

Company number: 03904126

THE COMPANIES ACT 2006

PRIVATE COMPANY LIMITED BY SHARES

TULLETT PREBON GROUP HOLDINGS LIMITED
(the Company)

SOLVENCY STATEMENT

This solvency statement is made under section 643 of the Companies Act 2006 (the Act) for the purposes of sections 642 and 643 of the Act.

The Company is proposing that the share capital be reduced by cancelling and extinguishing 124,780,567 shares of £0.25 each registered in the name of TP ICAP plc and the sum standing to the credit of the share premium account of the Company be cancelled.

We, Philip Price and Robin Stewart, being all of the Directors of the Company as at the date of this solvency statement, having taken into account all of the Company's liabilities (including any actual, contingent or prospective liabilities) have each formed the opinion that:

- 1) as regards the Company's situation as at the date of this solvency statement, there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts; and
- 2) taking into account the current intention to commence the winding up of the Company within twelve months of the date of this solvency statement, the Company will be able to pay (or otherwise discharge) its debts in full within twelve months of the commencement of such winding up (and that if such winding up does not commence within twelve months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.)

This solvency statement is made and signed by all the directors of the Company on: 4 February 2021

Signed in counterpart by all of the directors of the Company:



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Name: Philip Price
Director



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Name: Robin Stewart
Director



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COMPANIES HOUSE