

## **COMPANIES FORM No 395**

Particulars of a

**CHAPP** 

Time critical reference

mortgage or charge

Pursuant to section 395 of the Companies Act 1985

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	disdant to section 399 of the companies Act 1300					
	To the Registrar of Companies For of		npan	y Num	iber	
	Name of Company					
	Levelcrown Limited					
_	Date of creation of the charge			_		
	21 May 2004					
•	Description of the instrument (if any) c	reating or evidencin	g the	charg	je (Note 2)	
	DEBENTURE BETWEEN LEVELCRO AAH PHARMACEUTICALS LIMITED ( BARCLAY PHARMACEUTICAL LIMIT	(2)	LON	LIMIT	ED (4)	
•	Amount secured by the mortgage or charge					
	All monies and liabilities whether certain or contingent which now are or at any time may be due owing or incurred by the company to AAH Pharmaceuticals Limited, Barclay Pharmaceutical Limited and Farillon Limited or for which the company may be or become liable to it in any manner whatsoever whether alone or jointly with other person in whatever name style or firm and whether as principal or surety together with any interest and all other legal and other costs and expenses incurred by AAH Pharmaceuticals Limited, Barclay Pharmaceuticals Limited and Farillon Limited in relation to the debenture or enforcing the security thereby created on a full and unqualified indemnity basis.					
	Names and Addresses of the mortgagees or persons entitled to the charge					
·	AAH Pharmaceuticals Limited)  Barclay Pharmaceuticals Limited)  Farillon Limited)	Sapphire Walsgrav Coventry CV2 2TX	ve Tri V			
	<u> </u>					
	Presenter's name, address and reference (if any):  Statim Finance Limited	For official use Mortgage section		Post	room	
	Sapphire Court Walsgrave Triangle Coventry CV2 2TX Ref: SF02304 /RNA				AICIAYTK*	

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COMPANIES HOUSE

## **COMPANIES FORM No 395 (Cont.)**

Short particulars of all the property mortgaged or charged

1.) A legal mortgage on all freehold and leasehold property of the company and all buildings and fixtures (including trade fixtures) fixed plant and machinery from time to time on such property and or the proceeds of sale thereof and in particular on the properties known as

47 Street Lane Leeds

368 Oakwood Lane, Leeds

396 Harrogate Road, Moortown Corner, Leeds

The Pharmacy, Towyn Road, Towyn, Clwyd

6 St Asaph Avenue North, Kinmel Bay, Rhyl

365/7 Harehills Lane, Leeds

597 Harehills Lane, Leeds

208 Otley Road, Bradford

261 Chesterfield Road, Sheffield

230 York Road Leeds

- 2.) A floating equitable charge on all future freehold and leasehold property of the company and all buildings fixtures (including trade fixtures) fixed plant and machinery from time to time on such property and/or the proceeds of sale.
- 3.) A fixed charge on the goodwill and uncalled capital of the company both present and future.
- 4.) All book and other debts revenues and claims both present and future (including things in action which may give rise to a debt revenue or claim) due or owing which may become due or owing to or purchased or otherwise acquired by the company.
- 5.) A floating charge on the undertaking and all property and assets of the company both present and future.

Particulars as to commission allowance or discount (note 3)

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Signed Color

Date 7 JUNE 2004

On behalf of [company][mortgagee/chargee] AAH Pharmaceuticals Limited

## Notes

- 1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside of the United Kingdom delivery to the Registrar must be affected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No.398 is submitted.
- 2. A description of the instrument, e.g. "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3. In this section there should be inserted the amount or rate per cent of commission, allowance or discount (if any) paid or made directly or indirectly by the company to any person in consideration of his
- (a) Subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- (b) Procuring or agreeing to produce subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5. This form should be addressed to the Mortgage Section, PO Box 716, Companies House, Crown Way, Cardiff, CF4 3YA

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## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03907947

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEBENTURE DATED THE 21st MAY 2004 AND CREATED BY LEVELCROWN LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO AAH PHARMACEUTICALS LIMITED, BARCLAY PHARMACEUTICALS LIMITED AND FARILLON LIMITED UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 9th JUNE 2004.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 10th JUNE 2004.





