

**Return of Allotment of Shares**Company Name: **Tullett Prebon Group Holdings plc**Company Number: **03904126**Received for filing in Electronic Format on the: **15/09/2016**

X5FL1N5C

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	06/07/2016	06/07/2016

Class of Shares: ORDINARY
25P

Number allotted	1
Nominal value of each share	0.25
Amount paid:	141144000
Amount unpaid:	0

Currency: **GBP**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	1
	25P	Aggregate nominal value:	0.25
Currency:	GBP		

Prescribed particulars

THE HOLDER OF THE DEFERRED SHARES SHALL HAVE NO RIGHT TO ATTEND OR VOTE AT ANY GENERAL MEETING OF THE COMPANY.

Class of Shares:	ORDINARY	Number allotted	124780559
	25P	Aggregate nominal value:	31195139.75
Currency:	GBP		

Prescribed particulars

A. VOTING RIGHTS: AT A GENERAL MEETING EVERY MEMBER PRESENT IN PERSON HAS ON A SHOW OF HANDS ONE VOTE AND EVERY MEMBER PRESENT IN PERSON OR BY PROXY HAS ON A POLL ONE VOTE FOR EVERY SHARE OF WHICH HE IS A HOLDER. B. DIVIDEND RIGHTS: THE ORDINARY SHARES CARRY THE RIGHT TO PARTICIPATE IN A DISTRIBUTION. C. RIGHTS TO PARTICIPATE IN A CAPITAL DISTRIBUTION: ORDINARY SHARES CARRY THE RIGHTS TO PARTICIPATE IN A DISTRIBUTION IN RESPECT OF CAPITAL INCLUDING ON WINDING UP IN PROPORTION TO THE AMOUNT PAID ON EACH SHARE. D. THE SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	124780560
		Total aggregate nominal value:	31195140
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.