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COMPANIES FORM No 395

Particulars of a

mortgage or charge

Pursuant to section 395 of the Companies Act 1985

395

To the Registrar of Companies For official use

Company Number

15

3907947

Name of Company

Levelcrown Limited

Date of creation of the charge

21 May 2004

Description of the instrument (if any) creating or evidencing the charge (Note 2)

DEBENTURE BETWEEN LEVELCROWN LIMITED (1)
AAH PHARMACEUTICALS LIMITED (2)
BARCLAY PHARMACEUTICAL LIMITED (3) AND FARILLON LIMITED (4)

Amount secured by the mortgage or charge

All monies and liabilities whether certain or contingent which now are or at any time may be due owing or incurred by the company to AAH Pharmaceuticals Limited, Barclay Pharmaceutical Limited and Farillon Limited or for which the company may be or become liable to it in any manner whatsoever whether alone or jointly with other person in whatever name style or firm and whether as principal or surety together with any interest and all other legal and other costs and expenses incurred by AAH Pharmaceuticals Limited, Barclay Pharmaceuticals Limited and Farillon Limited in relation to the debenture or enforcing the security thereby created on a full and unqualified indemnity basis.

Names and Addresses of the mortgagees or persons entitled to the charge

AAH Pharmaceuticals Limited)

Barclay Pharmaceuticals Limited)

Farillon Limited)

Sapphire Court
Walsgrave Triangle
Coventry
CV2 2TX

Presenter's name, address and reference (if any):

Statim Finance Limited
Sapphire Court
Walsgrave Triangle
Coventry
CV2 2TX
Ref: SF02304 /RNA
CHAPP

Time critical reference

For official use
Mortgage section

Post room



Short particulars of all the property mortgaged or charged

- T
Soc 695
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95.

NONE

Cue Card

Date 7 JUNE 2004

On behalf of [company][mortgagee/chargee] AAH Pharmaceuticals Limited

Notes

- 2

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03907947

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEBENTURE DATED THE 21st MAY 2004 AND CREATED BY LEVELCROWN LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO AAH PHARMACEUTICALS LIMITED, BARCLAY PHARMACEUTICALS LIMITED AND FARILLON LIMITED UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 9th JUNE 2004.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 10th JUNE 2004.

GRH
P.



Companies House

— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES