

**Return of Allotment of Shares**Company Name: **Tullett Prebon Group Holdings plc**Company Number: **03904126**

X6B02LHL

Received for filing in Electronic Format on the: **19/07/2017****Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	27/06/2017	27/06/2017

Class of Shares:	ORDINARY	Number allotted	1
	25P	Nominal value of each share	0.25
Currency:	GBP	Amount paid:	1003459.75
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	ORDINARY	Number allotted	1
	25P	Nominal value of each share	0.25
Currency:	GBP	Amount paid:	3535632
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	1
	25P	Aggregate nominal value:	0.25

Currency: **GBP**

Prescribed particulars

THE HOLDER OF THE DEFERRED SHARES SHALL HAVE NO RIGHT TO ATTEND OR VOTE AT ANY GENERAL MEETING OF THE COMPANY.

Class of Shares:	ORDINARY	Number allotted	124780561
	25P	Aggregate nominal value:	31195140.25

Currency: **GBP**

Prescribed particulars

A. VOTING RIGHTS: AT A GENERAL MEETING EVERY MEMBER PRESENT IN PERSON HAS ON A SHOW OF HANDS ONE VOTE AND EVERY MEMBER PRESENT IN PERSON OR BY PROXY HAS ON A POLL ONE VOTE FOR EVERY SHARE OF WHICH HE IS A HOLDER. B. DIVIDEND RIGHTS: THE ORDINARY SHARES CARRY THE RIGHT TO PARTICIPATE IN A DISTRIBUTION. C. RIGHTS TO PARTICIPATE IN A CAPITAL DISTRIBUTION: ORDINARY SHARES CARRY THE RIGHTS TO PARTICIPATE IN A DISTRIBUTION IN RESPECT OF CAPITAL INCLUDING ON WINDING UP IN PROPORTION TO THE AMOUNT PAID ON EACH SHARE. D. THE SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	124780562
		Total aggregate nominal value:	31195140.5
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.