shares of £0.0001 each having these rights and being subject to the obligations set out in the Articles, the issued 1,121,000 A Preference Shares of £0.01 each were redeemed and the 1,129,000 A Preference Shares of £0.0001 each were converted into 112,900,000 A Ordinary Shares of £0.0001 each having the rights and subject to the obligations set out in the Articles.

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

B. Linner

Designation †

Director

Date

*21 July 05*Presenter's name address and
reference (if any):

Eversheds LLP
Cloth Hall Court
Infirmary Street
Leeds
LS1 2JB
Ref: C5/CB/EJB/892823

For official Use
General SectionA33
COMPANIES HOUSE0584
11/10/05A15
COMPANIES HOUSE

A7THY7QR

0493
11/08/05

* asertorm International 3/00