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4126 of 2007

IN THE HIGH COURT OF JUSTICE CHANCERY DIVISION COMPANIES COURT

BEFORE MR JUSTICE BRIGGS DATED WEDNESDAY 4 JULY 2007



IN THE MATTER OF MARQUEE RESTAURANTS LIMITED (IN ADMINISTRATION)
AND IN THE MATTER OF THE INSOLVENCY ACT 1986



ORDER

UPON THE PETITION of Marquee Restaurants Limited ("the Company") acting by Antony David Nygate and Shay Bannon of Messrs BDO Stoy Hayward LLP of 8 Baker Street, London W1U 3LL, being the joint administrators of the Company ("the Administrators") dated 12 June 2001 (S.C.J.) *

AND ON READING the evidence

AND ON HEARING Counsel for the Administrators

AND UPON THE COURT BEING SATISFIED that: (a) the Company's centre of main interests is in England and Wales; (b) the EC Regulation will apply, and (c) these proceedings will be the main proceedings as defined in Article 3 of the EC Regulation

IT IS ORDERED THAT.

- 1 The administration order made in respect of the Company on 20 January 2003 by the Honourable Mr Justice Hart be discharged pursuant to section 18 of the Insolvency Act 1986 (as originally enacted) ("the Act")
- The Administrators and each of them be absolutely and unconditionally released from all liability in respect of their acts and omissions in the administration and otherwise in relation to their conduct as Administrators of the Company pursuant to section 20 of the Act with effect from 14 days after the date upon which they file their final receipts and payments account.
- The Company be wound up by the Court under the provision of the Act.
- 4 The Administrators be appointed as the joint liquidators of the Company.

- 5. Any act required or authorised to be done by the joint liquidators may be done by all or any one of the liquidators.
- The costs of and incidental to the Petition be paid as an expense of the Administration.

WB

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ORDER

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Reference: KSB/AYE

Solicitors for the Administrators